

SAN JUAN BASIN ROYALTY TRUST  
Form 8-K/A  
December 01, 2016

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, DC 20549**

**FORM 8-K/A**  
**(Amendment No. 1)**

**CURRENT REPORT**  
**Pursuant to Section 13 or 15(d) of**  
**The Securities Exchange Act of 1934**  
**Date of Report (Date of earliest event reported):**  
**November 21, 2016**

**San Juan Basin Royalty Trust**  
**(Exact name of registrant as specified in its charter)**

Texas

**1-8032**  
**(Commission File Number)**

**75-6279898**

**(State or other jurisdiction of  
incorporation)**

**(IRS Employer  
Identification No.)**

**Compass Bank, Trust Department**

**300 W. 7<sup>th</sup> Street, Suite B**

**Fort Worth, Texas 76102**

**(Address of principal executive offices, including zip code)**

**(866) 809-4553**

**(Registrant's telephone number, including area code)**

**N/A**

**(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

### **Explanatory Note**

San Juan Basin Royalty Trust (the "Trust") is filing this Amendment No. 1 to the current report on Form 8-K originally filed by the Company on November 29, 2016 (the "Original Report") to include additional disclosure under Item 5.07 regarding the final voting results of the Trust's special meeting of its unit holders held on Monday, November 21, 2016 (the "Special Meeting"), and to include additional disclosure under Items 8.01 and 9.01 related to a press release announcing the final voting results.

Except for the following disclosures, this amendment does not modify or update any other disclosures contained in the Original Report. This amendment supplements and does not supersede the Original Report and, accordingly, should be read in conjunction with the Original Report.

#### **Item 5.07. Submission of Matters to a Vote of Security Holders.**

The preliminary voting results of the Special Meeting, as previously announced in the Original Report, were certified without any changes as the final voting results on December 1, 2016, by First Coast Results, Inc., the independent inspector of election of the Special Meeting.

#### **Item 8.01. Other Events.**

On December 1, 2016, the Trust issued a press release entitled "San Juan Basin Royalty Trust Unit Holders Reject Southwest Bank's Takeover Proposals," announcing the certified results of the Special Meeting.

A copy of the press release issued by the Trust is filed herewith as Exhibit 99.1 and is incorporated by reference in its entirety.

#### **Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

The following exhibit is filed in accordance with the provisions of Item 601 of Regulation S-K:

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release, dated December 1, 2016.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Trust has duly caused this report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

**COMPASS BANK, AS TRUSTEE FOR THE  
SAN JUAN BASIN ROYALTY TRUST**

(Registrant)

Date: December 1, 2016

By: /s/ Joshua R. Peterson  
Joshua R. Peterson  
Vice President and Senior Trust Officer

**EXHIBIT INDEX**

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