

PINNACLE FOODS INC.
Form SC 13G
November 02, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G
Under the Securities Exchange Act of 1934

PINNACLE FOODS INC.
(Name of Issuer)

COMMON STOCK, PAR VALUE \$0.01 PER SHARE
(Title of Class of Securities)

72348P104
(CUSIP Number)

OCTOBER 25, 2018
(Date of event which requires filing of this statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

☐ Rule 13d-1(b)

☐ Rule 13d-1(c)

☐ Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the notes).

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1
NAMES OF REPORTING PERSONS

Integrated Core Strategies (US) LLC

2
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☐

(b) ☐

3
SEC USE ONLY

4
CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON WITH

5
SOLE VOTING POWER

-0-

6
SHARED VOTING POWER

-0- (See Item 4(a))

7
SOLE DISPOSITIVE POWER

-0-

8
SHARED DISPOSITIVE POWER

-0- (See Item 4(a))

9
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

-0- (See Item 4(a))

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

☐ **11**

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

0.0%

12TYPE OF REPORTING PERSON

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<p>1 NAMES OF REPORTING PERSONS</p> <p>Integrated Assets, Ltd.</p>	<p>2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP</p> <p>(a) <input type="radio"/> o</p> <p>(b) <input type="radio"/> p</p> <p>3 SEC USE ONLY</p> <p>4 CITIZENSHIP OR PLACE OF ORGANIZATION</p> <p>Cayman Islands</p>	<p>NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH</p>
<p>5 SOLE VOTING POWER</p> <p>-0-</p>	<p>6 SHARED VOTING POWER</p> <p>-0- (See Item 4(a))</p>	<p>7 SOLE DISPOSITIVE POWER</p> <p>-0-</p>
<p>8 SHARED DISPOSITIVE POWER</p> <p>-0- (See Item 4(a))</p>	<p>9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON</p> <p>-0- (See Item 4(a))</p>	<p>10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES</p> <p><input type="radio"/> 11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)</p> <p>0.0%</p>

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1	
NAMES OF REPORTING PERSONS	
ICS Opportunities, Ltd.	
2	
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP	
(a) <input type="radio"/>	
(b) <input type="radio"/>	
3	
SEC USE ONLY	
4	
CITIZENSHIP OR PLACE OF ORGANIZATION	
Cayman Islands	
	NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH
5	
SOLE VOTING POWER	
-0-	
6	
SHARED VOTING POWER	
-0- (See Item 4(a))	
7	
SOLE DISPOSITIVE POWER	
-0-	
8	
SHARED DISPOSITIVE POWER	
-0- (See Item 4(a))	
9	
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
-0- (See Item 4(a))	
10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES	
o11	
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)	
0.0%	

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<p>1 NAMES OF REPORTING PERSONS</p> <p>Millennium International Management LP</p>	<p>2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP</p> <p>(a) <input type="radio"/> o</p> <p>(b) <input type="radio"/> p</p> <p>3 SEC USE ONLY</p> <p>4 CITIZENSHIP OR PLACE OF ORGANIZATION</p> <p>Delaware</p>	<p>NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH</p>
<p>5 SOLE VOTING POWER</p> <p>-0-</p>	<p>6 SHARED VOTING POWER</p> <p>-0- (See Item 4(a))</p>	
<p>7 SOLE DISPOSITIVE POWER</p> <p>-0-</p>	<p>8 SHARED DISPOSITIVE POWER</p> <p>-0- (See Item 4(a))</p>	
<p>9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON</p> <p>-0- (See Item 4(a))</p>		
<p>10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES</p>		
<p>o11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)</p> <p>0.0%</p>		

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<p>1 NAMES OF REPORTING PERSONS</p> <p>Millennium Management LLC</p>	<p>2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP</p> <p>(a) <input type="radio"/> o</p> <p>(b) <input type="radio"/> p</p> <p>3 SEC USE ONLY</p> <p>4 CITIZENSHIP OR PLACE OF ORGANIZATION</p> <p>Delaware</p>	<p>NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH</p>
<p>5 SOLE VOTING POWER</p> <p>-0-</p>	<p>6 SHARED VOTING POWER</p> <p>-0- (See Item 4(a))</p>	
<p>7 SOLE DISPOSITIVE POWER</p> <p>-0-</p>	<p>8 SHARED DISPOSITIVE POWER</p> <p>-0- (See Item 4(a))</p>	
<p>9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON</p> <p>-0- (See Item 4(a))</p>		
<p>10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES</p>		
<p>o11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)</p> <p>0.0%</p>		

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<p>1 NAMES OF REPORTING PERSONS</p> <p>Millennium Group Management LLC</p>	<p>2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP</p> <p>(a) <input type="radio"/> o</p> <p>(b) <input type="radio"/> p</p> <p>3 SEC USE ONLY</p> <p>4 CITIZENSHIP OR PLACE OF ORGANIZATION</p> <p>Delaware</p>	<p>NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH</p>
<p>5 SOLE VOTING POWER</p> <p>-0-</p>	<p>6 SHARED VOTING POWER</p> <p>-0- (See Item 4(a))</p>	
<p>7 SOLE DISPOSITIVE POWER</p> <p>-0-</p>	<p>8 SHARED DISPOSITIVE POWER</p> <p>-0- (See Item 4(a))</p>	
<p>9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON</p> <p>-0- (See Item 4(a))</p>		
<p>10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES</p> <p><input type="radio"/> 11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)</p> <p>0.0%</p>		

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<p>1 NAMES OF REPORTING PERSONS</p> <p>Israel A. Englander</p> <p>2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP</p> <p>(a) <input type="radio"/> o</p> <p>(b) <input type="radio"/> p</p> <p>3 SEC USE ONLY</p> <p>4 CITIZENSHIP OR PLACE OF ORGANIZATION</p> <p>United States</p>	<p>NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH</p> <p>5 SOLE VOTING POWER</p> <p>-0-</p> <p>6 SHARED VOTING POWER</p> <p>-0- (See Item 4(a))</p> <p>7 SOLE DISPOSITIVE POWER</p> <p>-0-</p> <p>8 SHARED DISPOSITIVE POWER</p> <p>-0- (See Item 4(a))</p>
<p>9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON</p> <p>-0- (See Item 4(a))</p> <p>10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES</p> <p><input type="radio"/> o</p> <p>11</p>	

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PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

0.0%

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Item 1.

(a)Name of Issuer:

Pinnacle Foods Inc., a Delaware corporation (the "Issuer").

(b)Address of Issuer's Principal Executive Offices:

399 Jefferson Road
Parsippany, New Jersey 07054

Item 2.

(a)Name of Person Filing:

(b)Address of Principal Business Office:

(c)Citizenship:

Integrated Core Strategies (US) LLC
c/o Millennium Management LLC
666 Fifth Avenue
New York, New York 10103
Citizenship: Delaware

Integrated Assets, Ltd.
c/o Millennium International Management LP
666 Fifth Avenue
New York, New York 10103
Citizenship: Cayman Islands

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ICS Opportunities, Ltd.
c/o Millennium International Management LP
666 Fifth Avenue
New York, New York 10103
Citizenship: Cayman Islands

Millennium International Management LP
666 Fifth Avenue
New York, New York 10103
Citizenship: Delaware

Millennium Management LLC
666 Fifth Avenue
New York, New York 10103
Citizenship: Delaware

Millennium Group Management LLC
666 Fifth Avenue
New York, New York 10103
Citizenship: Delaware

Israel A. Englander
c/o Millennium Management LLC
666 Fifth Avenue
New York, New York 10103
Citizenship: United States

(d)Title of Class of Securities: common stock, par value \$0.01 per share ("Common Stock")

(e)CUSIP Number: 72348P104

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Item 3. If this statement is filed pursuant to Rule 13d-1(b), or 13d-2(b), check whether the person filing is a:

- (a) ☐ Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);
 - (b) ☐ Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);
 - (c) ☐ Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);
 - (d) ☐ Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
 - (e) ☐ An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E);
 - (f) ☐ An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);
-

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(h) o A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);

(g) o A parent holding company or control person in accordance with §240.13d-1(b)(1)(ii)(G);

(i) o A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);

(j) o Group, in accordance with §240.13d-1(b)(1)(ii)(J).

Item 4. Ownership

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

(a) Amount Beneficially Owned:

As of the close of business on October 25, 2018, the reporting persons beneficially owned an aggregate of 9,601,652 shares of the Issuer's Common Stock or 8.1% of the Issuer's Common Stock outstanding. The calculation of the foregoing percentage was based on 119,239,673 shares of Common Stock outstanding as of September 4, 2018, as per the Issuer's Form 8-K dated October 23, 2018.

On October 26, 2018, the Issuer was acquired by Conagra Brands, Inc. ("Conagra Brands"). As a result of the merger, the Issuer became a wholly owned subsidiary of Conagra Brands. In connection with the merger, each share of the Issuer's Common Stock issued and outstanding immediately prior to the merger was converted into the right to receive \$43.11 in cash and 0.6494 shares of common stock of Conagra Brands. Accordingly, at the effective time of the merger, the reporting persons no longer beneficially owned any shares of the Issuer's Common Stock.

(b) Percent of Class:

0.0% (See Item 4(a)).

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(c) Number of shares as to which such person has:

(i) Sole power to vote or to direct the vote

-0-

(ii) Shared power to vote or to direct the vote

-0- (See Item 4(a))

(iii) Sole power to dispose or to direct the disposition of

-0-

(iv) Shared power to dispose or to direct the disposition of

-0- (See Item 4(a))

Item 5. Ownership of Five Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following ☐.

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company.

Not applicable.

Item 8. Identification and Classification of Members of the Group

See Exhibit I.

Item 9. Notice of Dissolution of Group

Not applicable.

Item 10. Certification

By signing below each of the undersigned certifies that, to the best of its knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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Exhibits:

Exhibit I: Joint Filing Agreement, dated as of November 1, 2018, by and among Integrated Core Strategies (US) LLC, Integrated Assets, Ltd., ICS Opportunities, Ltd., Millennium International Management LP, Millennium Management LLC, Millennium Group Management LLC and Israel A. Englander.

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SIGNATURE

After reasonable inquiry and to the best of its knowledge and belief, each of the undersigned certifies that the information with respect to it set forth in this statement is true, complete, and correct.

Dated: November 1, 2018

INTEGRATED CORE STRATEGIES (US) LLC

By: Integrated Holding Group LP,
its Managing Member

By: Millennium Management LLC,
its General Partner

By: /s/ Mark Meskin
Name: Mark Meskin
Title: Chief Trading Officer

INTEGRATED ASSETS, LTD.

By: Millennium International Management LP,
its Investment Manager

By: /s/ Mark Meskin
Name: Mark Meskin
Title: Chief Trading Officer

ICS OPPORTUNITIES, LTD.

By: Millennium International Management LP,
its Investment Manager

By: /s/ Mark Meskin
Name: Mark Meskin
Title: Chief Trading Officer

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MILLENNIUM INTERNATIONAL MANAGEMENT LP

By: /s/Mark Meskin
Name: Mark Meskin
Title: Chief Trading Officer

MILLENNIUM MANAGEMENT LLC

By: /s/Mark Meskin
Name: Mark Meskin
Title: Chief Trading Officer

MILLENNIUM GROUP MANAGEMENT LLC

By: /s/Mark Meskin
Name: Mark Meskin
Title: Chief Trading Officer

/s/ Israel A. Englander
Israel A. Englander

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EXHIBIT I JOINT FILING AGREEMENT

This will confirm the agreement by and among the undersigned that the Schedule 13G filed with the Securities and Exchange Commission on or about the date hereof with respect to the beneficial ownership by the undersigned of the Common Stock, par value \$0.01 per share, of Pinnacle Foods Inc., a Delaware corporation, will be filed on behalf of each of the persons and entities named below in accordance with Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended. This Agreement may be executed in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

Dated: November 1, 2018

INTEGRATED CORE STRATEGIES (US) LLC

By: Integrated Holding Group LP,
its Managing Member

By: Millennium Management LLC,
its General Partner

By: /s/ Mark Meskin
Name: Mark Meskin
Title: Chief Trading Officer

INTEGRATED ASSETS, LTD.

By: Millennium International Management LP,
its Investment Manager

By: /s/ Mark Meskin
Name: Mark Meskin
Title: Chief Trading Officer

ICS OPPORTUNITIES, LTD.

By: Millennium International Management LP,
its Investment Manager

By: /s/ Mark Meskin
Name: Mark Meskin
Title: Chief Trading Officer

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MILLENNIUM INTERNATIONAL MANAGEMENT LP

By: /s/Mark Meskin
Name: Mark Meskin
Title: Chief Trading Officer

MILLENNIUM MANAGEMENT LLC

By: /s/Mark Meskin
Name: Mark Meskin
Title: Chief Trading Officer

MILLENNIUM GROUP MANAGEMENT LLC

By: /s/Mark Meskin
Name: Mark Meskin
Title: Chief Trading Officer

/s/ Israel A. Englander
Israel A. Englander