

RIO TINTO LTD  
Form 425  
January 03, 2008

**Filed by: BHP Billiton Plc**

**and BHP Billiton Limited**

**Pursuant to Rule 425 under the Securities Act of 1933**

**Subject Company: Rio Tinto Plc**

**Commission File No.: 001-10533**

**and**

**Rio Tinto Limited**

**Commission File No.: 000-20122**

The following are slides comprising an investor presentation that was first given by Marius Kloppers, Chief Executive Officer, BHP Billiton on December 12, 2007, and was subsequently amended to add slide 40 that displays an appendix listing total capital expenditures on completed projects and to include an additional footnote (b) on slide 9. The amended version of this investor presentation has been posted to [www.bhpbilliton.com](http://www.bhpbilliton.com), replacing the version that was originally posted there.





























































































































