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ZONE 4 PLAY INC Form 8-K April 27, 2005

Act (17 CFR 240.13e-4(c))

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): APRIL 27, 2005 (APRIL 21, 2005)

98-0374121

ZONE 4 PLAY, INC. (Exact name of registrant as specified in its charter)

333-91356 (State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification N Identification No.) 103 FOULK ROAD, WILMINGTON, DE 19803 (Zip Code) (Address of principal executive offices) (302) 691-6177 (Registrant's telephone number, including area code) Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions: [_] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425) [_] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12) [_] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) [_] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange