

Lloyds Banking Group plc  
Form 6-K  
May 11, 2009

**SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C.20549**

**FORM 6-K**

**Report of Foreign Private Issuer  
Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934**

11 May 2009

**LLOYDS BANKING GROUP plc**  
(Translation of registrant's name into English)

**5th Floor  
25 Gresham Street  
London  
EC2V 7HN  
United Kingdom**

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports  
under cover Form 20-F or Form 40-F.

Form 20-F..X..Form 40-F.....

Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the  
Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes .....No ..X..

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule  
12g3-2(b): 82- \_\_\_\_\_

Index to Exhibits

Item

No. 1 Regulatory News Service Announcement, dated 11 May 2009

re: Issue of Equity

## Regulatory Announcement

**Lloyds  
Banking  
Group plc**

### **Listing of Shares pursuant to a Capitalisation Issue**

Application has been made to  
admit  
407,943,501  
ordinary shares of 25p each in Lloyds Banking Group plc to the Official List of the  
UK Listing Authority and  
to  
admit such shares to  
trading on the main market for listed securities of  
the London Stock Exchange

It is expected that t  
hese shares  
will be admitted to the Official List and to trading on the  
London Stock Exchange upon allotment  
pursuant to  
a capitalisation issue by  
the Company  
, the terms of which were announced on 27 February 2009

Such allotment is expected to take place today. These shares, when issued, will rank  
*pari passu*  
in all respects with the existing ordinary shares of the Company, including  
in respect of  
the right to receive dividends or distributions made, paid or declared after such shares are admitted to the  
Official List and to trading on the London Stock Exchange.  
Following the completion of the capitalisation issue, the Company will have a total of  
16,753,147,366  
ordinary shares of 25p each in issue.

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Contact

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Deputy Secretary	Group Communications Director	Investor Relations
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**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

LLOYDS BANKING GROUP plc  
(Registrant)

By: M D Oliver

Name: M D Oliver

Title: Director of Investor

Relations

Date: 11 May 2009