

ABN AMRO HOLDING N V
Form 425
April 26, 2007

Filed b

This communication is filed pursuant to Rule 425 under T

On April 26, 2007, Royal Bank of Scotland, Fortis and Santander issued the following press release

26 April 2007 - Fortis, RBS and Santander Announcement

Fortis, RBS and Santander (collectively, the "Banks") note the announcement by ABN AMRO that i information that was previously shared with Barclays. The Banks have received this afternoon th AMRO requires. This agreement contains a standstill provision which would prevent the Banks fr twelve months without the prior written consent of ABN AMRO. The Banks have requested that ABN A

Important Information

This announcement is made pursuant to article 9b(1) of the Dutch Decree on the Supervision "Decree").

In connection with a potential transaction involving ABN AMRO, the Banks may be required to f Such documents, however, are not currently available. INVESTORS ARE URGED TO READ ANY DOCUMENT IF AND WHEN THEY BECOME AVAILABLE, BECAUSE THEY WILL CONTAIN IMPORTANT INFORMATION. Investors such documents without charge, at the SEC's website (<http://www.sec.gov>) once such documents documents may also be obtained from each Bank, without charge, once they are filed with the SEC.

This communication shall not constitute an offer to sell or the solicitation of an offer to buy any sale of securities in any jurisdiction in which such offer, solicitation or sale would b qualification under the securities laws of any such jurisdiction. No offering of securities except pursuant to registration under the US Securities Act of 1933, as amended, or an exemption

Forward-Looking Statements

This announcement includes certain "forward-looking statements". These statements are based on and are naturally subject to uncertainty and changes in circumstances. Forward-looking stat statements typically containing words such as "intends", "expects", "anticipates", "target import. By their nature, forward-looking statements involve risk and uncertainty because circumstances that will occur in the future. There are a number of factors that could cause act materially from those expressed or implied by such forward-looking statements. These factors presence of a competitive offer for ABN AMRO, whether the Banks and ABN AMRO enter into any def potential transaction, satisfaction of any conditions to the potential transaction, including anti-trust approvals, the anticipated benefits of the potential transaction not being realized, AMRO and its assets among the Banks being materially delayed or more costly or difficult t factors, such as changes in economic conditions, changes in the regulatory environment, fluctu the outcome of litigation and government actions. Other unknown or unpredictable factors materially from those in the forward-looking statements. None of the Banks undertake any ob forward-looking statements, whether as a result of new information, future events or otherwise, e