

AMERICAN INTERNATIONAL GROUP INC

Form 3

November 19, 2018

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

Â AMERICAN INTERNATIONAL GROUP INC

(Last) (First) (Middle)

175 WATER STREET

(Street)

NEW YORK,Â NYÂ 10038

(City) (State) (Zip)

2. Date of Event Requiring Statement
(Month/Day/Year)
11/16/2018

3. Issuer Name **and** Ticker or Trading Symbol
ClearBridge Energy Midstream Opportunity Fund Inc.
[EMO]

4. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

____ Director ____ 10% Owner
____ Officer ____X____ Other
(give title below) (specify below)
See Remarks

5. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
X Form filed by One Reporting Person
____ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Series D Mandatory Redeemable Preferred Stock	30	I	Held through subsidiaries ⁽¹⁾
Series E Mandatory Redeemable Preferred Stock	70	I	Held through subsidiaries ⁽²⁾
4.51% Series C Senior Secured Notes due October 15, 2023	16,887,467.92 ⁽³⁾	I	Held through subsidiaries ⁽⁴⁾
4.66% Series D Senior Secured Notes due October 15, 2025	22,643,477.92 ⁽³⁾	I	Held through subsidiaries ⁽⁵⁾

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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information contained in this form are not**

required to respond unless the form displays a
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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

AMERICAN INTERNATIONAL GROUP INC
175 WATER STREET
NEW YORK, NY 10038

À À À See Remarks

Signatures

/s/ Geoffrey N. Cornell, Authorized Signatory of American International
Group, Inc.

11/16/2018

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Lexington Insurance Company ("Lexington") and The United States Life Insurance Company in The City of New York ("USLIC"), each an indirect wholly owned subsidiary of American International Group, Inc. ("AIG"), directly hold 10 shares and 20 shares, respectively, of the Series D Mandatory Redeemable Preferred Stock of the issuer (the "Series D MRPS"). AIG is an indirect beneficial owner of the Series D MRPS.

(2) American General Life Insurance Company ("AGLIC") and Lexington, each an indirect wholly owned subsidiary of AIG, directly hold 47 shares and 23 shares, respectively, of the Series E Mandatory Redeemable Preferred Stock of the issuer (the "Series E MRPS"). AIG is an indirect beneficial owner of the Series E MRPS.

(3) The amount shown reflects a cash dollar value.

(4) AGLIC and American Home Assurance Company ("AHAC"), each an indirect wholly owned subsidiary of AIG, directly hold \$11,525,696.92 principal amount and \$5,361,771.00 principal amount, respectively, of the 4.51% Series C Senior Secured Notes due October 15, 2023 of the issuer (the "Series C Notes"). AIG is an indirect beneficial owner of the Series C Notes.

(5) AGLIC, AHAC, USLIC and The Variable Annuity Life Insurance Company ("VALIC"), each an indirect wholly owned subsidiary of AIG, directly hold \$3,000,260.87 principal amount, \$7,189,304.00 principal amount, \$2,264,347.83 principal amount and \$10,189,565.22 principal amount, respectively, of the 4.66% Series D Senior Secured Notes due October 15, 2025 of the issuer (the "Series D Notes"). AIG is an indirect beneficial owner of the Series D Notes.

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Remarks:

Filed pursuant to Section 30(h) of the Investment Company Act of 1940.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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