Bienvenu Rodney A Form 3 April 11, 2005

### FORM 3

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

3235-0104

2005

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES** 

January 31, Expires:

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement WARP TECHNOLOGY HOLDINGS INC [WARP] Bienvenu Rodney A (Month/Day/Year) 08/04/2004 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 11 RIVER ROAD UNIT 109 (Check all applicable) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) \_X\_\_ Director \_\_X\_\_ 10% Owner \_X\_ Form filed by One Reporting \_X\_\_ Officer Other Person (give title below) (specify below) COS COB, CTÂ 06807 Form filed by More than One Chief Executive Officer Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities 4. Nature of Indirect Beneficial 1. Title of Security Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) By ISIS Acquisition Partners II Common Stock 389,444 Ι LLC

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative	2. Date Exercisable and	3. Title and Amount of	4.	5.	6. Nature of Indirect
Security	Expiration Date	Securities Underlying	Conversion	Ownership	Beneficial Ownership
(Instr. 4)	(Month/Day/Year)	Derivative Security	or Exercise	Form of	(Instr. 5)
		(Instr. 4)	Price of	Derivative	
		Title	Derivative	Security:	
			Security	Direct (D)	

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	Date Exercisable	Expiration Date		Amount or Number of Shares		or Indirect (I) (Instr. 5)	
B-2 Investor Warrants	04/04/2005	08/04/2009	Common Stock	125,000	\$ 1	I	By ISIS Acquisition Partners II LLC
B-2 Investor Warrants	04/04/2005	09/30/2009	Common Stock	250,000	\$ 1	I	By ISIS Acquisition Partners II LLC
Series C Investor Warrants	(1)	03/31/2010	Common Stock	287,795	\$ 1.25	I	By ISIS Acquisition Partners II LLC
Series C Investor Warrants	(1)	03/31/2005	Common Stock	240,553	\$ 1.25	I	By ISIS Acquisition Partners LLC
Series C Investor Warrants	(1)	03/31/2005	Common Stock	1,284,913	\$ 1.25	I	By ISIS Capital Management, LLC
Options	(2)	08/04/2014	Common Stock	150,686	\$ 6.75	D	Â
Options	(2)	08/04/2014	Common Stock	200,914	\$ 6.75	I	By ISIS Capital Management, LLC
Series C Preferred Stock	(1)	03/31/2008	Common Stock	287,795	\$ 1	I	By ISIS Acquisition Partners II LLC
Series C Preferred Stock	(1)	03/31/2008	Common Stock	240,553	\$ 1	I	By ISIS Acquisition Partners LLC
Series C Preferred Stock	(1)	03/31/2008	Common Stock	1,284,913	\$ 1	I	By ISIS Capital Management LLC

# **Reporting Owners**

Reporting Owner Name / Address	Relationships				
Tioporous o Haor Humo / Hauress	Director	10% Owner	Officer	Other	
Bienvenu Rodney A 11 RIVER ROAD UNIT 109 COS COB, CT 06807	ÂΧ	ÂX	Chief Executive Officer	Â	

# **Signatures**

Rodney A Bienvenu, Jr. 04/11/2005

Date

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\*\*Signature of Reporting Person

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Exercisable after more than 60 day notice.
- (2) Subject to vesting, more than 60 days.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Signatures 3