

ILLUMINA INC
Form 8-K
November 16, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 16, 2012

Illumina, Inc.

(Exact name of registrant as specified in its charter)

001-35406

(Commission File Number)

Delaware
(State or other jurisdiction of incorporation)

33-0804655
(I.R.S. Employer Identification No.)

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5200 Illumina Way, San Diego, CA 92122

(Address of principal executive offices) (Zip code)

(858) 202-4500

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

On November 16, 2012, Illumina, Inc. confirmed that it is Party H as named in the Schedule 14D-9 (and related amendments) filed by Complete Genomics, Inc. in connection with the tender offer by Beta Acquisition Corporation, a Delaware corporation (Purchaser) and a wholly owned subsidiary of BGI-Shenzhen, a company organized under the laws of the People s Republic of China (together with Purchaser, BGI), to purchase all of the outstanding common stock of Complete Genomics. Illumina further confirmed that it submitted proposals to acquire Complete Genomics on the terms disclosed by Complete Genomics in its Schedule 14D-9 (and related amendments). Illumina s most recent proposal, submitted on November 5, 2012, included the following terms:

a per share cash purchase price of \$3.30, which represented approximately a 5% premium over the consideration offered by BGI;

financed with cash-on-hand; and

without any condition for further due diligence.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ILLUMINA, INC.

Date: November 16, 2012

By: /s/ Christian G. Cabou
Christian G. Cabou

Senior Vice President, General Counsel and Secretary

ont style="font-family:inherit;font-size:9pt;"> U S TREASURY NOTE

1.500% 06/30/2016 DD 06/30/11

10,550,000

10,866,955

10,709,094

U S TREASURY NOTE

1.500% 08/31/2018 DD 08/31/11

1,675,000

1,688,871

1,683,107

U S TREASURY NOTE

1.000% 10/31/2016 DD 10/31/11

3,215,000

3,248,285

3,238,116

U S TREASURY NOTE

0.875% 01/31/2017 DD 01/31/12

4,950,000

5,010,956

4,964,306

U S TREASURY NOTE

0.500% 07/31/2017 DD 07/31/12

5,880,000

5,821,353

5,813,380

U S TREASURY NOTE
0.750% 03/31/2018 DD 03/31/13
4,230,000

4,161,266

4,164,900

U S TREASURY NOTE
0.625% 04/30/2018 DD 04/30/13
7,575,000

7,391,351

7,421,152

U S TREASURY NOTE
1.000% 05/31/2018 DD 05/31/13
3,665,000

3,608,307

3,629,486

U S TREASURY NOTE
0.500% 06/15/2016 DD 06/15/13
3,895,000

3,886,936

3,898,038

U S TREASURY NOTE
1.875% 06/30/2020 DD 06/30/13
2,045,000

2,051,071

2,058,742

U S TREASURY NOTE
0.625% 07/15/2016 DD 07/15/13
2,350,000

2,343,365

2,354,583

U S TREASURY NOTE
0.625% 08/15/2016 DD 08/15/13
9,585,000

9,607,839

9,600,719

U S TREASURY NOTE
0.875% 09/15/2016 DD 09/15/13
9,335,000

9,387,853

9,383,822

U S TREASURY NOTE
0.625% 10/15/2016 DD 10/15/13
2,850,000

2,850,012

2,850,884

U S TREASURY NOTE
1.250% 10/31/2018 DD 10/31/13
1,900,000

1,875,285

1,887,688

U S TREASURY NOTE
0.875% 05/15/2017 DD 05/15/14
11,895,000

11,956,631

11,901,542

U S TREASURY NOTE
1.500% 05/31/2019 DD 05/31/14
2,700,000

2,701,688

2,693,250

U S TREASURY NOTE
0.375% 05/31/2016 DD 05/31/14
585,000

584,771

584,637

U S TREASURY NOTE
0.875% 06/15/2017 DD 06/15/14
9,950,000

9,953,576

9,944,528

U S TREASURY NOTE
0.500% 06/30/2016 DD 06/30/14
3,465,000

3,465,902

3,466,074

U S TREASURY NOTE
1.625% 06/30/2019 DD 06/30/14
1,320,000

1,323,352

1,323,300

U S TREASURY NOTE
0.875% 07/15/2017 DD 07/15/14

4,515,000

4,519,980

4,509,717

U S TREASURY NOTE

1.625% 07/31/2019 DD 07/31/14

6,645,000

6,643,198

6,655,366

U S TREASURY NOTE

0.500% 07/31/2016 DD 07/31/14

2,125,000

2,124,176

2,125,999

UBS AG/STAMFORD CT

2.375% 08/14/2019 DD 08/14/14

490,000

489,196

489,971

UNITEDHEALTH GROUP INC

0.850% 10/15/2015 DD 10/22/12

305,000

304,930

305,881

VERIZON COMMUNICATIONS IN 144A

2.625% 02/21/2020 DD 08/21/14

610,000

610,927

603,028

VERIZON COMMUNICATIONS INC

1.350% 06/09/2017 DD 06/11/14

725,000

724,638

721,643

VIACOM INC

2.500% 09/01/2018 DD 08/19/13

310,000

308,211

312,740

WALGREENS BOOTS ALLIANCE INC

2.700% 11/18/2019 DD 11/18/14

1,045,000

1,043,736

1,050,319

WASTE MANAGEMENT INC

6.375% 03/11/2015 DD 02/26/09

350,000

367,465

353,605

WELLS FARGO & CO

1.500% 07/01/2015 DD 06/27/12

1,230,000

1,227,589

1,236,605

THE DOW CHEMICAL COMPANY EMPLOYEES' SAVINGS PLAN

PLAN SPONSOR: THE DOW CHEMICAL COMPANY, INC.

EMPLOYER IDENTIFICATION NO. 38-1285128

PLAN NO. 002

APPENDIX D - UNDERLYING ASSETS FOR TRANSAMERICA LIFE MDA01078TR

December 31, 2014

| | | | | |
|--|----------------------------------|-------------|-------------|---------------|
| WELLS FARGO & CO | 1.250% 07/20/2016 DD 07/29/13 | 2,045,000 | 2,047,536 | 2,051,789 |
| XYLEM INC/NY | 3.550% 09/20/2016 DD 03/20/12 | 235,000 | 234,551 | 244,210 |
| BLACKROCK INC | 1.375% 06/01/2015 DD 05/25/12 | (485,000) |)487,524 | 487,524 |
| TOYOTA MOTOR CREDIT CORP | 3.200% 06/17/2015 DD 06/17/10 | (260,000) |)263,623 | 263,623 |
| U S TREASURY BILL | 0.000% 03/12/2015 DD 09/11/14 | (1,160,000) |)1,159,963 | 1,159,963 |
| U S TREASURY NOTE | 2.125% 09/30/2021 DD 09/30/14 | 1,585,000 | (1,611,188) |)(1,611,188) |
| U S TREASURY NOTE | 1.625% 12/31/2019 DD 12/31/14 | 985,000 | (983,490) |)(983,490) |
| U S TREASURY NOTE | 0.625% 10/15/2016 DD 10/15/13 | 1,950,000 | (1,953,355) |)(1,953,355) |
| U S TREASURY NOTE | 1.375% 11/30/2015 DD 11/30/10 | (830,000) |)839,364 | 839,364 |
| U S TREASURY NTS | 0.375% 03/31/2016 DD 03/31/14 | (1,000,000) |)1,000,804 | 1,000,804 |
| IGT Invesco Short Term Bond Fund | | 175,880,031 | 175,880,031 | 175,880,031 |
| INTEREST BEARING CASH | TEMPORARY INVESTMENTS | | 2,560,933 | 2,560,933 |
| TOTAL UNDERLYING ASSETS | | | 409,668,796 | 408,778,587 |
| ADJUSTMENT FROM MARKET TO CONTRACT VALUE | | | | (11,073,178) |
| WRAPPER | | | | 299,306 |
| CONTRACT VALUE | | | | 398,004,715 |

THE DOW CHEMICAL COMPANY EMPLOYEES' SAVINGS PLAN
 PLAN SPONSOR: THE DOW CHEMICAL COMPANY, INC.
 EMPLOYER IDENTIFICATION NO. 38-1285128
 PLAN NO. 002
 APPENDIX E - UNDERLYING ASSETS FOR PRUDENTIAL GA-62233
 December 31, 2014

| (a) | (b) Identity of Issue, Borrower, Lessor or Similar Party | (c) Face Value or Number of Shares | (d) Cost | (e) Current Value | |
|-----|--|---|-------------|-------------------------|-----------|
| | 21ST CENTURY FOX AMERICA INC | 6.200% 12/15/2034 DD 12/03/04 | 1,050,000 | 1,050,525 | 1,340,734 |
| | ABB TREASURY CENTER USA I 144A | 2.500% 06/15/2016 DD 06/17/11 | 830,000 | 824,754 | 846,475 |
| | ABBVIE INC | 2.900% 11/06/2022 DD 05/06/13 | 1,485,000 | 1,475,437 | 1,462,027 |
| | ACTAVIS FUNDING SCS | 2.450% 06/15/2019 DD 06/19/14 | 420,000 | 418,807 | 412,839 |
| | AETNA INC | 2.200% 03/15/2019 DD 03/07/14 | 485,000 | 484,515 | 481,794 |
| | ALLY AUTO RECEIVABLES TRU 1 A2 | 0.480% 02/15/2017 DD 06/18/14 | 1,230,000 | 1,229,896 | 1,228,807 |
| | ALLY AUTO RECEIVABLES TRU 1 A3 | 0.630% 05/15/2017 DD 04/10/13 | 894,787 | 895,626 | 894,957 |
| | ALLY AUTO RECEIVABLES TRU 5 A4 | 1.750% 03/15/2016 DD 12/10/10 | 85,768 | 86,840 | 85,806 |
| | ALLY MASTER OWNER TRUST 4 A2 | 1.430% 06/17/2019 DD 07/16/14 | 1,845,000 | 1,844,543 | 1,840,627 |
| | ALLY MASTER OWNER TRUST 5 A | 1.540% 09/15/2019 DD 10/11/12 | 1,380,000 | 1,379,606 | 1,369,567 |
| | ALLY MASTER OWNER TRUST 5 A2 | 1.600% 10/15/2019 DD 11/12/14 | 860,000 | 859,984 | 857,678 |
| | AMAZON.COM INC | 3.300% 12/05/2021 DD 12/05/14 | 1,900,000 | 1,892,932 | 1,926,011 |
| | AMERICAN EXPRESS CO | 7.000% 03/19/2018 DD 03/19/08 | 425,000 | 533,622 | 491,704 |
| | AMERICAN EXPRESS CREDIT AC 2 A | 0.680% 03/15/2018 DD 08/21/12 | 600,000 | 601,969 | 600,462 |
| | AMERICAN EXPRESS CREDIT CORP | 2.250% 08/15/2019 DD 08/15/14 | 1,430,000 | 1,429,128 | 1,430,229 |
| | AMGEN INC | 5.650% 06/15/2042 DD 06/30/11 | 625,000 | 621,938 | 743,625 |
| | AMGEN INC | 5.150% 11/15/2041 DD 11/10/11 | 200,000 | 207,724 | 225,430 |
| | AMGEN INC | 3.875% 11/15/2021 DD 11/10/11 | 2,090,000 | 2,084,148 | 2,208,106 |
| | ANHEUSER-BUSCH INBEV FINANCE I | 2.625% 01/17/2023 DD 01/17/13 | 1,265,000 | 1,256,740 | 1,227,935 |
| | APPLE INC | | 840,000 | 798,555 | 840,605 |

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|-----------------------------------|----------------------------------|-----------|-----------|-----------|
| | 3.850% 05/04/2043 DD 05/03/13 | | | |
| APPLE INC | 2.850% 05/06/2021 DD 05/06/14 | 255,000 | 254,373 | 260,855 |
| BAE SYSTEMS PLC 144A | 4.750% 10/11/2021 DD 10/11/11 | 2,140,000 | 2,137,817 | 2,335,275 |
| BANK OF AMERICA CORP | 5.420% 03/15/2017 DD 03/15/07 | 1,300,000 | 1,295,986 | 1,393,795 |
| BANK OF AMERICA CORP | 5.650% 05/01/2018 DD 05/02/08 | 370,000 | 353,113 | 411,059 |
| BANK OF AMERICA CORP | 2.600% 01/15/2019 DD 10/22/13 | 1,875,000 | 1,898,306 | 1,889,587 |
| BANK OF AMERICA CORP | 4.100% 07/24/2023 DD 07/23/13 | 155,000 | 159,594 | 163,238 |
| BANK OF AMERICA NA | 6.100% 06/15/2017 DD 06/19/07 | 870,000 | 896,222 | 956,139 |
| BANK OF NEW YORK MELLON CORP/T | 2.100% 01/15/2019 DD 11/18/13 | 365,000 | 364,544 | 366,157 |
| BANK OF NEW YORK MELLON CORP/T | 2.200% 03/04/2019 DD 02/04/14 | 410,000 | 409,545 | 411,492 |
| BANK OF NEW YORK MELLON CORP/T | 2.200% 05/15/2019 DD 05/07/14 | 1,595,000 | 1,591,906 | 1,599,466 |
| BANK OF NEW YORK MELLON CORP/T | 2.300% 09/11/2019 DD 09/11/14 | 400,000 | 399,924 | 401,980 |
| BAYER US FINANCE LLC 144A | 2.375% 10/08/2019 DD 10/08/14 | 1,305,000 | 1,299,023 | 1,310,181 |
| BECTON DICKINSON AND CO | 1.800% 12/15/2017 DD 12/15/14 | 1,175,000 | 1,175,000 | 1,179,336 |
| BG ENERGY CAPITAL PLC 144A | 2.500% 12/09/2015 DD 12/09/10 | 305,000 | 303,252 | 309,715 |
| BG ENERGY CAPITAL PLC 144A | 4.000% 10/15/2021 DD 10/12/11 | 1,195,000 | 1,185,560 | 1,228,962 |
| BHP BILLITON FINANCE USA LTD | 3.850% 09/30/2023 DD 09/30/13 | 700,000 | 699,139 | 736,925 |
| BURLINGTN NORTH SANTA FE LLC | 3.750% 04/01/2024 DD 03/07/14 | 790,000 | 787,417 | 821,568 |

THE DOW CHEMICAL COMPANY EMPLOYEES' SAVINGS PLAN

PLAN SPONSOR: THE DOW CHEMICAL COMPANY, INC.

EMPLOYER IDENTIFICATION NO. 38-1285128

PLAN NO. 002

APPENDIX E - UNDERLYING ASSETS FOR PRUDENTIAL GA-62233

December 31, 2014

| | | | | |
|-----------------------------------|----------------------------------|-----------|-----------|-----------|
| BURLINGTON NORTHERN SANTA FE L | 4.550% 09/01/2044 DD 08/18/14 | 540,000 | 537,008 | 579,587 |
| CHASE ISSUANCE TRUST A3 A3 | 0.790% 06/15/2017 DD 06/18/12 | 620,000 | 622,306 | 620,825 |
| CHASE ISSUANCE TRUST A5 A | 0.470% 05/15/2017 DD 05/23/13 | 685,000 | 685,348 | 684,904 |
| CHASE ISSUANCE TRUST A5 A5 | 0.590% 08/15/2017 DD 09/13/12 | 1,600,000 | 1,601,913 | 1,600,512 |
| CHASE ISSUANCE TRUST A8 A8 | 0.540% 10/16/2017 DD 11/21/12 | 1,170,000 | 1,170,137 | 1,169,427 |
| CITIGROUP INC | 4.500% 01/14/2022 DD 11/01/11 | 1,935,000 | 2,124,185 | 2,114,491 |
| CITIGROUP INC | 2.500% 09/26/2018 DD 09/26/13 | 980,000 | 975,708 | 991,446 |
| CITIGROUP INC | 2.500% 07/29/2019 DD 07/29/14 | 525,000 | 524,680 | 525,420 |
| CNH EQUIPMENT TRUST 2013- C A2 | 0.630% 01/17/2017 DD 08/29/13 | 286,334 | 286,333 | 286,405 |
| CNH EQUIPMENT TRUST 2014- A A2 | 0.490% 06/15/2017 DD 02/20/14 | 432,190 | 432,168 | 431,978 |
| COCA-COLA FEMSA SAB DE CV | 2.375% 11/26/2018 DD 11/26/13 | 970,000 | 968,729 | 987,664 |
| COMCAST CORP | 6.500% 01/15/2017 DD 07/14/06 | 240,000 | 266,216 | 265,010 |
| COMERICA INC | 2.125% 05/23/2019 DD 05/23/14 | 425,000 | 425,000 | 422,157 |
| CONAGRA FOODS INC | 1.900% 01/25/2018 DD 01/25/13 | 670,000 | 670,000 | 665,538 |
| CONOCOPHILLIPS CO | 4.150% 11/15/2034 DD 11/12/14 | 865,000 | 864,645 | 887,559 |
| CVS HEALTH CORP | 2.250% 12/05/2018 DD 12/05/13 | 820,000 | 819,073 | 827,339 |
| DAIMLER FINANCE NORTH AME 144A | 2.375% 08/01/2018 DD 08/01/13 | 1,095,000 | 1,092,284 | 1,110,363 |
| DAIMLER FINANCE NORTH AME 144A | 1.125% 03/10/2017 DD 03/10/14 | 950,000 | 949,468 | 944,471 |
| DETROIT EDISON SECURITIZA 1 A6 | 6.620% 03/01/2016 DD 03/09/01 | 930,933 | 969,074 | 940,279 |
| DEUTSCHE BANK AG/LONDON | 1.350% 05/30/2017 DD 05/30/14 | 1,080,000 | 1,079,622 | 1,070,896 |
| DEUTSCHE TELEKOM INTERNAT 144A | 2.250% 03/06/2017 DD 03/06/12 | 670,000 | 666,228 | 680,579 |
| DEVON ENERGY CORP | 3.250% 05/15/2022 DD 05/14/12 | 1,390,000 | 1,381,771 | 1,365,480 |

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|-----------------------------------|-----------------------------------|-----------|-----------|-----------|
| DIAGEO INVESTMENT CORP | 2.875% 05/11/2022 DD 05/11/12 | 1,025,000 | 1,021,290 | 1,024,385 |
| DIRECTV HOLDINGS LLC / DIRECTV | 5.875% 10/01/2019 DD 04/01/10 | 410,000 | 492,935 | 468,970 |
| DIRECTV HOLDINGS LLC / DIRECTV | 3.800% 03/15/2022 DD 03/08/12 | 385,000 | 370,521 | 391,687 |
| DOMINION RESOURCES INC/VA | 1.950% 08/15/2016 DD 08/15/11 | 370,000 | 369,911 | 373,974 |
| DOMINION RESOURCES INC/VA | 2.500% 12/01/2019 DD 11/25/14 | 840,000 | 838,740 | 842,453 |
| DTE ENERGY CO | 3.850% 12/01/2023 DD 11/25/13 | 955,000 | 952,947 | 1,003,199 |
| DUKE ENERGY PROGRESS INC | 3.000% 09/15/2021 DD 09/15/11 | 325,000 | 324,441 | 333,385 |
| EASTMAN CHEMICAL CO | 2.700% 01/15/2020 DD 11/20/14 | 1,120,000 | 1,117,659 | 1,126,362 |
| ENCANA CORP | 3.900% 11/15/2021 DD 11/14/11 | 1,320,000 | 1,319,776 | 1,300,900 |
| FINANCING CORP STRIP | 10.700% 10/06/2017 DD 10/08/87 | 375,000 | 527,096 | 470,227 |
| FINANCING CORP STRIP | 10.350% 08/03/2018 DD 08/03/88 | 1,940,000 | 2,798,016 | 2,530,420 |
| FINANCING CORP STRIP | 0.000% 10/06/2017 DD 10/27/88 | 395,000 | 375,783 | 381,072 |
| FINANCING CORP STRIP | 0.000% 05/02/2017 DD 11/02/91 | 965,000 | 662,077 | 944,754 |
| FINANCING CORP STRIP | 0.000% 10/06/2017 DD 10/08/87 | 5,750,000 | 3,958,415 | 5,547,255 |
| FINANCING CORP STRIP | 0.000% 11/30/2017 DD 11/30/87 | 1,740,000 | 1,182,382 | 1,677,064 |
| FINANCING CORP STRIP PO | 0.000% 12/27/2018 DD 01/03/89 | 900,000 | 574,587 | 840,276 |
| FINANCING CORP STRIP PO | 0.000% 04/05/2019 DD 04/24/89 | 150,000 | 112,521 | 138,602 |
| FINANCING CORP STRIP PO | 0.000% 09/26/2019 DD 09/26/89 | 1,160,000 | 715,244 | 1,058,210 |
| FORD CREDIT AUTO OWNER TR C A3 | 0.580% 12/15/2016 DD 07/25/12 | 228,670 | 228,911 | 228,714 |
| FORD CREDIT AUTO OWNER TR D A2 | 0.450% 08/15/2016 DD 11/26/13 | 758,382 | 758,306 | 758,291 |

THE DOW CHEMICAL COMPANY EMPLOYEES' SAVINGS PLAN

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December 31, 2014

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|-----------------------------------|-----------------------------------|-----------|-----------|-----------|
| FORD CREDIT FLOORPLAN MAS 4 A1 | 1.400% 08/15/2019 DD 08/26/14 | 1,400,000 | 1,399,599 | 1,397,508 |
| FORD CREDIT FLOORPLAN MAS 5 A1 | 1.500% 09/15/2018 DD 09/17/13 | 680,000 | 679,856 | 685,692 |
| FORD MOTOR CREDIT CO LLC | 2.597% 11/04/2019 DD 11/04/14 | 1,415,000 | 1,415,000 | 1,407,387 |
| GENERAL ELECTRIC CAPITAL CORP | 5.300% 02/11/2021 DD 02/11/11 | 700,000 | 725,020 | 799,393 |
| GENERAL ELECTRIC CAPITAL CORP | 4.375% 09/16/2020 DD 09/16/10 | 750,000 | 744,128 | 821,430 |
| GENERAL ELECTRIC CO | 2.700% 10/09/2022 DD 10/09/12 | 1,885,000 | 1,880,570 | 1,885,773 |
| GILEAD SCIENCES INC | 3.700% 04/01/2024 DD 03/07/14 | 1,165,000 | 1,163,124 | 1,221,887 |
| GOLDMAN SACHS GROUP INC/THE | 7.500% 02/15/2019 DD 02/05/09 | 480,000 | 563,731 | 570,941 |
| GOLDMAN SACHS GROUP INC/THE | 6.150% 04/01/2018 DD 04/01/08 | 1,315,000 | 1,438,644 | 1,475,982 |
| GOLDMAN SACHS GROUP INC/THE | 5.250% 07/27/2021 DD 07/27/11 | 1,650,000 | 1,646,344 | 1,862,289 |
| HONDA AUTO RECEIVABLES 20 A2 | 10.410% 09/21/2016 DD 02/27/14 | 700,954 | 700,901 | 700,674 |
| HONDA AUTO RECEIVABLES 20 A2 | 40.450% 04/18/2016 DD 10/30/13 | 777,301 | 777,254 | 777,246 |
| HSBC FINANCE CORP | 6.676% 01/15/2021 DD 07/15/11 | 961,000 | 893,423 | 1,140,188 |
| HSBC HOLDINGS PLC | 4.250% 03/14/2024 DD 03/12/14 | 595,000 | 591,073 | 619,145 |
| HUMANA INC | 2.625% 10/01/2019 DD 09/19/14 | 560,000 | 559,972 | 559,955 |
| HYUNDAI AUTO RECEIVABLES A A4 | 0.950% 12/15/2016 DD 03/07/12 | 260,634 | 261,255 | 261,122 |
| INGERSOLL-RAND LUXEMBOURG FINA | 2.625% 05/01/2020 DD 10/28/14 | 680,000 | 679,551 | 675,600 |
| JPMORGAN CHASE & CO | 6.000% 01/15/2018 DD 12/20/07 | 1,800,000 | 1,760,094 | 2,013,912 |
| JPMORGAN CHASE & CO | 4.400% 07/22/2020 DD 07/22/10 | 1,590,000 | 1,594,913 | 1,723,528 |
| KINDER MORGAN ENERGY PARTNERS | 3.500% 03/01/2021 DD 02/24/14 | 880,000 | 875,547 | 865,770 |
| KINDER MORGAN INC/DE | 4.300% 06/01/2025 DD 11/26/14 | 1,230,000 | 1,225,055 | 1,230,578 |
| KRAFT FOODS GROUP INC | 3.500% 06/06/2022 DD 12/06/12 | 355,000 | 351,805 | 363,772 |

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|-----------------------------------|----------------------------------|-----------|-----------|-----------|
| KROGER CO/THE | 6.400% 08/15/2017 DD 08/15/07 | 635,000 | 701,144 | 709,765 |
| LOCKHEED MARTIN CORP | 3.350% 09/15/2021 DD 09/09/11 | 1,410,000 | 1,406,193 | 1,460,577 |
| MEDTRONIC INC 144A | 3.150% 03/15/2022 DD 12/10/14 | 3,435,000 | 3,427,821 | 3,478,556 |
| METLIFE INC | 6.750% 06/01/2016 DD 05/29/09 | 830,000 | 828,033 | 894,823 |
| METLIFE INC | VAR RT 12/15/2017 DD 09/15/14 | 245,000 | 245,748 | 245,559 |
| MIDAMERICAN ENERGY CO | 3.500% 10/15/2024 DD 04/03/14 | 675,000 | 671,699 | 698,531 |
| MONDELEZ INTERNATIONAL INC | 4.000% 02/01/2024 DD 01/16/14 | 930,000 | 928,996 | 973,031 |
| MORGAN STANLEY | 5.450% 01/09/2017 DD 01/09/07 | 750,000 | 769,883 | 805,283 |
| MORGAN STANLEY | 3.875% 04/29/2024 DD 04/28/14 | 780,000 | 773,167 | 800,311 |
| MORGAN STANLEY | 7.300% 05/13/2019 DD 05/13/09 | 255,000 | 292,464 | 302,468 |
| MOTIVA ENTERPRISES LLC 144A | 5.750% 01/15/2020 DD 01/11/10 | 505,000 | 504,010 | 563,474 |
| NCUA GUARANTEED NOTES TR C1 A2 | 2.900% 10/29/2020 DD 11/10/10 | 990,000 | 987,476 | 1,016,532 |
| NEW YORK LIFE GLOBAL FUND 144A | 2.100% 01/02/2019 DD 12/12/13 | 845,000 | 844,028 | 848,025 |
| NORTHROP GRUMMAN CORP | 1.750% 06/01/2018 DD 05/31/13 | 2,095,000 | 2,089,218 | 2,079,937 |
| ORACLE CORP | 2.250% 10/08/2019 DD 07/08/14 | 1,535,000 | 1,533,281 | 1,545,960 |
| PACIFIC GAS & ELECTRIC CO | 5.625% 11/30/2017 DD 12/04/07 | 1,260,000 | 1,324,027 | 1,400,440 |
| PARKER-HANNIFIN CORP | 3.300% 11/21/2024 DD 11/21/14 | 545,000 | 543,801 | 556,194 |
| PERRIGO CO PLC | 2.300% 11/08/2018 DD 05/08/14 | 1,515,000 | 1,512,864 | 1,513,803 |
| PERRIGO FINANCE PLC | 3.500% 12/15/2021 DD 12/02/14 | 375,000 | 374,764 | 379,373 |

THE DOW CHEMICAL COMPANY EMPLOYEES' SAVINGS PLAN
 PLAN SPONSOR: THE DOW CHEMICAL COMPANY, INC.
 EMPLOYER IDENTIFICATION NO. 38-1285128
 PLAN NO. 002
 APPENDIX E - UNDERLYING ASSETS FOR PRUDENTIAL GA-62233
 December 31, 2014

| | | | | |
|-----------------------------------|----------------------------------|-----------|-----------|-----------|
| PNC BANK NA | 2.250% 07/02/2019 DD 06/20/14 | 750,000 | 747,660 | 748,845 |
| PNC BANK NA | 2.400% 10/18/2019 DD 09/18/14 | 1,220,000 | 1,219,109 | 1,225,124 |
| PSE&G TRANSITION FUNDING 1 A4 | 4.570% 06/15/2017 DD 09/23/05 | 338,754 | 350,703 | 344,862 |
| PSE&G TRANSITION FUNDING 1 A8 | 6.890% 12/15/2017 DD 01/31/01 | 1,118,345 | 1,319,647 | 1,155,519 |
| RAYTHEON CO | 6.400% 12/15/2018 DD 06/15/99 | 570,000 | 639,812 | 665,224 |
| RESOLUTION FDG CORP STRIP | 0.000% 10/15/2019 DD 10/15/89 | 955,000 | 848,689 | 868,372 |
| RESOLUTION FDG CORP STRIP | 0.000% 07/15/2020 DD 07/15/90 | 1,550,000 | 1,369,328 | 1,376,710 |
| RIO TINTO FINANCE USA PLC | 2.875% 08/21/2022 DD 08/21/12 | 145,000 | 137,589 | 139,412 |
| RSB BONDCO LLC A A3 | 5.820% 06/28/2019 DD 06/29/07 | 715,000 | 822,809 | 773,337 |
| SABMILLER HOLDINGS INC 144A | 3.750% 01/15/2022 DD 01/17/12 | 245,000 | 243,829 | 255,709 |
| SOUTHWESTERN ELECTRIC POWER CO | 5.875% 03/01/2018 DD 12/04/07 | 665,000 | 662,579 | 742,945 |
| SPECTRA ENERGY CAPITAL LLC | 8.000% 10/01/2019 DD 09/28/99 | 697,000 | 807,882 | 843,447 |
| STATE STREET CORP | 3.700% 11/20/2023 DD 11/19/13 | 1,945,000 | 1,940,332 | 2,043,534 |
| STATOIL ASA | 2.900% 11/08/2020 DD 11/08/13 | 1,055,000 | 1,054,736 | 1,079,160 |
| SUNCOR ENERGY INC | 6.100% 06/01/2018 DD 06/06/08 | 1,320,000 | 1,399,338 | 1,480,657 |
| SYSCO CORP | 3.500% 10/02/2024 DD 10/02/14 | 810,000 | 806,890 | 833,506 |
| THERMO FISHER SCIENTIFIC INC | 2.400% 02/01/2019 DD 12/11/13 | 785,000 | 783,399 | 786,170 |
| THERMO FISHER SCIENTIFIC INC | 3.300% 02/15/2022 DD 11/14/14 | 340,000 | 339,969 | 340,561 |
| TIME WARNER CABLE INC | 5.500% 09/01/2041 DD 09/12/11 | 450,000 | 441,972 | 522,864 |
| TIME WARNER INC | 3.550% 06/01/2024 DD 05/28/14 | 2,145,000 | 2,143,027 | 2,136,656 |
| TOTAL CAPITAL INTERNATIONAL SA | 2.750% 06/19/2021 DD 06/23/14 | 1,170,000 | 1,167,789 | 1,174,376 |
| TOYOTA AUTO RECEIVABLES 2 A A2 | 0.410% 08/15/2016 DD 03/19/14 | 870,183 | 870,178 | 870,270 |

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|-----------------------------------|----------------------------------|------------|------------|------------|
| TOYOTA AUTO RECEIVABLES 2 B A2 | 0.400% 12/15/2016 DD 06/18/14 | 655,000 | 654,943 | 654,450 |
| TOYOTA AUTO RECEIVABLES 2 B A2 | 0.480% 02/15/2016 DD 09/18/13 | 212,788 | 212,777 | 212,816 |
| TRANSCANADA PIPELINES LTD | 4.625% 03/01/2034 DD 02/28/14 | 1,165,000 | 1,159,734 | 1,181,916 |
| TSMC GLOBAL LTD 144A | 1.625% 04/03/2018 DD 04/03/13 | 1,240,000 | 1,239,169 | 1,217,085 |
| U S TREASURY BOND | 2.750% 08/15/2042 DD 08/15/12 | 2,540,000 | 2,505,365 | 2,539,213 |
| U S TREASURY BOND | 2.750% 11/15/2042 DD 11/15/12 | 4,050,000 | 3,408,758 | 4,045,869 |
| U S TREASURY BOND | 2.875% 05/15/2043 DD 05/15/13 | 15,215,000 | 12,932,038 | 15,562,054 |
| U S TREASURY BOND | 3.125% 08/15/2044 DD 08/15/14 | 400,000 | 405,750 | 430,624 |
| U S TREASURY BONDS | 3.750% 11/15/2043 DD 11/15/13 | 1,835,000 | 1,870,064 | 2,205,872 |
| U S TREASURY BONDS | 3.625% 02/15/2044 DD 02/15/14 | 3,780,000 | 4,030,619 | 4,448,304 |
| U S TREASURY NOTE | 3.125% 05/15/2019 DD 05/15/09 | 4,210,000 | 4,502,069 | 4,487,944 |
| U S TREASURY NOTE | 2.250% 11/30/2017 DD 11/30/10 | 6,570,000 | 6,790,992 | 6,794,300 |
| U S TREASURY NOTE | 1.375% 02/28/2019 DD 02/29/12 | 50,220,000 | 50,282,105 | 49,949,314 |
| U S TREASURY NOTE | 0.625% 08/31/2017 DD 08/31/12 | 21,260,000 | 21,073,669 | 21,057,392 |
| U S TREASURY NOTE | 0.750% 02/28/2018 DD 02/28/13 | 19,685,000 | 19,459,748 | 19,414,331 |
| U S TREASURY NOTE | 1.750% 05/15/2023 DD 05/15/13 | 2,685,000 | 2,582,943 | 2,614,304 |
| U S TREASURY NOTE | 2.125% 06/30/2021 DD 06/30/14 | 18,055,000 | 18,044,070 | 18,273,646 |
| UNITEDHEALTH GROUP INC | 2.875% 12/15/2021 DD 12/08/14 | 940,000 | 938,985 | 950,697 |
| US BANK NA/CINCINNATI OH | 2.125% 10/28/2019 DD 10/28/14 | 1,675,000 | 1,673,493 | 1,669,573 |

THE DOW CHEMICAL COMPANY EMPLOYEES' SAVINGS PLAN
 PLAN SPONSOR: THE DOW CHEMICAL COMPANY, INC.
 EMPLOYER IDENTIFICATION NO. 38-1285128
 PLAN NO. 002

APPENDIX E - UNDERLYING ASSETS FOR PRUDENTIAL GA-62233

December 31, 2014

| | | | | |
|--|----------------------------------|-------------|-------------|--------------|
| VERIZON COMMUNICATIONS INC | 6.400% 09/15/2033 DD 09/18/13 | 2,525,000 | 2,522,475 | 3,110,245 |
| VODAFONE GROUP PLC | 2.950% 02/19/2023 DD 02/19/13 | 1,280,000 | 1,274,074 | 1,233,766 |
| VOLKSWAGEN AUTO LOAN ENHA 2 A2 | 0.420% 07/20/2016 DD 11/13/13 | 724,252 | 724,225 | 724,281 |
| VOLKSWAGEN GROUP OF AMERI 144A | 2.450% 11/20/2019 DD 11/20/14 | 670,000 | 668,499 | 674,362 |
| WALGREENS BOOTS ALLIANCE INC | 3.300% 11/18/2021 DD 11/18/14 | 1,000,000 | 997,270 | 1,006,960 |
| WASTE MANAGEMENT INC | 2.600% 09/01/2016 DD 08/29/11 | 395,000 | 394,964 | 404,073 |
| WELLS FARGO & CO | 2.125% 04/22/2019 DD 04/22/14 | 1,285,000 | 1,282,276 | 1,284,666 |
| U S TREASURY BONDS | 3.750% 11/15/2043 DD 11/15/13 | (3,700,000) | 4,461,578 | 4,461,578 |
| U S TREASURY NOTE | 0.750% 02/28/2018 DD 02/28/13 | 165,000 | (163,110) | (163,110) |
| U S TREASURY NOTE | 1.625% 04/30/2019 DD 04/30/14 | (4,360,000) | 4,385,444 | 4,385,444 |
| U S TREASURY NOTE | 4.250% 11/15/2017 DD 11/15/07 | (4,600,000) | 5,039,024 | 5,039,024 |
| U S TREASURY NOTE | 3.125% 05/15/2019 DD 05/15/09 | (1,600,000) | 1,711,880 | 1,711,880 |
| U S TREASURY NOTE | 2.250% 11/30/2017 DD 11/30/10 | (2,000,000) | 2,071,502 | 2,071,502 |
| U S TREASURY NOTE | 1.375% 02/28/2019 DD 02/29/12 | (9,000,000) | 8,987,194 | 8,987,194 |
| U S TREASURY NOTE | 1.750% 05/15/2023 DD 05/15/13 | (3,000,000) | 2,923,875 | 2,923,875 |
| U S TREASURY NOTE | 2.125% 06/30/2021 DD 06/30/14 | (5,000,000) | 5,057,032 | 5,057,032 |
| US 10YR TREAS NTS FUTURE (CBT) | EXP MAR 15 | 15 | 13,594 | 13,594 |
| US 2YR TREAS NTS FUT (CBT) | EXP MAR 15 | (188) | 47,000 | 47,000 |
| US 5YR TREAS NTS FUTURE (CBT) | EXP MAR 15 | 86 | 11,094 | 11,094 |
| US TREAS BD FUTURE (CBT) | EXP MAR 15 | (128) | (568,000) | (568,000) |
| US ULTRA BOND (CBT) | EXP MAR 15 | (108) | (810,000) | (810,000) |
| INTEREST BEARING CASH | TEMPORARY INVESTMENST | | 4,027,834 | 4,027,834 |
| TOTAL UNDERLYING ASSETS | | | 333,631,221 | 343,987,350 |
| ADJUSTMENT FROM MARKET TO CONTRACT VALUE | | | | (21,304,074) |
| CONTRACT VALUE | | | | 322,683,276 |

THE DOW CHEMICAL COMPANY EMPLOYEES' SAVINGS PLAN
 PLAN SPONSOR: THE DOW CHEMICAL COMPANY, INC.
 EMPLOYER IDENTIFICATION NO. 38-1285128
 PLAN NO. 002
 APPENDIX F - UNDERLYING ASSETS FOR BANK OF TOKYO INV-DOWCHEM13-1 AND RGA
 RGA00036
 December 31, 2014

| (b) Identity of Issue, Borrower, (a) Lessor or Similar Party | | (c) Face Value or Number of Shares | (d) Cost | (e) Current Value |
|--|----------------------------------|---|-------------|-------------------------|
| 21ST CENTURY FOX AMERICA INC | 3.000% 09/15/2022 DD 09/14/12 | 195,000 | 193,615 | 193,684 |
| ABBEY NATIONAL TREASURY SERVIC | 2.350% 09/10/2019 DD 09/10/14 | 375,000 | 373,489 | 373,736 |
| AIG GLOBAL FUNDING 144A | 1.650% 12/15/2017 DD 12/15/14 | 300,000 | 299,721 | 299,949 |
| ALLY MASTER OWNER TRUST 1 A2 | 1.000% 02/15/2018 DD 02/21/13 | 250,000 | 249,942 | 250,302 |
| ALLY MASTER OWNER TRUST 5 A | 1.540% 09/15/2019 DD 10/11/12 | 525,000 | 524,850 | 521,031 |
| ALLY MASTER OWNER TRUST 5 A2 | 1.600% 10/15/2019 DD 11/12/14 | 385,000 | 384,993 | 383,960 |
| ALTRIA GROUP INC | 9.700% 11/10/2018 DD 11/10/08 | 10,000 | 13,719 | 12,698 |
| ALTRIA GROUP INC | 9.250% 08/06/2019 DD 02/06/09 | 98,000 | 121,850 | 125,954 |
| ALTRIA GROUP INC | 2.850% 08/09/2022 DD 08/09/12 | 330,000 | 329,314 | 320,661 |
| AMAZON.COM INC | 4.950% 12/05/2044 DD 12/05/14 | 225,000 | 221,031 | 232,427 |
| AMERICAN EXPRESS CO | 6.150% 08/28/2017 DD 08/28/07 | 425,000 | 480,904 | 473,535 |
| AMERICAN EXPRESS CREDIT CORP | 1.550% 09/22/2017 DD 09/23/14 | 450,000 | 450,486 | 450,882 |
| AMERICAN INTERNATIONAL GROUP I | 2.375% 08/24/2015 DD 08/23/12 | 110,000 | 109,899 | 110,890 |
| AMERICAN INTERNATIONAL GROUP I | 4.125% 02/15/2024 DD 10/02/13 | 195,000 | 194,877 | 207,579 |
| AMERICAN TOWER CORP | 4.500% 01/15/2018 DD 12/07/10 | 800,000 | 859,184 | 849,592 |
| AMERIPRISE FINANCIAL INC | 4.000% 10/15/2023 DD 09/06/13 | 220,000 | 224,301 | 233,037 |
| AMGEN INC | 3.875% 11/15/2021 DD 11/10/11 | 210,000 | 209,412 | 221,867 |
| AMGEN INC | 2.125% 05/15/2017 DD 05/15/12 | 175,000 | 175,749 | 177,296 |
| AMGEN INC | | 370,000 | 369,597 | 367,081 |

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| | | | | |
|-----------------------------------|----------------------------------|-----------|-----------|-----------|
| | 1.250% 05/22/2017 DD 05/22/14 | | | |
| ANADARKO PETROLEUM CORP | 6.375% 09/15/2017 DD 08/12/10 | 200,000 | 233,216 | 222,360 |
| ANTHEM INC | 2.300% 07/15/2018 DD 08/06/13 | 135,000 | 134,432 | 135,747 |
| ARI FLEET LEASE TRUST B A 144A | VAR RT 01/15/2021 DD 10/23/12 | 89,582 | 89,582 | 89,548 |
| BA CREDIT CARD TRUST A1 A | VAR RT 06/15/2021 DD 02/13/14 | 495,000 | 495,000 | 494,609 |
| BAE SYSTEMS HOLDINGS INC 144A | 3.800% 10/07/2024 DD 10/07/14 | 250,000 | 249,257 | 256,270 |
| BANC OF AMERICA COMMERCIA 4 A4 | 5.634% 07/10/2046 DD 08/01/06 | 403,253 | 453,363 | 421,911 |
| BANC OF AMERICA MERRILL L L A5 | VAR RT 11/10/2042 DD 04/01/05 | 293,544 | 319,401 | 293,441 |
| BANK OF AMERICA CORP | 5.750% 12/01/2017 DD 12/04/07 | 135,000 | 129,533 | 149,161 |
| BANK OF AMERICA CORP | 5.625% 07/01/2020 DD 06/22/10 | 125,000 | 127,107 | 142,324 |
| BANK OF AMERICA CORP | 2.600% 01/15/2019 DD 10/22/13 | 212,000 | 211,964 | 213,649 |
| BANK OF AMERICA CORP | 4.200% 08/26/2024 DD 08/26/14 | 145,000 | 144,894 | 147,714 |
| BANK OF AMERICA CORP | 4.100% 07/24/2023 DD 07/23/13 | 190,000 | 196,675 | 200,098 |
| BANK OF AMERICA CORP | 6.875% 04/25/2018 DD 04/25/08 | 1,055,000 | 1,170,308 | 1,211,752 |
| BANK OF AMERICA CORP | 5.700% 05/02/2017 DD 05/02/07 | 145,000 | 160,498 | 156,746 |
| BARCLAYS BANK PLC 144A | 6.050% 12/04/2017 DD 12/04/07 | 785,000 | 876,089 | 863,429 |
| BARRICK GOLD CORP | 4.100% 05/01/2023 DD 05/02/13 | 160,000 | 154,526 | 155,712 |
| BEAR STEARNS COMMERCIA PW10 A4 | VAR RT 12/11/2040 DD 12/01/05 | 183,638 | 204,742 | 188,512 |
| BEAR STEARNS COMMERCIA PW11 A4 | VAR RT 03/11/2039 DD 03/01/06 | 147,547 | 119,974 | 152,447 |

THE DOW CHEMICAL COMPANY EMPLOYEES' SAVINGS PLAN

PLAN SPONSOR: THE DOW CHEMICAL COMPANY, INC.

EMPLOYER IDENTIFICATION NO. 38-1285128

PLAN NO. 002

APPENDIX F - UNDERLYING ASSETS FOR BANK OF TOKYO INV-DOWCHEM13-1 AND RGA

RGA00036

December 31, 2014

| | | | | |
|-----------------------------------|----------------------------------|---------|---------|---------|
| BEAR STEARNS COMMERCIA PW14 A4 | 5.201% 12/11/2038 DD 12/01/06 | 190,000 | 208,948 | 201,351 |
| BEAR STEARNS COMMERCIA PW16 A4 | VAR RT 06/11/2040 DD 06/01/07 | 145,000 | 165,114 | 156,397 |
| BEAR STEARNS COMMERCIAL T24 A4 | 5.537% 10/12/2041 DD 10/01/06 | 131,842 | 142,575 | 139,062 |
| BEAR STEARNS COS LLC/THE | 6.400% 10/02/2017 DD 10/02/07 | 150,000 | 149,562 | 167,986 |
| BEAR STEARNS COS LLC/THE | 7.250% 02/01/2018 DD 02/01/08 | 115,000 | 143,107 | 132,543 |
| BERKSHIRE HATHAWAY ENERG 144A | 2.400% 02/01/2020 DD 12/04/14 | 275,000 | 274,939 | 273,804 |
| BP CAPITAL MARKETS PLC | 2.521% 01/15/2020 DD 11/04/14 | 165,000 | 165,000 | 165,193 |
| BPCE SA | 4.000% 04/15/2024 DD 04/15/14 | 385,000 | 384,307 | 402,390 |
| BPCE SA | VAR RT 06/23/2017 DD 06/23/14 | 250,000 | 250,000 | 249,987 |
| BPCE SA 144A | 5.700% 10/22/2023 DD 10/22/13 | 200,000 | 220,080 | 214,754 |
| BRITISH TELECOMMUNICATIONS PLC | 1.250% 02/14/2017 DD 02/14/14 | 245,000 | 244,841 | 243,780 |
| CAPITAL AUTO RECEIVABLES 1 A3 | 1.320% 06/20/2018 DD 01/22/14 | 395,000 | 394,923 | 396,513 |
| CAPITAL ONE FINANCIAL CORP | 6.150% 09/01/2016 DD 08/29/06 | 350,000 | 362,736 | 376,124 |
| CARDINAL HEALTH INC | 2.400% 11/15/2019 DD 11/19/14 | 205,000 | 204,617 | 204,334 |
| CARDINAL HEALTH INC | 3.500% 11/15/2024 DD 11/19/14 | 235,000 | 232,488 | 234,337 |
| CARGILL INC 144A | 4.307% 05/14/2021 DD 05/16/11 | 564,000 | 553,557 | 620,265 |
| CARMAX AUTO OWNER TRUST 2 3 A4 | 1.490% 01/15/2019 DD 08/08/13 | 265,000 | 264,987 | 265,313 |
| CATERPILLAR FINANCIAL SE | 2.250% 12/01/2019 DD 12/01/14 | 510,000 | 509,592 | 510,556 |
| CD 2005-CD1 COMMERCIAL CD1 A4 | VAR RT 07/15/2044 DD 11/01/05 | 294,814 | 306,330 | 299,578 |
| CD 2007-CD4 COMMERCIAL CD4 A4 | 5.322% 12/11/2049 DD 03/01/07 | 435,000 | 494,065 | 460,561 |
| CD 2007-CD5 MORTGAGE TR CD5 A4 | VAR RT 11/15/2044 DD 11/01/07 | 348,655 | 383,098 | 379,769 |

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|-----------------------------------|----------------------------------|-----------|-----------|-----------|
| CHESAPEAKE FUNDING L 1A A 144A | VAR RT 11/07/2023 DD 05/17/12 | 164,228 | 164,472 | 164,625 |
| CITIGROUP COMMERCIAL M GC15 A4 | VAR RT 09/10/2046 DD 09/01/13 | 295,000 | 313,827 | 325,715 |
| CITIGROUP COMMERCIAL MOR C4 A3 | VAR RT 03/15/2049 DD 06/01/06 | 92,147 | 100,999 | 96,313 |
| CITIGROUP INC | 6.125% 05/15/2018 DD 05/12/08 | 345,000 | 367,566 | 390,426 |
| CITIGROUP INC | 8.500% 05/22/2019 DD 05/22/09 | 380,000 | 418,995 | 473,507 |
| CITIGROUP INC | 5.375% 08/09/2020 DD 08/09/10 | 111,000 | 127,173 | 126,158 |
| CITIGROUP INC | 1.700% 07/25/2016 DD 07/25/13 | 150,000 | 149,929 | 151,027 |
| CITIGROUP INC | 5.500% 09/13/2025 DD 09/13/13 | 225,000 | 249,606 | 248,962 |
| CITIGROUP INC | 2.550% 04/08/2019 DD 04/08/14 | 160,000 | 159,754 | 161,053 |
| COBALT CMBS COMMERCIAL M C2 A3 | VAR RT 04/15/2047 DD 04/01/07 | 142,179 | 155,753 | 152,157 |
| COCA-COLA ENTERPRISES INC | 3.500% 09/15/2020 DD 09/14/10 | 400,000 | 409,052 | 414,288 |
| COMMERCIAL MORTGAGE PAS CR3 A3 | 2.822% 10/15/2045 DD 10/01/12 | 115,000 | 116,020 | 115,101 |
| COMMERCIAL MORTGAGE PAS CR9 A4 | VAR RT 07/10/2045 DD 07/01/13 | 290,000 | 309,474 | 318,524 |
| COMMIT TO PUR FHLMC GOLD SFM | 4.500% 01/01/2045 DD 01/01/15 | 2,000,000 | 2,165,000 | 2,167,740 |
| COMMIT TO PUR FNMA SF MTG | 3.500% 01/01/2045 DD 01/01/15 | 5,400,000 | 5,580,219 | 5,629,068 |
| COMMIT TO PUR FNMA SF MTG | 4.000% 01/01/2030 DD 01/01/15 | 4,000,000 | 4,236,875 | 4,238,120 |
| COMMIT TO PUR FNMA SF MTG | 6.000% 01/01/2045 DD 01/01/15 | 1,300,000 | 1,475,297 | 1,474,226 |
| COMMIT TO PUR GNMA II JUMBOS | 3.500% 01/20/2045 DD 01/01/15 | 1,800,000 | 1,887,750 | 1,889,442 |
| COMMIT TO PUR GNMA II JUMBOS | 4.500% 01/20/2045 DD 01/01/15 | 2,000,000 | 2,186,562 | 2,185,240 |
| CONOCOPHILLIPS | 6.000% 01/15/2020 DD 05/21/09 | 200,000 | 239,473 | 232,388 |
| CONSOLIDATED EDISON CO OF NEW | 3.300% 12/01/2024 DD 11/24/14 | 105,000 | 104,636 | 106,921 |

THE DOW CHEMICAL COMPANY EMPLOYEES' SAVINGS PLAN

PLAN SPONSOR: THE DOW CHEMICAL COMPANY, INC.

EMPLOYER IDENTIFICATION NO. 38-1285128

PLAN NO. 002

APPENDIX F - UNDERLYING ASSETS FOR BANK OF TOKYO INV-DOWCHEM13-1 AND RGA

RGA00036

December 31, 2014

| | | | | |
|------------------------------------|----------------------------------|---------|---------|---------|
| COX COMMUNICATIONS INC 144A | 6.250% 06/01/2018 DD 06/05/08 | 175,000 | 206,817 | 197,598 |
| COX COMMUNICATIONS INC 144A | 2.950% 06/30/2023 DD 05/01/13 | 340,000 | 338,504 | 326,040 |
| CREDIT SUISSE COMMERCIAL C45 A3 | 4.567% 09/15/2039 DD 09/01/06 | 240,413 | 255,476 | 253,039 |
| CREDIT SUISSE/NEW YORK NY | 2.300% 05/28/2019 DD 05/28/14 | 535,000 | 533,898 | 534,080 |
| CVS HEALTH CORP | 2.750% 12/01/2022 DD 11/29/12 | 130,000 | 129,819 | 126,617 |
| DAIMLER FINANCE NA LLC 144A | 3.250% 08/01/2024 DD 08/01/14 | 250,000 | 247,597 | 251,762 |
| DEUTSCHE BANK AG | VAR RT 05/24/2028 DD 05/24/13 | 300,000 | 291,570 | 289,779 |
| DIRECTV HOLDINGS LLC / DIRECTV | 5.000% 03/01/2021 DD 03/10/11 | 150,000 | 158,811 | 163,575 |
| DIRECTV HOLDINGS LLC / DIRECTV | 2.400% 03/15/2017 DD 03/08/12 | 300,000 | 304,241 | 305,661 |
| DIRECTV HOLDINGS LLC / DIRECTV | 1.750% 01/15/2018 DD 01/15/13 | 150,000 | 148,230 | 149,012 |
| DOMINION RESOURCES INC/VA | 6.400% 06/15/2018 DD 06/17/08 | 255,000 | 254,760 | 291,100 |
| DOMINION RESOURCES INC/VA | 1.250% 03/15/2017 DD 03/24/14 | 625,000 | 627,150 | 622,637 |
| DUKE ENERGY CAROLINAS LLC | 5.100% 04/15/2018 DD 04/14/08 | 131,000 | 146,411 | 145,498 |
| DUKE ENERGY CORP | 3.950% 10/15/2023 DD 10/11/13 | 70,000 | 69,856 | 74,213 |
| DUKE ENERGY CORP | 3.750% 04/15/2024 DD 04/04/14 | 200,000 | 199,882 | 208,046 |
| DUKE REALTY LP | 5.950% 02/15/2017 DD 08/24/06 | 30,000 | 30,450 | 32,530 |
| DUKE REALTY LP | 7.375% 02/15/2015 DD 08/11/09 | 195,000 | 216,771 | 196,414 |
| DUKE REALTY LP | 3.750% 12/01/2024 DD 11/17/14 | 70,000 | 69,156 | 70,827 |
| ENERGY TRANSFER PARTNERS LP | 4.150% 10/01/2020 DD 09/19/13 | 250,000 | 249,572 | 256,295 |
| ENERGY TRANSFER PARTNERS LP | 5.950% 10/01/2043 DD 09/19/13 | 400,000 | 390,588 | 438,720 |
| ERAC USA FINANCE LLC 144A | 2.800% 11/01/2018 DD 07/23/13 | 175,000 | 175,565 | 178,752 |

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|---------------------------------|----------------------------------|-----------|-----------|-----------|
| FHLMC POOL #A4-1215 | 5.000% 11/01/2035 DD 12/01/05 | 137,439 | 131,995 | 151,903 |
| FHLMC POOL #A4-1297 | 5.000% 12/01/2035 DD 12/01/05 | 43,844 | 42,107 | 48,701 |
| FHLMC POOL #A4-1833 | 5.000% 01/01/2036 DD 01/01/06 | 41,600 | 39,952 | 46,035 |
| FHLMC POOL #A4-7715 | 5.000% 11/01/2035 DD 11/01/05 | 1,701 | 1,634 | 1,879 |
| FHLMC POOL #A7-0631 | 5.000% 12/01/2037 DD 12/01/07 | 155,912 | 149,529 | 171,864 |
| FHLMC POOL #A7-7292 | 5.000% 04/01/2038 DD 05/01/08 | 513,067 | 506,654 | 565,559 |
| FHLMC POOL #A9-6129 | 4.000% 01/01/2041 DD 12/01/10 | 3,744,924 | 3,868,097 | 3,997,220 |
| FHLMC POOL #B1-1979 | 5.500% 01/01/2019 DD 01/01/04 | 9,355 | 9,365 | 9,895 |
| FHLMC POOL #B1-5149 | 5.500% 06/01/2019 DD 06/01/04 | 9,749 | 10,093 | 10,311 |
| FHLMC POOL #B1-5992 | 5.500% 08/01/2019 DD 08/01/04 | 38,311 | 39,664 | 40,831 |
| FHLMC POOL #B1-6466 | 5.500% 09/01/2019 DD 09/01/04 | 101,988 | 102,099 | 108,779 |
| FHLMC POOL #E0-1216 | 5.500% 10/01/2017 DD 10/01/02 | 25,511 | 26,412 | 26,982 |
| FHLMC POOL #E0-1648 | 5.500% 05/01/2019 DD 05/01/04 | 4,539 | 4,699 | 4,841 |
| FHLMC POOL #E9-2026 | 5.500% 10/01/2017 DD 10/01/02 | 60,009 | 62,128 | 63,470 |
| FHLMC POOL #E9-9911 | 5.500% 10/01/2018 DD 09/01/03 | 34,086 | 35,289 | 36,052 |
| FHLMC POOL #G0-1940 | 5.000% 10/01/2035 DD 10/01/05 | 87,151 | 81,861 | 96,333 |
| FHLMC POOL #G0-4214 | 5.500% 05/01/2038 DD 04/01/08 | 312,617 | 314,766 | 349,809 |
| FHLMC POOL #G0-8563 | 4.000% 01/01/2044 DD 12/01/13 | 1,343,544 | 1,384,900 | 1,433,883 |
| FHLMC POOL #G1-2165 | 6.500% 01/01/2019 DD 05/01/06 | 434 | 441 | 451 |
| FHLMC POOL #Q2-8457 | 3.500% 09/01/2044 DD 09/01/14 | 3,759,468 | 3,856,098 | 3,913,155 |
| FHLMC MULTICLASS MTG 2684 PH | 5.000% 01/15/2033 DD 10/01/03 | 62,677 | 61,536 | 64,263 |

THE DOW CHEMICAL COMPANY EMPLOYEES' SAVINGS PLAN

PLAN SPONSOR: THE DOW CHEMICAL COMPANY, INC.

EMPLOYER IDENTIFICATION NO. 38-1285128

PLAN NO. 002

APPENDIX F - UNDERLYING ASSETS FOR BANK OF TOKYO INV-DOWCHEM13-1 AND RGA

RGA00036

December 31, 2014

| | | | | |
|-----------------------------------|----------------------------------|---------|---------|---------|
| FHLMC MULTICLASS MTG K003 A5 | 5.085% 03/25/2019 DD 06/01/09 | 175,000 | 176,749 | 196,462 |
| FIFTH THIRD AUTO TRUST 20 3 A4 | 1.470% 05/17/2021 DD 10/29/14 | 480,000 | 479,854 | 477,125 |
| FIFTH THIRD AUTO TRUST 20 A A4 | 0.830% 04/15/2019 DD 03/28/13 | 390,000 | 389,979 | 388,491 |
| FIFTH THIRD BANK/CINCINNATI OH | 2.875% 10/01/2021 DD 09/05/14 | 525,000 | 522,296 | 524,947 |
| FNMA POOL #0252441 | 6.000% 05/01/2019 DD 04/01/99 | 7,690 | 8,379 | 8,707 |
| FNMA POOL #0256315 | 5.500% 07/01/2036 DD 06/01/06 | 154,538 | 151,514 | 172,878 |
| FNMA POOL #0693008 | 5.000% 05/01/2018 DD 05/01/03 | 2,420 | 2,428 | 2,550 |
| FNMA POOL #0725314 | 5.000% 04/01/2034 DD 03/01/04 | 102,888 | 97,732 | 113,968 |
| FNMA POOL #0726028 | 5.000% 08/01/2018 DD 07/01/03 | 18,392 | 18,458 | 19,383 |
| FNMA POOL #0727187 | 5.500% 08/01/2033 DD 08/01/03 | 41,312 | 41,583 | 46,564 |
| FNMA POOL #0733371 | 5.000% 08/01/2018 DD 07/01/03 | 44,231 | 44,646 | 46,615 |
| FNMA POOL #0733655 | 5.500% 09/01/2033 DD 08/01/03 | 51,701 | 52,041 | 58,253 |
| FNMA POOL #0734847 | 5.500% 08/01/2033 DD 08/01/03 | 73,415 | 73,897 | 82,773 |
| FNMA POOL #0738499 | 5.500% 09/01/2033 DD 09/01/03 | 20,879 | 21,016 | 23,330 |
| FNMA POOL #0738632 | 5.000% 11/01/2018 DD 11/01/03 | 44,310 | 44,725 | 46,704 |
| FNMA POOL #0743133 | 5.000% 10/01/2018 DD 09/01/03 | 62,932 | 63,522 | 66,327 |
| FNMA POOL #0743186 | 5.000% 10/01/2018 DD 09/01/03 | 146,555 | 147,929 | 156,841 |
| FNMA POOL #0743859 | 5.000% 11/01/2018 DD 10/01/03 | 140,977 | 142,299 | 150,844 |
| FNMA POOL #0743887 | 5.000% 11/01/2018 DD 10/01/03 | 55,945 | 56,469 | 59,816 |
| FNMA POOL #0747866 | 5.000% 11/01/2018 DD 11/01/03 | 79,332 | 80,075 | 84,948 |
| FNMA POOL #0757861 | 5.000% 10/01/2018 DD 11/01/03 | 64,629 | 65,235 | 68,116 |

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|--------------------|----------------------------------|---------|---------|---------|
| FNMA POOL #0778421 | 5.000% 08/01/2035 DD 07/01/05 | 9,347 | 9,193 | 10,319 |
| FNMA POOL #0820263 | 5.000% 07/01/2035 DD 07/01/05 | 40,469 | 39,805 | 44,770 |
| FNMA POOL #0825951 | 5.000% 07/01/2035 DD 06/01/05 | 41,908 | 41,221 | 46,936 |
| FNMA POOL #0826955 | 5.000% 06/01/2035 DD 06/01/05 | 4,727 | 4,649 | 5,219 |
| FNMA POOL #0828523 | 5.000% 07/01/2035 DD 07/01/05 | 64,500 | 63,441 | 71,486 |
| FNMA POOL #0828547 | 5.000% 08/01/2035 DD 08/01/05 | 7,582 | 7,197 | 8,391 |
| FNMA POOL #0828678 | 5.000% 07/01/2035 DD 07/01/05 | 86,772 | 85,348 | 96,142 |
| FNMA POOL #0828712 | 5.000% 07/01/2035 DD 07/01/05 | 65,588 | 64,512 | 72,677 |
| FNMA POOL #0830996 | 5.000% 08/01/2035 DD 07/01/05 | 88,907 | 87,448 | 98,337 |
| FNMA POOL #0832013 | 5.000% 09/01/2035 DD 08/01/05 | 107,121 | 105,364 | 118,265 |
| FNMA POOL #0832878 | 5.000% 09/01/2035 DD 08/01/05 | 127,368 | 123,169 | 141,092 |
| FNMA POOL #0838778 | 5.000% 10/01/2035 DD 10/01/05 | 37,497 | 35,618 | 41,652 |
| FNMA POOL #0840377 | 5.000% 11/01/2035 DD 11/01/05 | 34,426 | 32,700 | 38,109 |
| FNMA POOL #0843360 | 5.000% 11/01/2035 DD 11/01/05 | 59,423 | 56,445 | 65,768 |
| FNMA POOL #0844018 | 5.000% 11/01/2035 DD 10/01/05 | 102,291 | 97,165 | 113,221 |
| FNMA POOL #0867065 | 5.000% 02/01/2036 DD 02/01/06 | 35,287 | 33,495 | 38,983 |
| FNMA POOL #0882022 | 5.500% 05/01/2036 DD 05/01/06 | 6,171 | 6,050 | 6,904 |
| FNMA POOL #0888023 | 5.500% 06/01/2036 DD 11/01/06 | 696,202 | 694,570 | 785,232 |
| FNMA POOL #0888120 | 5.000% 10/01/2035 DD 12/01/06 | 254,660 | 246,245 | 281,815 |
| FNMA POOL #0893289 | 5.500% 08/01/2036 DD 08/01/06 | 66,749 | 65,508 | 74,709 |
| FNMA POOL #0893363 | 5.000% 06/01/2036 DD 08/01/06 | 11,500 | 10,923 | 12,715 |

THE DOW CHEMICAL COMPANY EMPLOYEES' SAVINGS PLAN

PLAN SPONSOR: THE DOW CHEMICAL COMPANY, INC.

EMPLOYER IDENTIFICATION NO. 38-1285128

PLAN NO. 002

APPENDIX F - UNDERLYING ASSETS FOR BANK OF TOKYO INV-DOWCHEM13-1 AND RGA

RGA00036

December 31, 2014

| | | | | |
|-----------------------------------|----------------------------------|-----------|-----------|-----------|
| FNMA POOL #0900979 | 5.500% 09/01/2036 DD 09/01/06 | 11,020 | 10,815 | 12,314 |
| FNMA POOL #0961876 | 5.000% 03/01/2038 DD 02/01/08 | 328,813 | 321,081 | 369,582 |
| FNMA POOL #0AJ5610 | 3.000% 02/01/2027 DD 02/01/12 | 2,286,741 | 2,372,136 | 2,385,071 |
| FNMA POOL #0AL5249 | 4.500% 01/01/2043 DD 04/01/14 | 2,014,173 | 2,178,769 | 2,185,781 |
| FNMA POOL #0AT2016 | 3.000% 04/01/2043 DD 04/01/13 | 1,483,656 | 1,497,565 | 1,503,374 |
| FNMA POOL #0AT7620 | 3.000% 06/01/2043 DD 05/01/13 | 1,576,852 | 1,515,502 | 1,597,666 |
| FNMA POOL #0AU1358 | 3.000% 07/01/2028 DD 07/01/13 | 1,016,581 | 1,054,544 | 1,060,183 |
| FNMA POOL #0AU8871 | 3.000% 12/01/2028 DD 11/01/13 | 1,569,198 | 1,609,654 | 1,636,014 |
| FORD MOTOR CREDIT CO LLC | 6.625% 08/15/2017 DD 08/04/10 | 150,000 | 177,495 | 167,214 |
| FORD MOTOR CREDIT CO LLC | 5.875% 08/02/2021 DD 08/01/11 | 225,000 | 262,510 | 260,503 |
| FORD MOTOR CREDIT CO LLC | 2.597% 11/04/2019 DD 11/04/14 | 310,000 | 310,000 | 308,332 |
| FREEMPORT-MCMORAN INC | 3.550% 03/01/2022 DD 02/13/12 | 366,000 | 361,757 | 345,910 |
| GE CAPITAL COMMERCIAL MO C4 A4 | VAR RT 11/10/2045 DD 12/01/05 | 310,000 | 328,967 | 314,814 |
| GENERAL ELECTRIC CAPITAL CORP | 5.550% 05/04/2020 DD 05/04/07 | 325,000 | 385,853 | 373,516 |
| GENERAL ELECTRIC CAPITAL CORP | 5.625% 05/01/2018 DD 04/21/08 | 275,000 | 298,378 | 309,438 |
| GENERAL ELECTRIC CAPITAL CORP | 5.500% 01/08/2020 DD 01/08/10 | 95,000 | 94,675 | 108,735 |
| GENERAL ELECTRIC CAPITAL CORP | 4.650% 10/17/2021 DD 10/17/11 | 125,000 | 141,131 | 140,891 |
| GENERAL ELECTRIC CAPITAL CORP | 3.450% 05/15/2024 DD 05/15/14 | 150,000 | 150,069 | 154,993 |
| GILEAD SCIENCES INC | 3.500% 02/01/2025 DD 11/17/14 | 120,000 | 119,887 | 123,168 |
| GLENORE FINANCE CANADA L 144A | VAR RT 10/23/2015 DD 10/25/12 | 325,000 | 324,896 | 327,116 |
| GMAC COMMERCIAL MORTGAGE C1 A4 | VAR RT 11/10/2045 DD 01/01/06 | 124,917 | 134,865 | 127,128 |

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|--------------------------------|----------------------------------|-----------|-----------|-----------|
| GNMA POOL #0249532 | 8.500% 04/15/2018 DD 05/01/88 | 4,090 | 4,417 | 4,108 |
| GNMA POOL #0345910 | 6.000% 12/15/2023 DD 12/01/93 | 11,285 | 11,761 | 12,825 |
| GNMA POOL #0427239 | 6.000% 01/15/2028 DD 01/01/98 | 841 | 877 | 952 |
| GNMA POOL #0465541 | 6.000% 07/15/2028 DD 07/01/98 | 3,097 | 3,228 | 3,539 |
| GNMA POOL #0486703 | 6.000% 11/15/2028 DD 11/01/98 | 1,751 | 1,825 | 2,023 |
| GNMA POOL #0491289 | 6.000% 11/15/2028 DD 11/01/98 | 12,193 | 12,745 | 13,791 |
| GNMA POOL #0596613 | 6.000% 10/15/2032 DD 10/01/02 | 1,039 | 1,071 | 1,199 |
| GNMA POOL #0601319 | 6.000% 02/15/2033 DD 02/01/03 | 12,081 | 12,628 | 13,672 |
| GNMA POOL #0739896 | 4.000% 01/15/2041 DD 01/01/11 | 396,844 | 428,576 | 426,127 |
| GNMA POOL #0767263 | 4.000% 08/15/2041 DD 08/01/11 | 1,612,263 | 1,741,181 | 1,731,232 |
| GNMA POOL #0770410 | 4.000% 06/15/2041 DD 06/01/11 | 163,104 | 176,306 | 175,140 |
| GNMA POOL #0778693 | 4.000% 12/15/2041 DD 12/01/11 | 310,346 | 335,465 | 333,247 |
| GNMA POOL #0781856 | 6.000% 08/15/2034 DD 01/01/05 | 291,025 | 301,097 | 336,038 |
| GNMA POOL #0782071 | 7.000% 05/15/2033 DD 03/01/06 | 80,248 | 83,734 | 94,361 |
| GNMA II POOL #0MA1377 | 4.500% 10/20/2043 DD 10/01/13 | 1,257,638 | 1,352,796 | 1,375,944 |
| GOLDMAN SACHS GROUP INC/THE | 6.150% 04/01/2018 DD 04/01/08 | 210,000 | 245,547 | 235,708 |
| GOLDMAN SACHS GROUP INC/THE | 5.750% 01/24/2022 DD 01/24/12 | 285,000 | 303,235 | 329,685 |
| GOLDMAN SACHS GROUP INC/THE | 2.375% 01/22/2018 DD 01/22/13 | 165,000 | 164,931 | 166,666 |
| GOLDMAN SACHS GROUP INC/THE | 4.000% 03/03/2024 DD 03/03/14 | 260,000 | 259,215 | 269,919 |
| GOLDMAN SACHS GROUP INC/THE | 2.900% 07/19/2018 DD 07/19/13 | 575,000 | 592,773 | 589,881 |

THE DOW CHEMICAL COMPANY EMPLOYEES' SAVINGS PLAN

PLAN SPONSOR: THE DOW CHEMICAL COMPANY, INC.

EMPLOYER IDENTIFICATION NO. 38-1285128

PLAN NO. 002

APPENDIX F - UNDERLYING ASSETS FOR BANK OF TOKYO INV-DOWCHEM13-1 AND RGA

RGA00036

December 31, 2014

| | | | | |
|-----------------------------------|----------------------------------|---------|---------|---------|
| GS MORTGAGE SECURITIES GC12 A4 | 3.135% 06/10/2046 DD 05/01/13 | 165,000 | 169,946 | 166,980 |
| GS MORTGAGE SECURITIES GG4 A4A | 4.751% 07/10/2039 DD 06/01/05 | 230,529 | 248,969 | 230,753 |
| HCP INC | 4.250% 11/15/2023 DD 11/12/13 | 165,000 | 164,241 | 173,455 |
| HCP INC | 6.000% 03/01/2015 DD 02/28/03 | 95,000 | 94,471 | 95,797 |
| HCP INC | 6.000% 01/30/2017 DD 01/22/07 | 85,000 | 91,478 | 92,746 |
| HEALTH CARE REIT INC | 5.250% 01/15/2022 DD 03/14/11 | 135,000 | 149,180 | 150,009 |
| HESS CORP | 1.300% 06/15/2017 DD 06/24/14 | 155,000 | 154,843 | 152,714 |
| HEWLETT-PACKARD CO | 3.000% 09/15/2016 DD 09/19/11 | 475,000 | 473,974 | 487,720 |
| HSBC BANK USA NA | 4.875% 08/24/2020 DD 08/24/10 | 300,000 | 297,243 | 331,137 |
| HUMANA INC | 2.625% 10/01/2019 DD 09/19/14 | 100,000 | 99,995 | 99,992 |
| HUMANA INC | 3.850% 10/01/2024 DD 09/19/14 | 325,000 | 324,568 | 329,283 |
| HUTCHISON WHAMPOA INTERNA 144A | 4.625% 09/11/2015 DD 09/11/09 | 450,000 | 473,490 | 461,331 |
| HUTCHISON WHAMPOA INTERNA 144A | 1.625% 10/31/2017 DD 10/31/14 | 200,000 | 199,540 | 198,352 |
| IMPERIAL TOBACCO FINANCE 144A | 2.050% 02/11/2018 DD 02/11/13 | 575,000 | 574,482 | 571,780 |
| INTESA SANPAOLO SPA | 5.250% 01/12/2024 DD 01/14/14 | 290,000 | 318,223 | 314,157 |
| JOHNSON CONTROLS INC | 1.400% 11/02/2017 DD 06/13/14 | 205,000 | 204,910 | 203,139 |
| JP MORGAN CHASE COMMER CB14 A4 | VAR RT 12/12/2044 DD 03/01/06 | 390,064 | 428,163 | 398,806 |
| JP MORGAN CHASE COMMER CB16 A4 | 5.552% 05/12/2045 DD 09/01/06 | 421,930 | 476,475 | 440,845 |
| JP MORGAN CHASE COMMER LDP2 A4 | 4.738% 07/15/2042 DD 06/01/05 | 400,000 | 435,203 | 400,692 |
| JP MORGAN CHASE COMMER LDP7 A4 | VAR RT 04/15/2045 DD 06/01/06 | 290,000 | 314,551 | 302,809 |
| JP MORGAN CHASE COMMERC LC9 A5 | 2.840% 12/15/2047 DD 12/01/12 | 375,059 | 375,471 | 374,298 |

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|-----------------------------------|----------------------------------|---------|---------|---------|
| JPMORGAN CHASE & CO | 1.350% 02/15/2017 DD 02/18/14 | 470,000 | 470,685 | 469,991 |
| JPMORGAN CHASE & CO | 6.125% 06/27/2017 DD 06/27/07 | 800,000 | 828,230 | 882,752 |
| JPMORGAN CHASE & CO | 6.300% 04/23/2019 DD 04/23/09 | 65,000 | 79,766 | 75,503 |
| JPMORGAN CHASE & CO | 4.950% 03/25/2020 DD 03/25/10 | 150,000 | 149,941 | 165,707 |
| JPMORGAN CHASE & CO | 4.350% 08/15/2021 DD 08/10/11 | 250,000 | 248,800 | 271,670 |
| KIMCO REALTY CORP | 5.584% 11/23/2015 DD 11/21/05 | 175,000 | 175,079 | 181,951 |
| KIMCO REALTY CORP | 6.875% 10/01/2019 DD 09/24/09 | 160,000 | 159,744 | 189,627 |
| KIMCO REALTY CORP | 4.300% 02/01/2018 DD 09/03/10 | 75,000 | 74,739 | 80,299 |
| KINDER MORGAN INC/DE | 2.000% 12/01/2017 DD 11/26/14 | 110,000 | 109,875 | 109,319 |
| KINDER MORGAN INC/DE | 3.050% 12/01/2019 DD 11/26/14 | 80,000 | 79,838 | 79,364 |
| KRAFT FOODS GROUP INC | 2.250% 06/05/2017 DD 12/05/12 | 130,000 | 129,762 | 132,145 |
| KROGER CO/THE | 3.850% 08/01/2023 DD 07/25/13 | 80,000 | 79,966 | 82,950 |
| KROGER CO/THE | 2.950% 11/01/2021 DD 10/28/14 | 390,000 | 386,002 | 386,802 |
| LB-UBS COMMERCIAL MORTGA C1 A2 | VAR RT 04/15/2041 DD 04/11/08 | 225,000 | 249,966 | 248,083 |
| LIBERTY PROPERTY LP | 6.625% 10/01/2017 DD 09/25/07 | 110,000 | 109,324 | 123,265 |
| LIBERTY PROPERTY LP | 4.125% 06/15/2022 DD 06/11/12 | 55,000 | 58,729 | 57,015 |
| LIBERTY PROPERTY LP | 3.375% 06/15/2023 DD 12/10/12 | 70,000 | 69,932 | 68,244 |
| LINCOLN NATIONAL CORP | 4.000% 09/01/2023 DD 08/16/13 | 110,000 | 109,109 | 114,123 |
| LLOYDS BANK PLC | 2.350% 09/05/2019 DD 09/05/14 | 310,000 | 309,913 | 309,777 |
| M&T BANK AUTO RECEI 1A A3 144A | 1.060% 11/15/2017 DD 09/19/13 | 465,000 | 464,994 | 466,451 |

THE DOW CHEMICAL COMPANY EMPLOYEES' SAVINGS PLAN

PLAN SPONSOR: THE DOW CHEMICAL COMPANY, INC.

EMPLOYER IDENTIFICATION NO. 38-1285128

PLAN NO. 002

APPENDIX F - UNDERLYING ASSETS FOR BANK OF TOKYO INV-DOWCHEM13-1 AND RGA

RGA00036

December 31, 2014

| | | | | |
|-----------------------------------|----------------------------------|---------|---------|---------|
| MARATHON OIL CORP | 2.800% 11/01/2022 DD 10/29/12 | 310,000 | 309,247 | 290,315 |
| MARSH & MCLENNAN COS INC | 2.300% 04/01/2017 DD 03/12/12 | 100,000 | 101,435 | 101,239 |
| MARSH & MCLENNAN COS INC | 4.050% 10/15/2023 DD 09/27/13 | 375,000 | 373,523 | 396,210 |
| MARSH & MCLENNAN COS INC | 3.500% 03/10/2025 DD 09/10/14 | 200,000 | 199,371 | 201,272 |
| MCKESSON CORP | 1.400% 03/15/2018 DD 03/08/13 | 200,000 | 196,532 | 197,528 |
| MEDTRONIC INC 144A | 1.500% 03/15/2018 DD 12/10/14 | 480,000 | 478,880 | 477,706 |
| MEDTRONIC INC 144A | 3.150% 03/15/2022 DD 12/10/14 | 240,000 | 239,632 | 243,043 |
| MIZUHO BANK LTD 144A | 2.450% 04/16/2019 DD 04/16/14 | 360,000 | 359,359 | 357,656 |
| MOLSON COORS BREWING CO | 3.500% 05/01/2022 DD 05/03/12 | 25,000 | 24,912 | 25,251 |
| MONSANTO CO | 3.375% 07/15/2024 DD 07/01/14 | 265,000 | 264,841 | 269,259 |
| MORGAN STANLEY | 6.625% 04/01/2018 DD 04/01/08 | 875,000 | 931,108 | 996,660 |
| MORGAN STANLEY | 4.350% 09/08/2026 DD 09/08/14 | 250,000 | 249,560 | 251,495 |
| MORGAN STANLEY | 5.550% 04/27/2017 DD 04/27/07 | 345,000 | 371,593 | 374,473 |
| MORGAN STANLEY | 2.500% 01/24/2019 DD 01/24/14 | 200,000 | 199,264 | 200,182 |
| MORGAN STANLEY | 4.875% 11/01/2022 DD 10/23/12 | 150,000 | 151,210 | 159,312 |
| MORGAN STANLEY CAPITAL HQ6 A4A | 4.989% 08/13/2042 DD 08/01/05 | 556,173 | 609,987 | 557,508 |
| MORGAN STANLEY CAPITAL T23 A4 | VAR RT 08/12/2041 DD 08/01/06 | 140,000 | 121,756 | 146,884 |
| NATIONAL RURAL UTILITIES COOPE | 3.050% 02/15/2022 DD 02/02/12 | 225,000 | 224,226 | 227,095 |
| NBCUNIVERSAL MEDIA LLC | 4.375% 04/01/2021 DD 04/01/11 | 300,000 | 308,210 | 329,940 |
| NEWS AMERICA INC | 4.500% 02/15/2021 DD 08/15/11 | 345,000 | 342,522 | 377,634 |
| NEXEN ENERGY ULC | 6.200% 07/30/2019 DD 07/30/09 | 275,000 | 320,427 | 316,935 |

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|-----------------------------------|----------------------------------|---------|---------|---------|
| NISSAN AUTO LEASE 2013-A A A4 | 0.740% 10/15/2018 DD 05/23/13 | 175,000 | 174,976 | 175,184 |
| OBP DEPOSITOR LLC T OBP A 144A | 4.646% 07/15/2045 DD 07/01/10 | 150,000 | 157,838 | 166,170 |
| ORACLE CORP | 2.800% 07/08/2021 DD 07/08/14 | 375,000 | 374,456 | 379,665 |
| PACIFICORP | 5.500% 01/15/2019 DD 01/08/09 | 500,000 | 589,300 | 564,950 |
| PENSKE TRUCK LEASING CO L 144A | 4.875% 07/11/2022 DD 07/13/12 | 155,000 | 159,446 | 166,969 |
| PENSKE TRUCK LEASING CO L 144A | 2.875% 07/17/2018 DD 01/17/13 | 190,000 | 190,617 | 193,192 |
| PENSKE TRUCK LEASING CO L 144A | 2.500% 06/15/2019 DD 06/17/14 | 325,000 | 324,909 | 323,018 |
| PETROBRAS INTERNATIONAL FINANC | 7.875% 03/15/2019 | 375,000 | 409,534 | 394,639 |
| PETROLEOS MEXICANOS | 4.875% 01/24/2022 | 225,000 | 230,006 | 235,667 |
| PNC BANK NA | 2.700% 11/01/2022 DD 10/22/12 | 350,000 | 321,461 | 335,181 |
| PNC FUNDING CORP | 5.250% 11/15/2015 DD 11/03/03 | 205,000 | 215,424 | 212,462 |
| PROLOGIS LP | 4.500% 08/15/2017 DD 08/09/10 | 215,000 | 212,680 | 229,108 |
| PRUDENTIAL FINANCIAL INC | 2.300% 08/15/2018 DD 08/15/13 | 160,000 | 159,813 | 161,851 |
| RAYTHEON COMPANY | 3.150% 12/15/2024 DD 12/02/14 | 65,000 | 64,595 | 65,195 |
| REALTY INCOME CORP | 6.750% 08/15/2019 DD 09/05/07 | 300,000 | 299,481 | 353,388 |
| REALTY INCOME CORP | 4.125% 10/15/2026 DD 09/23/14 | 380,000 | 384,393 | 387,368 |
| RYDER SYSTEM INC | 2.450% 09/03/2019 DD 05/06/14 | 325,000 | 324,266 | 322,712 |
| SHELL INTERNATIONAL FINANCE BV | 2.000% 11/15/2018 DD 11/15/13 | 100,000 | 100,672 | 100,681 |
| SKY PLC 144A | 2.625% 09/16/2019 DD 09/16/14 | 235,000 | 234,650 | 235,087 |
| STANDARD CHARTERED PLC 144A | 1.500% 09/08/2017 DD 09/08/14 | 600,000 | 599,664 | 598,458 |
| SUNOCO LOGISTICS PARTNERS OPER | 4.250% 04/01/2024 DD 04/03/14 | 165,000 | 167,924 | 166,856 |

THE DOW CHEMICAL COMPANY EMPLOYEES' SAVINGS PLAN

PLAN SPONSOR: THE DOW CHEMICAL COMPANY, INC.

EMPLOYER IDENTIFICATION NO. 38-1285128

PLAN NO. 002

APPENDIX F - UNDERLYING ASSETS FOR BANK OF TOKYO INV-DOWCHEM13-1 AND RGA

RGA00036

December 31, 2014

| | | | | |
|-----------------------------------|----------------------------------|-----------|-----------|-----------|
| SYNCHRONY FINANCIAL | 1.875% 08/15/2017 DD 08/11/14 | 355,000 | 354,691 | 355,689 |
| SYSCO CORP | 2.350% 10/02/2019 DD 10/02/14 | 140,000 | 139,810 | 140,762 |
| SYSCO CORP | 3.500% 10/02/2024 DD 10/02/14 | 45,000 | 44,827 | 46,306 |
| TIAA SEASONED COMMERCIAL C4 A3 | VAR RT 08/15/2039 DD 07/10/07 | 84,826 | 90,231 | 84,837 |
| TIME WARNER CABLE INC | 5.850% 05/01/2017 DD 04/09/07 | 270,000 | 269,376 | 294,719 |
| TIME WARNER CABLE INC | 6.750% 07/01/2018 DD 06/19/08 | 145,000 | 171,945 | 166,298 |
| TIME WARNER CABLE INC | 5.000% 02/01/2020 DD 12/11/09 | 150,000 | 165,900 | 165,299 |
| TIME WARNER INC | 5.875% 11/15/2016 DD 11/13/06 | 140,000 | 152,608 | 151,753 |
| TIME WARNER INC | 4.750% 03/29/2021 DD 04/01/11 | 200,000 | 200,756 | 218,276 |
| TIME WARNER INC | 4.000% 01/15/2022 DD 10/17/11 | 240,000 | 247,934 | 250,855 |
| TIME WARNER INC | 2.100% 06/01/2019 DD 05/28/14 | 160,000 | 159,917 | 157,632 |
| U S TREASURY NOTE | 0.875% 08/15/2017 DD 08/15/14 | 5,920,000 | 5,913,759 | 5,905,674 |
| U S TREASURY NOTE | 0.500% 08/31/2016 DD 08/31/14 | 6,500,000 | 6,493,906 | 6,497,465 |
| U S TREASURY NOTE | 1.000% 09/15/2017 DD 09/15/14 | 3,795,000 | 3,804,569 | 3,797,087 |
| U S TREASURY NOTE | 1.500% 11/30/2019 DD 11/30/14 | 4,045,000 | 4,011,830 | 4,019,395 |
| U S TREASURY NOTE | 0.500% 06/30/2016 DD 06/30/14 | 2,805,000 | 2,807,384 | 2,805,870 |
| UBS AG/STAMFORD CT | 5.875% 07/15/2016 DD 07/26/06 | 300,000 | 336,945 | 320,958 |
| UBS-BARCLAYS COMMERCIAL C6 A4 | 3.244% 04/10/2046 DD 04/01/13 | 170,000 | 165,386 | 173,354 |
| UDR INC | 3.700% 10/01/2020 DD 09/26/13 | 70,000 | 69,987 | 72,566 |
| UNION ELECTRIC CO | 6.400% 06/15/2017 DD 06/15/07 | 345,000 | 344,696 | 384,137 |
| US TREAS-CPI INFLAT | 0.125% 04/15/2019 DD 04/15/14 | 1,432,919 | 1,416,483 | 1,417,128 |

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|----------------------------------|----------------------------------|-----------|-----------|-----------|
| US TREAS-CPI INFLATION INDEXED | 0.125% 07/15/2024 DD 07/15/14 | 3,155,095 | 3,038,835 | 3,038,514 |
| VENTAS REALTY LP / VENTAS CAPI | 2.000% 02/15/2018 DD 12/13/12 | 165,000 | 164,569 | 165,145 |
| VENTAS REALTY LP / VENTAS CAPI | 2.700% 04/01/2020 DD 03/19/13 | 225,000 | 224,870 | 222,647 |
| VERIZON COMMUNICATIONS INC | 5.150% 09/15/2023 DD 09/18/13 | 425,000 | 474,066 | 469,298 |
| VERIZON COMMUNICATIONS INC | 4.150% 03/15/2024 DD 03/17/14 | 350,000 | 353,920 | 362,331 |
| VERIZON COMMUNICATIONS INC | 3.450% 03/15/2021 DD 03/17/14 | 380,000 | 381,854 | 388,375 |
| VERIZON COMMUNICATIONS INC | 3.000% 11/01/2021 DD 10/29/14 | 100,000 | 99,699 | 98,623 |
| VIACOM INC | 5.625% 09/15/2019 DD 08/26/09 | 135,000 | 163,027 | 151,614 |
| VOLKSWAGEN GROUP OF AMERICA 144A | 1.600% 11/20/2017 DD 11/20/14 | 490,000 | 489,672 | 488,207 |
| WACHOVIA BANK COMMERCIAL C18 A4 | 4.935% 04/15/2042 DD 05/01/05 | 103,636 | 112,231 | 103,730 |
| WACHOVIA CORP | 5.750% 02/01/2018 DD 01/31/08 | 375,000 | 425,505 | 419,918 |
| WASTE MANAGEMENT INC | 2.900% 09/15/2022 DD 09/12/12 | 50,000 | 49,191 | 49,475 |
| WASTE MANAGEMENT INC | 3.500% 05/15/2024 DD 05/08/14 | 385,000 | 390,710 | 389,839 |
| WELLS FARGO & CO | 3.450% 02/13/2023 DD 02/13/13 | 125,000 | 124,926 | 126,686 |
| WELLS FARGO & CO | 4.125% 08/15/2023 DD 08/15/13 | 310,000 | 308,224 | 325,370 |
| WELLS FARGO & CO | 3.300% 09/09/2024 DD 09/09/14 | 155,000 | 154,663 | 155,970 |
| WFRBS COMMERCIAL MORTGAGE C11 A5 | 3.071% 03/15/2045 DD 02/01/13 | 245,000 | 252,347 | 248,276 |
| WFRBS COMMERCIAL MORTGAGE C14 A5 | 3.337% 06/15/2046 DD 06/01/13 | 100,036 | 101,722 | 103,097 |
| WILLIAMS PARTNERS LP | 4.300% 03/04/2024 DD 03/04/14 | 225,000 | 224,530 | 224,586 |
| WILLIAMS PARTNERS LP | 3.900% 01/15/2025 DD 06/27/14 | 270,000 | 269,163 | 259,492 |

THE DOW CHEMICAL COMPANY EMPLOYEES' SAVINGS PLAN

PLAN SPONSOR: THE DOW CHEMICAL COMPANY, INC.

EMPLOYER IDENTIFICATION NO. 38-1285128

PLAN NO. 002

APPENDIX F - UNDERLYING ASSETS FOR BANK OF TOKYO INV-DOWCHEM13-1 AND RGA

RGA00036

December 31, 2014

| | | | | |
|---|----------------------------------|-----------|-------------|-------------|
| WORLD OMNI AUTO RECEIVABL B A4 | 1.680% 12/15/2020 DD 10/29/14 | 400,000 | 399,861 | 397,312 |
| COMMIT TO PUR FHLMC GOLD SFM | 4.500% 01/01/2045 DD 01/01/15 | 1,000,000 | (1,082,500) | (1,082,500) |
| COMMIT TO PUR FHLMC GOLD SFM | 4.500% 01/01/2045 DD 01/01/15 | 1,000,000 | (1,082,500) | (1,082,500) |
| COMMIT TO PUR FNMA SF MTG | 3.500% 01/01/2045 DD 01/01/15 | 1,600,000 | (1,653,750) | (1,653,750) |
| COMMIT TO PUR FNMA SF MTG | 3.500% 01/01/2045 DD 01/01/15 | 1,100,000 | (1,136,609) | (1,136,609) |
| COMMIT TO PUR FNMA SF MTG | 3.500% 01/01/2045 DD 01/01/15 | 2,700,000 | (2,789,859) | (2,789,859) |
| COMMIT TO PUR FNMA SF MTG | 4.000% 01/01/2030 DD 01/01/15 | 4,000,000 | (4,236,875) | (4,236,875) |
| COMMIT TO PUR FNMA SF MTG | 6.000% 01/01/2045 DD 01/01/15 | 1,300,000 | (1,475,297) | (1,475,297) |
| COMMIT TO PUR GNMA II JUMBOS | 3.500% 01/20/2045 DD 01/01/15 | 1,800,000 | (1,887,750) | (1,887,750) |
| COMMIT TO PUR GNMA II JUMBOS | 4.500% 01/20/2045 DD 01/01/15 | 2,000,000 | (2,186,563) | (2,186,563) |
| INTEREST BEARING CASH | TEMPORARY INVESTMENTS | | 33,746,276 | 33,746,276 |
| TOTAL UNDERLYING ASSETS | | | 152,548,692 | 154,174,153 |
| BANK OF TOKYO INV-DOWCHEM13-1 - 50.2% of MARKET VALUE | | | | 77,349,172 |
| IGT INVESCO SHORT-TERM BOND FUND | | | | 80,332,273 |
| FAIR VALUE BANK OF TOKYO INV-DOWCHEM13-1 | | | | 157,681,445 |
| BANK OF TOKYO INV-DOWCHEM13-1 - ADJUSTMENT FROM MARKET TO CONTRACT VALUE | | | | (4,143,796) |
| BANK OF TOKYO INV-DOWCHEM13-1 - CONTRACT VALUE | | | | 153,537,649 |
| RGA RGA00036 - 49.8% of MARKET VALUE | | | | 76,824,981 |
| IGT INVESCO SHORT-TERM BOND FUND | | | | 107,332,696 |
| FAIR VALUE RGA RGA00036 | | | | 184,157,677 |
| RGA RGA00036 - ADJUSTMENT FROM MARKET TO CONTRACT VALUE | | | | (4,100,903) |
| RGA RGA00036 - CONTRACT VALUE | | | | 180,056,774 |

Consent of Independent Registered Public Accounting Firm

We consent to the incorporation by reference in the Registration Statement (No. 333-67414) on Form S-8 of our report dated June 23, 2015, appearing in the annual report on Form 11-K of The Dow Chemical Company Employees' Savings Plan as of December 31, 2014 and 2013 and for the year ended December 31, 2014.

/s/ Plante & Moran, PLLC
Plante & Moran, PLLC
Elgin, Illinois
June 23, 2015