PATTERSON COMPANIES, INC. Form 8-K

November 18, 2005

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT

TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

November 18, 2005

Date of report

PATTERSON COMPANIES, INC.

 $(Exact\ Name\ of\ Registrant\ as\ Specified\ in\ Its\ Charter)$

Minnesota (State or Other Jurisdiction

0-20572 (Commission File Number) 41-0886515 (IRS Employer

of Incorporation)

Identification No.)

1031 Mendota Heights Road

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St. Paul, Minnesota 55120

(Address of Principal Executive Offices, including Zip Code)

(651) 686-1600

(Registrant s Telephone Number, including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On November 18, 2005, Patterson Companies, Inc. issued a press release announcing its expected revenues and earnings for the second quarter of fiscal year 2006 ended October 29, 2005 will be lower than expectations. The press release also announced that the Company was revising downward its full-year fiscal 2006 guidance. A copy of the press release is furnished as Exhibit 99 to this Current Report on Form 8-K and is incorporated by reference herein.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(c) EXHIBITS

99 Press release of Patterson Companies, Inc., dated November 18, 2005.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 18, 2005

PATTERSON COMPANIES, INC.

By: /s/ R. Stephen Armstrong

R. Stephen Armstrong Executive Vice President, Treasurer and Chief Financial Officer (Principal Financial Officer and Principal Accounting Officer)

EXHIBIT INDEX

Exhibit

Number	Description
99	Press release of Patterson Companies, Inc., dated November 18, 2005.