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RIO TINTO PLC
Form 425
May 19, 2008

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and BHP Billiton Limited

Pursuant to Rule 425 under the Securities Act of 1933

Subject Company: Rio Tinto plc

Commission File No.: 001-10533

The following are slides comprising a presentation that was first given by Alberto Calderon, Chief Commercial Officer, BHP Billiton on May 14, 2008 and subsequently revised.

Sales Desk Update
Alberto Calderon, Chief Commercial Officer
14 May 2008
Sales Desk Update
Alberto Calderon, Chief Commercial Officer
14 May 2008

Page 2
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concerning
BHP
Billiton's
offers
for
Rio
Tinto
Limited
and
Rio
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plc
(Rio
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By
reviewing/attending
this
presentation
you
agree
to
be
bound
by
the
following
conditions.
The
directors
of
BHP

Billiton
accept
responsibility
for
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Having
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Subject
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This
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offer,
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would
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unlawful
prior
to
registration
or
qualification
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document
in
other
jurisdictions
may
be
restricted
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persons
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whose
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inform
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about,
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observe,
any
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restrictions.
Information
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Rio
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on
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This
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Certain

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The
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and
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"anticipates",
"targets",
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