

DIGITAL ALLY INC
Form DEFA14A
February 04, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934

(Amendment No. __)

Filed by the Registrant [X]

Filed by a Party other than the Registrant []

Check the appropriate box:

[] Preliminary Proxy Statement

[] Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

[] Definitive Proxy Statement

[] Definitive Additional Materials

Soliciting Material Pursuant to Rule 14a-12

Digital Ally, Inc.

(Name of Registrant as Specified in Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of filing fee: (Check the appropriate box):

No fee required

Fee computed on table below per Exchange Act Rule 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (Set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

January 30, 2015

Dear Stockholder,

Despite several attempts to contact stockholders, we were unable to achieve a quorum at the Special Meeting of Stockholders of Digital Ally, Inc. originally scheduled for January 30, 2015 and **the Meeting has been adjourned to February 13, 2015**. To help ensure that the Meeting is not adjourned again and to avoid the expense of further solicitation, we urge you to vote today.

Given the brief time remaining, please call our proxy solicitor at 1-888-750-5834 for easy instructions to vote your shares.

Thank you in advance for your time.

Sincerely,

Stanton E. Ross
Chairman of the Board, President
and Chief Executive Officer

YOUR VOTE IS IMPORTANT!

If you have any questions, or need assistance in voting

your shares, please call our proxy solicitor,

INNISFREE M&A INCORPORATED

TOLL-FREE, at 1-888-750-5834.

Remember, you may be able to vote your shares by telephone or via the Internet.

Just follow the easy instructions on the enclosed proxy card.

