

KAMADA LTD
Form 6-K
August 02, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934

For the Month of August, 2017

Commission File Number 001-35948

Kamada Ltd.
(Translation of registrant's name into English)

2 Holzman Street
Science Park, P.O. Box 4081
Rehovot 7670402
Israel
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F ☐ Form 40-F ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): ☐

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes ☐ No ☐

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82 _____

INCORPORATION BY REFERENCE

This Form 6-K is being incorporated by reference into the Registrant's Form S-8 Registration Statements, File Nos.

333-192720, 333-207933 and 333-215983, and the Registrant's Form F-3 Registration Statement, as amended, File No. 333-214816.

EXHIBIT INDEX

- 1.1 Underwriting Agreement, dated as of July 28, 2017, by and between Kamada Ltd. and Cantor Fitzgerald & Co., as representative of the several Underwriters.
 - 5.1 Opinion of Fischer Behar Chen Well Orion & Co. (Israeli counsel to the Registrant)
 - 23.1 Consent of Fischer Behar Chen Well Orion & Co. (included in Exhibit 5.1 hereto).
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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 2, 2017 KAMADA LTD.

By: /s/ Gil Efron
Gil Efron
Deputy Chief Executive Officer and
Chief Financial Officer
