

Edgar Filing: Engility Holdings, Inc. - Form 425

Engility Holdings, Inc.
Form 425
December 03, 2014

Filed by Engility Holdings, Inc. and New East Holdings, Inc. pursuant to Rule 425 under
the Securities Act of 1933 and deemed filed pursuant to
Rule 14a-12 of the Securities Exchange Act of 1934

Subject Company: Engility Holdings, Inc., New East Holdings, Inc. and TASC Parent Corporation

Registration No. 333-200384

The following is an excerpt from a lender presentation hosted by Engility Holdings, Inc. in connection with the financing related to the proposed Merger.

