

THL Credit, Inc.
Form 8-A12B
December 14, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

THL Credit Inc.

(Exact name of Registrant as specified in Its Charter)

Delaware
(State or other jurisdiction
of incorporation or organization)

100 Federal Street, 31st Floor

27-0344947
(I.R.S. Employer
Identification No.)

02110

Boston, Massachusetts
(Address of principal executive office) **(Zip Code)**
Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Name of each exchange on which registered
6.75% Notes due 2022	The New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12 (b) of the Exchange Act and is effective pursuant to General Instruction A. (c), please check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12 (g) of the Exchange Act and is effective pursuant to General Instruction A. (d), please check the following box.

Securities Act registration statement file number to which this form relates: (if applicable) 333-195070

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class	Name of each exchange on
to be so registered	which each class is to be registered
6.75% Notes due 2022	The New York Stock Exchange
Securities to be registered pursuant to Section 12 (g) of the Act: None	

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

This Form 8-A is being filed in connection with THL Credit, Inc.'s, a Delaware corporation (the *Registrant*), offering of its 6.75% Notes due 2022 (the *Notes*). The Notes are expected to be listed on the New York Stock Exchange and to trade under the trading symbol TCRZ. The description of the Notes is incorporated herein by reference to the information set forth under the heading "Description of Our Debt Securities" in the Registrant's Prospectus included in the Registration Statement on Form N-2 (Registration No. 333-195070) as filed with the Securities and Exchange Commission (the *SEC*) on May 27, 2015 under the Securities Act of 1933, as amended (the *Securities Act*), and the information under the heading "Specific Terms of the Notes and the Offering" in the Registrant's Prospectus Supplement dated December 9, 2015, as filed with the SEC on December 10, 2015 pursuant to Rule 497 under the Securities Act. The foregoing Prospectus and Prospectus Supplement are incorporated herein by reference.

Item 2. Exhibits

Pursuant to the Instructions as to exhibits for registration statements on Form 8-A, the documents listed below are filed as exhibits to this Registration Statement:

Number	Exhibit
1	Form of Indenture and related exhibits between the Registrant and U.S. Bank National Association, as trustee (incorporated herein by reference to Exhibit d.2 filed with Pre-Effective Amendment No. 1 to the Registrant's Registration Statement on Form N-2 (File No. 333-175074) filed on August 25, 2011).
2	Form of Second Supplemental Indenture, relating to the 6.75% Notes due 2022, between the Registrant and U.S. Bank National Association, as trustee (incorporated herein by reference to Exhibit d.11 filed with Post-Effective Amendment No. 5 to the registrant's Registration Statement on Form N-2 (File No. 333-195070) filed on December 14, 2015).
3	Form of 6.75% Note due 2022 (incorporated herein by reference to Exhibit d.12 filed with Post-Effective Amendment No. 5 to the registrant's Registration Statement on Form N-2 (File No. 333-195070) filed on December 14, 2015).

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

THL Credit, Inc.

By: /s/ SAM W. TILLINGHAST
Name: Sam W. Tillinghast
Title: Co-Chief Executive Officer (Principal
Executive Officer)

By: /s/ CHRISTOPHER J. FLYNN
Name: Christopher J. Flynn
Title: Co-Chief Executive Officer (Principal
Executive Officer)

Date: December 14, 2015