

SEITEL INC  
Form 8-K  
March 12, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15 (d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 12, 2012

**SEITEL, INC.**

(Exact Name of Registrant as Specified in its Charter)

Delaware  
(State of  
Incorporation)

001-10165  
(Commission  
File Number)

76-0025431  
(IRS Employer  
Identification No.)

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**10811 S. Westview Circle Drive**

**Building C, Suite 100**

**Houston, Texas 77043**

**(Address of Principal Executive Offices)**

**(713) 881-8900**

**(Registrant's telephone number, including area code)**

**Not Applicable**

**(Former Name or Former Address, if Changed Since Last Report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- ..  Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ..  Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ..  Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ..  Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**EXPLANATORY NOTE**

The information in this Report, including the exhibit, is being furnished pursuant to Item 2.02 of Form 8-K and General Instruction B.2 thereunder. Such information shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

**Section 2. Financial Information**

*Item 2.02. Results of Operations and Financial Condition*

Attached as Exhibit 99.1 and incorporated herein by reference is a copy of Seitel, Inc.'s press release, dated March 12, 2012, announcing its financial results for the fiscal quarter ended December 31, 2011.

**Section 9. Financial Statements and Exhibits**

*Item 9.01. Financial Statements and Exhibits*

(d) Exhibits. The following exhibit is being furnished as part of this Report.

| <b>Exhibit Number</b> | <b>Description</b>                                  |
|-----------------------|---|
| 99.1                  | Press Release of Seitel, Inc. dated March 12, 2012. |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 12, 2012

SEITEL, INC.

By: /s/ Marcia H. Kendrick  
Marcia H. Kendrick  
*Chief Financial Officer*

**EXHIBIT INDEX**

| Exhibit No. | Description                         |
|-------------|-------------------------------------|
| 99.1        | Press Release dated March 12, 2012. |