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The following documents are attached as exhibits hereto and are incorporated by reference herein:

Exhibit No.	Document
99.1	Notice of Annual Meeting of Shareholders to be held on May 15, 2012
99.2	Management Circular – Proxy Statement for the Annual Meeting of Shareholders to be held on May 15, 2012
99.3	Form of Proxy

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BAYTEX ENERGY CORP.

/s/ Murray J. Desrosiers

Name: Murray J. Desrosiers

Title: Vice President, General Counsel and Corporate Secretary

Dated: April 12, 2012
