

UNION FIRST MARKET BANKSHARES CORP
Form 8-K
January 27, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report: January 24, 2014

(Date of earliest event reported)

UNION FIRST MARKET BANKSHARES CORPORATION

(Exact name of registrant as specified in its charter)

Virginia
(State or other jurisdiction

of incorporation)

0-20293
(Commission

File Number)

54-1598552
(I.R.S. Employer

Identification No.)

1051 East Cary Street

Suite 1200

Richmond, Virginia 23219

(Address of principal executive offices) (Zip Code)

(804) 633-5031

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

As previously announced on January 1, 2014 and reported on a Current Report on Form 8-K filed January 2, 2014, Union First Market Bankshares Corporation (the Company) completed its acquisition of StellarOne Corporation (StellarOne) on January 1, 2014. In connection with the acquisition, each common shareholder of StellarOne received 0.9739 shares of the Company's common stock for each share of StellarOne common stock held immediately prior to the effective date of the acquisition. As a result of the transaction, as of January 2, 2014, the total outstanding shares of the Company's common stock increased to 47,124,308 shares.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**UNION FIRST MARKET BANKSHARES
CORPORATION**

By: /s/ Robert M. Gorman
Robert M. Gorman
Executive Vice President and Chief
Financial Officer

Date: January 24, 2014