

CVS CAREMARK CORP
Form 8-K
November 26, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant To Section 13 Or 15(d) of The

Securities Exchange Act of 1934

Date of report (Date of earliest event reported): November 26, 2012

CVS CAREMARK CORPORATION

(Exact name of registrant as specified in charter)

Delaware
(State or other jurisdiction

of incorporation)

001-01011
(Commission

File Number)

05-0494040
(IRS Employer

Identification No.)

Edgar Filing: CVS CAREMARK CORP - Form 8-K

One CVS Drive, Woonsocket, Rhode Island 02895

(Address of principal executive offices)

Registrant's telephone number, including area code: (401) 765-1500

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On November 26, 2012, CVS Caremark Corporation, a Delaware corporation (the Company), issued a press release announcing the commencement of a tender offer for any and all of its 6.60% Senior Notes due 2019, and up to a maximum amount of its 6.125% Senior Notes due 2016 and 5.750% Senior Notes due 2017, for up to an aggregate principal amount of \$1 billion. A copy of the press release is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

Exhibit No.	Description
99.1	Press release, dated November 26, 2012, of CVS Caremark Corporation

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CVS CAREMARK CORPORATION

Date: November 26, 2012

By: /s/ David M. Denton

Name: David M. Denton

Title: Executive Vice President and Chief Financial Officer