



Edgar Filing: MamaMancini's Holdings, Inc. - Form 8-K

Registrant's telephone number, including area code

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 3.03 Material Modification to Rights of Security Holders.**

On July 23, 2015, MamaMancini's Holdings, Inc. (the "Company") filed an Amended and Restated Certificate of Designation (the "Amended and Restated Series A Preferred Certificate of Designation") with the Secretary of State of the State of Nevada for its Series A Convertible Preferred Stock (the "Series A Preferred"), which, among other things, established the designation, powers, rights, privileges, preferences and restrictions of the Series A Preferred.

The Company filed the Amended and Restated Series A Preferred Certificate of Designation primarily to change the conversion price of the Series A Preferred from \$1.25 to \$1.00.

The foregoing description of the Amended and Restated Series A Preferred Certificate of Designation does not purport to be complete and is subject to, and qualified in its entirety by, the Amended and Restated Series A Preferred Certificate of Designation, a copy of which is attached hereto as Exhibit 3.1 and incorporated herein by reference.

**Item 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.**

On July 23, 2015, the Company filed the Amended and Restated Series A Preferred Certificate of Designation with the Secretary of State of the State of Nevada.

Item 3.03 is hereby incorporated by reference.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

The exhibits listed in the following exhibit index are filed as part of this Current Report on Form 8-K.

**Exhibit No. Description**

3.1\* Amended and Restated Series A Convertible Preferred Stock Certificate of Designation

\* *filed herewith*

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MamaMancini's Holdings,  
Inc.**

Date: July 28, 2015 By: */s/ Carl Wolf*  
Name: Carl Wolf  
Title: Chief Executive Officer

