

MOVE INC
Form POS AM
November 21, 2014

Registration Nos. 333-79689, 333-80419, and 333-94467

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Post-Effective Amendment No. 1 to Form S 1 Registration Statement No. 333-79689

Post-Effective Amendment No. 3 to Form S 1 Registration Statement No. 333-80419

Post-Effective Amendment No. 1 to Form S 1 Registration Statement No. 333-94467

UNDER

THE SECURITIES ACT OF 1933

MOVE, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

6531
(Primary Standard Industrial
Classification Code Number)
10 Almaden Boulevard, Suite 800

95-4438337
(I.R.S. Employer
Identification Number)

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San Jose, California 95113

(Address of principal executive offices, including zip code)

Michael L. Bunder, Esq.

Senior Vice President, Assistant Secretary

Move, Inc.

c/o News Corporation

1211 Avenue of the Americas

New York, NY 10036

United States

212-416-3400

(Name, address, including zip code, and telephone number, including area code, of agent for service)

with copies to:

Howard L. Ellin, Esq.

Brandon Van Dyke, Esq.

Skadden, Arps, Slate, Meagher & Flom LLP

4 Times Square

New York, NY 10036

(212) 735-3000

Approximate date of commencement of proposed sale to the public: Move, Inc. is hereby amending these registration statements to deregister any securities that had been registered but remain unsold under these registration statements.

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If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box. "

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement of the same offering. "

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

| | | |
|---|-----------------------------|-------------------------------------|
| Large accelerated filer " | Accelerated filer | <input checked="" type="checkbox"/> |
| Non-accelerated filer " (Do not check if a smaller reporting company) | Smaller reporting company " | <input type="checkbox"/> |

EXPLANATORY NOTE

DEREGISTRATION OF SECURITIES

These post-effective amendments (the Post-Effective Amendments), filed by Move, Inc., a Delaware corporation (the Company), remove from registration all securities of the Company registered under the Company s Registration Statements on Form S-1 (File Nos. 333-79689, 333-80419, and 333-94467), each as amended (the Registration Statements).

On September 30, 2014, the Company entered into an Agreement and Plan of Merger with News Corporation, a Delaware corporation (Parent), and Magpie Merger Sub, Inc., a Delaware corporation and a wholly owned indirect subsidiary of Parent (Purchaser), providing for, among other things, the merger of Purchaser with and into the Company with the Company becoming an indirect wholly owned subsidiary of Parent (the Merger) pursuant to Section 251(h) of the General Corporation Law of the State of Delaware. The Merger became effective on November 14, 2014, pursuant to the Certificate of Merger that was filed with the Secretary of State of the State of Delaware.

In connection with the Merger, the Company is terminating all offerings of its securities pursuant to its existing registration statements under the Securities Act of 1933, as amended, including the Registration Statements. In accordance with an undertaking made by the Company in the Registration Statements to remove from registration, by means of a post-effective amendment, any securities which remain unsold at the termination of the offering, the Company hereby removes from registration all securities registered under the Registration Statements that remain unsold as of the date hereof.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant has duly caused these Post-Effective Amendments to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of San Jose, State of California, on November 20, 2014.

MOVE, INC.

(REGISTRANT)

By: /s/ Steven H. Berkowitz
Steven H. Berkowitz
Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, these Post-Effective Amendments have been signed by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|--|--|-------------------|
| /s/ Steven H. Berkowitz Steven H. Berkowitz | Chief Executive Officer | November 20, 2014 |
| /s/ Rachel Glaser Rachel Glaser | Chief Financial Officer | November 20, 2014 |
| /s/ Patricia Wehr Patricia Wehr | Senior Vice President & Chief Accounting Officer | November 20, 2014 |
| /s/ Robert J. Thomson Robert J. Thomson | Director | November 20, 2014 |
| /s/ Bedi A. Singh Bedi A. Singh | Director and Executive Vice President, Finance | November 20, 2014 |