

EQUANT NV
Form SC 13D/A
May 27, 2005

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange of 1934

(Amendment No. 6)*

EQUANT N.V.

(Name of Issuer)

Ordinary Shares

(Title of Class of Securities)

29440910

(CUSIP Number)

FRANCE TELECOM S.A.

Edgar Filing: EQUANT NV - Form SC 13D/A

Pierre Hilaire

Director of Financial Information

6, place d Alleray

75505 Paris Cedex 15, France

(011-33-1) 44-44-22-22

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

May 25, 2005

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. "

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See §240.13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 29440910

SCHEDULE 13D

1 NAME OF REPORTING PERSONS. I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY).

FRANCE TELECOM S.A.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

(a) ..

(b) ..

3 SEC USE ONLY

4 SOURCE OF FUNDS (SEE INSTRUCTIONS)

OO, PF, AF, WC and/or BK

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

FRANCE

NUMBER OF	7	SOLE VOTING POWER
SHARES		
BENEFICIALLY	-0-	
<hr/>		
OWNED BY	8	SHARED VOTING POWER
EACH		
REPORTING	158,567,348 ordinary shares (after conversion of the 10,000,000 convertible	
PERSON	preference shares into 10,000,000 newly issued ordinary shares)	
<hr/>		
WITH	9	SOLE DISPOSITIVE POWER
-0-		
<hr/>		
	10	SHARED DISPOSITIVE POWER

158,567,348 ordinary shares (after conversion of the 10,000,000 convertible

preference shares into 10,000,000 newly issued ordinary shares)

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

158,567,348 ordinary shares (after conversion of the 10,000,000 convertible preference

shares into 10,000,000 newly issued ordinary shares)

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

54.1% (after conversion of the 10,000,000 convertible preference shares into 10,000,000

newly issued ordinary shares)

14 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

OO (*société anonyme*)

1 NAME OF REPORTING PERSONS. I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY).

ATLAS SERVICES BELGIUM S.A. (f/k/a ATLAS TELECOMMUNICATIONS S.A.)

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

(a) ..

(b) ..

3 SEC USE ONLY

4 SOURCE OF FUNDS (SEE INSTRUCTIONS)

OO, PF, AF, WC and/or BK

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) ..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

BELGIUM

7 SOLE VOTING POWER

-0-

NUMBER OF 8 SHARED VOTING POWER

SHARES

BENEFICIALLY **158,567,348 ordinary shares (after conversion of the 10,000,000 convertible**

OWNED BY **preference shares into 10,000,000 newly issued ordinary shares)**

EACH 9 SOLE DISPOSITIVE POWER

REPORTING

PERSON **-0-**

WITH 10 SHARED DISPOSITIVE POWER

158,567,348 ordinary shares (after conversion of the 10,000,000 convertible

preference shares into 10,000,000 newly issued ordinary shares)

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

158,567,348 ordinary shares (after conversion of the 10,000,000 convertible preference shares into 10,000,000 newly issued ordinary shares)

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13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

54.1% (after conversion of the 10,000,000 convertible preference shares into 10,000,000 newly issued ordinary shares)

14 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

OO (*société anonyme*)

1 NAME OF REPORTING PERSONS. I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY).

COGECOM S.A.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

(a) ..

(b) ..

3 SEC USE ONLY

4 SOURCE OF FUNDS (SEE INSTRUCTIONS)

OO, PF, AF, WC and/or BK

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) ..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

FRANCE

7 SOLE VOTING POWER

-0-

NUMBER OF 8 SHARED VOTING POWER

SHARES

BENEFICIALLY **158,567,348 ordinary shares (after conversion of the 10,000,000 convertible**

OWNED BY **preference shares into 10,000,000 newly issued ordinary shares)**

EACH 9 SOLE DISPOSITIVE POWER

REPORTING

PERSON **-0-**

WITH 10 SHARED DISPOSITIVE POWER

158,567,348 ordinary shares (after conversion of the 10,000,000 convertible

preference shares into 10,000,000 newly issued ordinary shares)

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

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54.1% (after conversion of the 10,000,000 convertible preference shares into 10,000,000 newly issued ordinary shares)

14 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

OO (*société anonyme*)

Item 1. Security and Issuer.

This Amendment No. 6 (Amendment No. 6) relates to the ordinary shares, nominal value 0.01 per share (Equant Shares), and the convertible preference shares, nominal value 0.01 per share (Equant Preferred Shares), of Equant N.V., a corporation (*naamloze vennootschap*) organized under the laws of The Netherlands (Equant), and amends and supplements the Schedule 13D (Schedule 13D) filed with the U.S. Securities and Exchange Commission (the SEC) on November 29, 2000 by France Telecom, a *société anonyme* organized under the laws of the Republic of France (France Telecom), and Atlas Services Belgium (formerly known as Atlas Telecommunications), a *société anonyme* organized under the laws of Belgium and an indirect substantially wholly owned subsidiary of France Telecom (Atlas), as amended and supplemented by Amendment No. 1 and Amendment No. 2 filed with the SEC on February 8, 2001 and July 2, 2001, respectively, by France Telecom and Atlas, and as further amended and supplemented by Amendment No. 3, Amendment No. 4 and Amendment No. 5 filed with the SEC on November 2, 2004, January 25, 2005 and February 10, 2005, respectively, by France Telecom, Atlas and Cogecom S.A., a *société anonyme* organized under the laws of the Republic of France and a direct substantially wholly owned subsidiary of France Telecom (Cogecom). Equant 's principal offices are located at Heathrowstraat 10, 1043 CH Amsterdam, The Netherlands.

Item 4. Purpose of Transaction.

Paragraphs (a) through (j) of Item 4 are hereby amended and supplemented to add at the end of each of them the following paragraph:

On May 24, 2005, the Extraordinary General Meeting of shareholders of Equant approved the Transaction and appointed a liquidator to administer the liquidation of Equant under the supervision of Equant 's Supervisory Board. On May 25, 2005, France Telecom acquired all of the assets and assumed all the liabilities of Equant for 1,259,585,588.30 (the Purchase Price) plus additional cash payments totaling 6,792,511.67 equal to the amounts payable by Equant under the terms of the Combination Agreement in respect of outstanding stock options. Also on May 25, the appointment of the liquidator became effective and, pursuant to Dutch law, Equant 's Management Board ceased to exist. Pursuant to the terms of the Combination Agreement, France Telecom paid the portion of Purchase Price attributable to France Telecom 's equity interest in Equant by delivery of a note with a principal amount 681,839,596.40.

Item 5. Interest in Securities of the Issuer.

Items 5(a), (b) and (c) of the Schedule 13D are hereby amended and restated in their entirety to read as follows:

- (a) As of May 25, 2005, assuming the conversion of the 10,000,000 Equant Preferred Shares into 10,000,000 newly issued Equant Shares as described in Item 3, the Reporting Persons beneficially owned 158,567,348 Equant Shares representing 54.1% of all of the issued and outstanding Equant Shares.

- (b) As of May 25, 2005, the Reporting Persons owned the sole power to vote and dispose of 148,567,348 Equant Shares and 10,000,000 Equant Preferred Shares, as described in Item 3. Equant Preferred Shares carry one vote per share and vote together with the Equant Shares as a single class.

- (c) To the knowledge of each of the Reporting Persons, none of the persons listed in Schedules I, II, or III hereto, as applicable, own any material amount of Equant Shares or have, during the past 60 days, effected any material transactions in Equant Shares.

Item 7. Material To Be Filed As Exhibits.

Item 7 of the Schedule 13D is hereby amended and supplemented by adding the following at the end thereof:

<u>Exhibit No.</u>	<u>Description</u>
(19)	Joint Filing Agreement and Power of Attorney of France Telecom S.A., Atlas Services Belgium S.A. and Cogecom S.A. pursuant to Rule 13d-1(k) (previously filed with Amendment No. 3 to the Schedule 13D dated as of October 29, 2004 and incorporated herein by reference)

SIGNATURE

After reasonable inquiry and to the best of his knowledge and belief, the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated May 26, 2005

FRANCE TELECOM S.A.

By: /s/ PIERRE HILAIRE

Name: Pierre Hilaire

Title: Director of Financial Information

ATLAS SERVICES BELGIUM S.A.

By: /s/ PIERRE HILAIRE

Name: Pierre Hilaire

Title: Attorney-in-fact

COGECOM S.A.

By: /s/ PIERRE HILAIRE

Name: Pierre Hilaire

Title: Chairman and Chief Executive Officer

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
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SCHEDULE I

The following are the directors and executive officers of FRANCE TELECOM S.A. as of May 25, 2005 and, their principal occupation or employment. The business address of all such persons for purposes of this Schedule 13D is FRANCE TELECOM S.A., 6, place d Allera, 75505 Paris Cedex 15, France. Each of such directors and executive officers is a citizen of France, except for Sanjiv Ahuja who is a citizen of the United States.

DIRECTORS

<u>Name</u>	<u>Principal Occupation</u>
Members Elected by the Annual General Meeting of Shareholders	
Didier Lombard	Chairman and Chief Executive Officer of France Telecom
Bernard Dufau	Corporate strategic consultant
Arnaud Lagardère	Manager and general partner of Lagardère SCA
Henri Martre	Honorary Chairman of Aerospatiale
Stéphane Richard	Executive Vice President of Veolia Environnement
Marcel Roulet	Honorary Chairman of France Telecom
Jean Simonin	Former Managing Director of the Consumer Agency of France Telecom in Toulouse
Members Appointed by Decree of the French State	
Pierre-Mathieu Duhamel	Budget Director at the French Ministry of the Economy, Finance and Industry
Jean-Pierre Jouyet	Ambassador for international economic affairs of the Republic of France
Jacques de Larosière	Advisor to BNP Paribas
Denis Samuel Lajeunesse	Managing Director of the State Holdings Agency (<i>Agence des participations de l Etat</i>) within the French Ministry of the Economy, Finance and Industry
Henri Serres	Managing Director of Information Systems Security at the French General Secretariat for National Defense

Members Elected by Employees

Alain Baron	Employee of France Telecom
Jean-Michel Gaveau	Employee of France Telecom
René Bernardi	Employee of France Telecom

EXECUTIVE OFFICERS

<u>Name</u>	<u>Position</u>
Didier Lombard	Chairman and Chief Executive Officer
Jacques Champeaux	Senior Vice President assisting Didier Lombard for Regulatory Affairs
Michel Combes	Senior Executive Vice President, Financial Rebalancing and Value Creation, Finance, Chief Financial Officer
Stéphane Pallez	Senior Vice President assisting Michel Combes in Financial Rebalancing and Value Creation
Olivier Barberot	Senior Executive Vice President, Development and Optimization of Human Competencies (FT 2005), Management Networks and Internal Communications
Didier Quillot	Senior Vice President, Marketing and Branding Coordination (FT 2005), in charge of Orange France
Barbara Dalibard	Executive Vice President, Enterprise Communication Services
Olivier Sichel	Executive Vice President, Home Communication Services
Sanjiv Ahuja	Executive Vice President, Chief Executive Officer of Orange, Personal Communication Services
Michel Davancens	Executive Vice President, Sales and Services France under the responsibility of Michel Combes
Jean-Paul Cottet	Executive Vice President, International; Executive Vice President, TOP Program
Jean-Philippe Vanot	Senior Vice President, Networks, Carriers and IT
Pascal Viginier	Senior Vice President, Technology and Innovation
Louis-Pierre Wenes	Senior Vice President, Sourcing
Patricia Langrand	Senior Vice President, Content Aggregation
Bernard Bresson	Senior Vice President, Human Resources
Jean-Yves Larroutourou	Senior Vice President, General Secretary
Marc Meyer	Senior Vice President, External Communications

SCHEDULE II

The following are the directors and executive officers of ATLAS SERVICES BELGIUM S.A. as of May 25, 2005 and, their principal occupation or employment. The business address of all such persons for purposes of this Schedule 13D is ATLAS SERVICES BELGIUM S.A., 149, rue du Colonel Bourg, 1140 Brussels, Belgium. Johan van den Cruyce, Bernard Moscheni and Olivier Ysewijn are citizens of Belgium. Patrice Couturier and Thierry Lemaître are citizens of France.

DIRECTORS

<u>Name</u>	<u>Principal Occupation</u>
Patrice Couturier	Controlling Officer Responsible for Subsidiaries, France Telecom
Thierry Lemaître	Chief Financial Officer, Home Division, France Telecom
Bernard Moscheni	Chief Executive Officer of Mobistar
Johan van den Cruyce	Legal Counsel, Wirefree Services Belgium
Olivier Ysewijn	Head of Corporate Finance, Mobistar

SCHEDULE III

The following are the directors and executive officers of COGECOM S.A. as of May 25, 2005 and, their principal occupation or employment. The business address of all such persons for purposes of this Schedule 13D is COGECOM S.A., 6, place d Alleray, 75505 Paris Cedex 15, France. Each of such directors and executive officers is a citizen of France.

DIRECTORS

<u>Name</u>	<u>Principal Occupation</u>
Pierre Hilaire	Director of Financial Information of France Telecom
Jacques Champeaux	Senior Vice President assisting Didier Lombard for Regulatory Affairs of France Telecom.
Michel Poirier	Group Treasurer of France Telecom
Alain Gauterie	Director of Accounting of France Telecom
Christophe Bresson	Senior Vice President, Head of Tax of France Telecom

EXECUTIVE OFFICERS

<u>Name</u>	<u>Position</u>
Pierre Hilaire	Chief Executive Officer
Michel Poirier	Delegated General Manager
Jean-Philippe Roulet	Delegated General Manager