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BUCKEYE TECHNOLOGIES INC

Form 8-K

January 27, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to section 13 OR 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 26, 2005

BUCKEYE TECHNOLOGIES INC.  
(Exact name of registrant as specified in its charter)

|                                |              |                        |
|--------------------------------|--------------|------------------------|
| DELAWARE                       | 33-60032     | 62-1518973             |
| (State or other                | (Commission  | (IRS Employer          |
| jurisdiction of incorporation) | File Number) | Identification Number) |

|  |            |
|--|------------|
| 1001 Tillman Street, Memphis, Tennessee  | 38112      |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code: (901) 320-8100

N/A

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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

EXPLANATORY NOTE

The information in this Report, including the exhibit, is being furnished pursuant to Item 2.02 of Form 8-K and General Instruction B.2 thereunder. Such information shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

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SECTION 2. FINANCIAL INFORMATION.

Item 2.02. Results of Operations and Financial Condition.

Attached as Exhibit 99.1 and incorporated herein by reference is a copy of Buckeye Technologies Inc.'s press release, dated January 26, 2005, announcing its financial results for the fiscal quarter ended December 31, 2004.

SECTION 9. FINANCIAL STATEMENTS AND EXHIBITS.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits. The following exhibit is being furnished as part of this Report.

| Exhibit<br>Number | Description  |
|-------------------|--|
| 99.1              | Press Release of Buckeye Technologies Inc. dated January 26, 2005. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized,

BUCKEYE TECHNOLOGIES INC.

/s/ Kristopher J. Matula

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Kristopher J. Matula  
Executive Vice President and Chief Financial Officer  
January 26, 2005