

SUNLINK HEALTH SYSTEMS INC

Form 8-K

February 25, 2004

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## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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### FORM 8-K

#### CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities and Exchange Act of 1934

Date of Report (Date of earliest event reported) February 24, 2004

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## SUNLINK HEALTH SYSTEMS, INC.

(Exact name of registrant as specified in its charter)

Ohio  
(State or other jurisdiction  
of incorporation)

1-12607  
(Commission File Number)

31-0621189  
(IRS Employer  
Identification No.)

900 Circle 75 Parkway, Suite 1300, Atlanta, Georgia  
(Address of principal executive offices)

30339  
(Zip Code)

Registrant's telephone number, including area code (770) 933-7000

N/A

(Former name or former address, if changed since last report)

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**ITEM 5. OTHER EVENTS**

On February 24, 2004, SunLink Health Systems, Inc. ( *SunLink* ) issued a press release confirming that the Company is not for sale, re-stating the Company's growth objectives and announcing a shareholder lawsuit. A copy of the press release issued by SunLink is filed herewith as Exhibit 99.1.

**ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS**

The following exhibit is filed with this Report:

<b><u>Exhibit</u></b>	<b><u>Description</u></b>
99.1	SunLink Health Systems, Inc. Press Release dated February 24, 2004, Confirming Company is not for Sale; Re-Stating Growth Objectives and Announcing Shareholder Lawsuit

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

SUNLINK HEALTH SYSTEMS, INC.

By:                     /s/ Robert M. Thornton, Jr.

Name: Robert M. Thornton, Jr.

Title: Chairman and Chief Executive Officer

Dated: February 25, 2004

**EXHIBIT INDEX**

**EXHIBIT NO.**

**DESCRIPTION**

99.1

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