

LINGO MEDIA CORP  
Form NT 20-F  
April 30, 2019

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 12b-25**

**NOTIFICATION OF LATE FILING**

SEC FILE NUMBER

000117167

*(Check one):*

CUSIP NUMBER

5357441065

[        ] Form 10-K   [ x ] Form 20-F   [        ] Form 11-K

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☐ Form 10-Q   ☐ Form 10-D   ☐ Form N-SAR   ☐ Form N-CSR

For Period Ended: December 31, 2018

- ☐ Transition Report on Form 10-K
  - ☐ Transition Report on Form 20-F
  - ☐ Transition Report on Form 11-K
  - ☐ Transition Report on Form 10-Q
  - ☐ Transition Report on Form N-SAR
-

For the Transition Period Ended:

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

**PART I — REGISTRANT INFORMATION**

**Lingo Media Corporation**

Full Name of Registrant

**Lingo Media Inc.**

Former Name if Applicable

**151 Bloor Street West, Ste. 703**

Address of Principal Executive Office (*Street and Number*)

**Toronto, Ontario M5S 1S4, CANADA**

City, State and Zip Code

**PART II — RULES 12b-25(b) AND (c)**

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

☒ (a) The reason described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense

The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, Form 11-K, Form N-SAR or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q or subject distribution report on Form 10-D, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and

(c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

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### **PART III — NARRATIVE**

State below in reasonable detail why Forms 10-K, 20-F, 11-K, 10-Q, 10-D, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

**The Registrant will be unable to file the Annual Report on Form 20-F in a timely manner because of administrative difficulties.**

### **PART IV — OTHER INFORMATION**

(1) Name and telephone number of person to contact in regard to this notification

**Gali Bar-Ziv 416                      927-7000 ext 33**

(Name)                      (Area Code) (Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that

the registrant was required to file such report(s) been filed? If answer is no, identify report(s).

☒ Yes ☐ No

Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

(3) ☐ Yes ☒ No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

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**Lingo Media Corporation**

(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 29, 2019 By: */s/ Gali Bar-Ziv*  
Gali Bar-Ziv  
Title: President & CEO