

SEACOAST BANKING CORP OF FLORIDA  
Form 8-K  
April 03, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
WASHINGTON, DC 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): April 3, 2012

**SEACOAST BANKING CORPORATION OF FLORIDA**

(Exact Name of Registrant as Specified in its Charter)

**Florida**  
(State or Other Jurisdiction  
of Incorporation)

**001-13660**  
(Commission  
File Number)

**59-2260678**  
(IRS Employer  
Identification No.)

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**815 Colorado Avenue, Stuart, Florida**

**(Address of Principal Executive Offices)**

**Registrant's telephone number, including area code: (772) 287-4000**

**34994**

**(Zip Code)**

**(Former Name or Former Address, if Changed Since Last Report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
- .. Pre-commencement communication pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events.**

On April 3, 2012, the United States Department of the Treasury ( Treasury ) closed the secondary public offering of 2,000 shares of Fixed Rate Cumulative Perpetual Preferred Stock, Series A, par value \$0.10 per share (the Series A Preferred Shares ) of Seacoast Banking Corporation of Florida (the Company ). The Series A Preferred Shares were offered pursuant to an underwriting agreement (the Underwriting Agreement ) dated March 28, 2012, among the Company, Seacoast National Bank, Treasury and Merrill Lynch, Pierce, Fenner & Smith Incorporated and Sandler O Neill & Partners, L.P., as the representatives of the several underwriters named therein.

The public offering price and the allocation of the Series A Preferred Shares in this offering were determined by an auction process. The public offering price of the Series A Preferred Shares was equal to its auction clearing price of \$20,510.00 per share. The Company did not receive any of the proceeds of the offering of the Series A Preferred Shares. The offering was made under a prospectus supplement and the accompanying prospectus filed with the Securities and Exchange Commission pursuant to the Company s registration statement on Form S-3 (Registration No. 333-156803).

The foregoing description of the Underwriting Agreement does not purport to be complete and is qualified in its entirety by reference to Exhibit 1.1 of this Current Report on Form 8-K.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

**Exhibit  
No.**

**Description**

1.1	Underwriting Agreement, dated March 28, 2012, among Seacoast Banking Corporation of Florida, Seacoast National Bank, the United States Department of the Treasury and Merrill Lynch, Pierce, Fenner & Smith Incorporated and Sandler O Neill & Partners, L.P., as representative of the several underwriters.
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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SEACOAST BANKING CORPORATION OF  
FLORIDA**

By: /s/ Dennis S. Hudson, III  
Name: Dennis S. Hudson, III  
Title: Chairman and Chief Executive Officer

Date: April 3, 2012

**EXHIBIT INDEX**

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