

THL Credit, Inc.
Form 8-K
October 15, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): October 9, 2013

THL Credit, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of

814-00789
(Commission

27-0344947
(IRS Employer

incorporation or organization)

File Number)

Identification Number)

100 Federal Street, 31st Floor, Boston, MA 02110

Edgar Filing: THL Credit, Inc. - Form 8-K

(Address of principal executive offices)

Registrant's telephone number, including area code (800) 450-4424

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01 Entry into a Material Definitive Agreement

The information set forth in Item 2.03 of this Form 8-K is incorporated herein by reference.

Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant

On October 9, 2013, THL Credit, Inc. (the Company) added commitments of an additional \$85 million to its senior secured revolving loan and term loan credit facilities (the Facilities). Commitments under the Facilities now total \$325 million, comprised of \$232 million committed to the revolving credit facility (the Revolver) and \$93 million committed to the term loan facility (the Term Loan). The Revolver and Term Loan each include an accordion feature permitting subsequent increases to either facility up to an aggregate maximum of \$400 million of commitments. The Revolving Facility will mature in May 2017 and the Term Loan Facility will mature in May 2018.

A copy of the press release announcing the increase in the Facility is attached as Exhibit 99.1 hereto.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 Press release, dated October 11, 2013

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

THL CREDIT, INC.

Date: October 15, 2013

By: /s/ TERRENCE W. OLSON

Name: **Terrence W. Olson**
Title: **Chief Financial Officer, Chief Operating Officer & Treasurer**