

CROSS BORDER RESOURCES, INC.
Form NT 10-Q
May 16, 2013

OMB APPROVAL

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

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FORM 12b-25 SEC FILE NUMBER

CUSIP NUMBER
NOTIFICATION OF LATE FILING

(Check one): Form 10-K Form 20-F Form 11-K S Form 10-Q Form 10-D
 Form N-SAR Form N-CSR

For Period Ended: March 31, 2013
 Transition Report on Form 10-K
 Transition Report on Form 20-F
 Transition Report on Form 11-K
 Transition Report on Form 10-Q
 Transition Report on Form N-SAR

For the Transition Period Ended: _____

Read Instructions (on back page) Before Preparing Form. Please Print or Type.

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:
N/A

PART I — REGISTRANT INFORMATION

CROSS BORDER RESOURCES, INC.

Full Name of Registrant

N/A

Former Name if Applicable

2515 McKinney Avenue, Suite 900

Address of Principal Executive Office (*Street and Number*)

Dallas, Texas 75201

City, State and Zip Code

PART II — RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- (a) The reason described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, Form 11-K, Form N-SAR or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following
- S (b) the prescribed due date; or the subject quarterly report or transition report on Form 10-Q or subject distribution report on Form 10-D, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III — NARRATIVE

State below in reasonable detail the reasons why Forms 10-K, 20-F, 11-K, 10-Q, 10-D, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

The Company's Quarterly Report on Form 10-Q for the quarter ended March 31, 2013 was unable to be completed in time without unreasonable effort and expense to the Company because the Company does not have a full-time administrative and accounting staff and, as a result, was unable to accurately and completely compile the information required to be included in the Form.

PART IV — OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification

Kenneth Lamb 210 226-6700
(Name) (Area Code) (Telephone Number)

Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s).

Yes S NO

Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes S NO

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

The Company anticipates that its Form 10-Q for the three months ended March 31, 2013 will contain results of operations that reflect a significant change from the three months ended March 31, 2012, due to a gain recognized upon the settlement of amounts due to creditors payable, the settlement of notes payable, and a decrease in general and

administrative expenses. Net income for the three months ended March 31, 2013 will be approximately \$1.8 million as compared to \$0.7 million for the three months ended March 31, 2012. Total assets will be approximately \$39 million for the period ended March 31, 2013 as compared to \$35.9 million for the period ended March 31, 2012.

CROSS BORDER RESOURCES, INC.

(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 16, 2013 By: /s/ Kenneth Lamb, Chief Accounting Office