

NAVISTAR INTERNATIONAL CORP

Form 8-K

February 17, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 15, 2011

NAVISTAR INTERNATIONAL CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of

1-9618
(Commission

36-3359573
(I.R.S. Employer

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incorporation or organization)

File No.)

Identification No.)

4201 Winfield Road, P.O. Box 1488, Warrenville, Illinois
(Address of principal executive offices)

Registrant's telephone number, including area code (630) 753-5000

60555
(Zip Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.

As described in Item 5.07 of this Current Report, at the Annual Meeting of Stockholders of Navistar International Corporation (the Company) held on February 15, 2011, upon recommendation of the Board of Directors, the stockholders voted on and approved an amendment to the Company's Restated Certificate of Incorporation to increase the number of authorized shares of Common Stock from 110,000,000 shares to 220,000,000 shares. The increase in the number of authorized shares of Common Stock was effected pursuant to a Certificate of Amendment (the Certificate of Amendment), filed with the Secretary of State of the State of Delaware on February 17, 2011. A copy of the Certificate of Amendment is attached as Exhibit 3.1 hereto and is incorporated into this Item 5.03 by reference.

ITEM 5.07 Submission of Matters to a Vote of Security Holders.

The Company held its Annual Meeting of Stockholders on February 15, 2011 (the Annual Meeting). Set forth below is a brief description of each matter voted upon at the Annual Meeting and the voting results with respect to each matter.

Proposal 1. The following nominees were elected to the Board of Directors to serve a three-year term expiring at the 2014 Annual Meeting of the Stockholders and until their successors are duly elected and qualified. There were no abstentions with respect to this matter. There were 3,010,126 broker non-votes with respect to this matter. The results of the voting for the election of directors were as follows:

| Nominee | Votes For | Votes Withheld |
|------------------|------------|----------------|
| James H. Keyes | 58,029,544 | 3,758,032 |
| John D. Correnti | 57,679,306 | 4,108,270 |
| Daniel C. Ustian | 60,833,233 | 954,343 |

The names of the remaining directors who did not stand for election at the Annual Meeting and whose terms of office as directors continued after such meeting are Eugenio Clariond, Diane H. Gulyas, Michael N. Hammes, David D. Harrison, Steven J. Klinger, Stanley A. McChrystal, William H. Osborne, and Dennis D. Williams.

Proposal 2. The Company's stockholders approved the ratification of the selection of KPMG LLP as the Company's independent registered public accounting firm for the fiscal year ending October 31, 2011. There were no broker non-votes with respect to this matter. The results of the voting for the ratification of KPMG LLP as the Company's independent registered public accounting firm for the fiscal year ending October 31, 2011 were as follows:

| Votes For | Votes Against | Votes Abstained | Broker Non-Vote |
|------------|---------------|-----------------|-----------------|
| 64,700,289 | 42,384 | 55,029 | 0 |

Proposal 3. As described in Item 5.03 above, the Company's stockholders approved an amendment to the Company's Restated Certificate of Incorporation to increase the number of authorized shares of Common Stock from 110,000,000 to 220,000,000. The results of voting for the approval of an increase in the number of authorized shares of Common Stock were as follows:

| Votes For | Votes Against | Votes Abstained | Broker Non-Vote |
|------------|---------------|-----------------|-----------------|
| 58,648,151 | 6,108,587 | 40,964 | 0 |

Proposal 4. The Company's stockholders approved the advisory vote on executive compensation. The results of voting were as follows:

| Votes For | Votes Against | Votes Abstained | Broker Non-Vote |
|------------|---------------|-----------------|-----------------|
| 58,411,488 | 617,232 | 2,758,856 | 3,010,126 |

Proposal 5. The Company's stockholders indicated their preference, on an advisory basis, that the advisory vote on executive compensation be held annually. The results of voting were as follows:

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| 1 Year | 2 Years | 3 Years | Votes Abstained | Broker Non-Vote |
|------------|---------|------------|-----------------|-----------------|
| 45,848,815 | 111,517 | 13,322,956 | 2,504,288 | 3,010,126 |

Proposal 6. The Company's stockholders voted against a stockholder proposal requesting adoption of a policy to obtain stockholder approval of certain future severance agreements. The results of voting were as follows:

| Votes For | Votes Against | Votes Abstained | Broker Non-Vote |
|------------|---------------|-----------------|-----------------|
| 19,551,205 | 42,179,453 | 56,918 | 3,010,126 |

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

Exhibit

| No. | Description |
|-----|--|
| 3.1 | Certificate of Amendment to the Restated Certificate of Incorporation of the Company, filed with the Secretary of State of the State of Delaware on February 17, 2011. |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NAVISTAR INTERNATIONAL CORPORATION
Registrant

Date: February 17, 2011

/s/ Andrew J. Cederoth
Andrew J. Cederoth

Principal Financial Officer

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