

PAINCARE HOLDINGS INC
Form 8-K
September 19, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 OR 15(d) of
The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) September 15, 2005

PAINCARE HOLDINGS, INC.

(Exact name of registrant as specified in its charter)

Florida
(State or other jurisdiction
of incorporation)

1-14160
(Commission File Number)

06-1110906
(IRS Employer

Identification No.)

**1030 N. Orange Avenue, Ste. 105, Orlando,
Florida**
(Address of principal executive offices)

32801
(Zip Code)

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Registrant's telephone number, including area code: (407) 367-0944

Registrant's facsimile number, including area code: (407) 367-0950

Registrant's Website address: www.paincareholdings.com

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 1.01 Entry into a Material Definitive Agreement

Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

Item 7.01 Regulation FD Disclosure

On September 15, 2005, PainCare Holdings, Inc. a Florida corporation (the Company) amended the senior secured credit facility it entered into in May 2005 to increase the amount of the facility from \$25 million to \$30 million. The other terms, conditions, and date of maturity of the credit facility remain unchanged. The Company intends to use the additional availability under the credit facility for acquisitions.

A copy of the press release regarding the amendment is attached hereto as an exhibit.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1 Copy of press release of the Company dated September 19, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: September 19, 2005

PAINCARE HOLDINGS, INC.

BY: /s/ RANDY LUBINSKY

Chief Executive Officer and Director