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CEC ENTERTAINMENT INC

Form 3

February 18, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

Mehta Neil K.

(Last)

(First)

Statement

(Month/Day/Year)

02/14/2014

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

CEC ENTERTAINMENT INC [CEC]

(Middle)

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

C/O APOLLO MANAGEMENT, L.P.,, 9

WEST 57TH STREET, 43RD

FLOOR

(Street)

(Check all applicable)

X Director Officer (give title below) (specify below)

6. Individual or Joint/Group

Filing(Check Applicable Line) _X_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

NEW YORK, NYÂ 10019

(City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security

(Instr. 4)

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership Form:

4. Nature of Indirect Beneficial Ownership

(Instr. 5)

10% Owner

Other

Direct (D) or Indirect (Instr. 5)

Common Stock, par value \$0.10 per share

0 (1) (2)

Â D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security**

Conversion

Ownership

6. Nature of Indirect Beneficial Ownership

or Exercise Form of (Instr. 5)

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Price of Derivative (Instr. 4) Derivative Security: Date **Expiration Title** Amount or Security Direct (D) Exercisable Number of or Indirect Shares (I) (Instr. 5)

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

Mehta Neil K.

C/O APOLLO MANAGEMENT, L.P.,
9 WEST 57TH STREET, 43RD FLOOR

Relationships

Director 10% Owner Officer Other

Signatures

NEW YORK, NYÂ 10019

/s/ Neil Mehta 02/18/2014

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
 - Mr. Mehta is associated with Apollo Management, L.P. ("Apollo Management") and its affiliated managers, including Apollo Management VIII, L.P. ("Management VIII"). Management VIII is the manager of AP VIII Queso Holdings, L.P. ("AP VIII Queso"), which is the sole shareholder of Queso Holdings Inc. ("Queso Holdings"), which is the sole shareholder of Q Merger Sub Inc. ("Q Merger Sub I
- (1) Sub"), which holds shares of common stock of CEC Entertainment, Inc. (the "Issuer"). This report does not include any securities of the Issuer that are held by Q Merger Sub or Queso Holdings, or that may be deemed to be beneficially owned by AP VIII Queso, Management VIII, Apollo Management or any other Apollo investment managers or investment advisors affiliated with AP VIII Queso, and Mr. Mehta disclaims beneficial ownership of all such securities.
- (2) (Continued from footnote 1) This report shall not be deemed an admission that Mr. Mehta is the beneficial owner of, or has any pecuniary interest in, such securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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