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ORALABS HOLDING CORP

Form 8-K

December 28, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):
December 27, 2004

ORALABS HOLDING CORP. (Exact name of registrant as specified in its charter)

Commission file number 000-23039

COLORADO (State or other jurisdiction of incorporation or organization)

14-1623047 (I.R.S. Employer Identification No.)

18685 East Plaza Drive, Parker, Colorado (Address of principal executive offices)

80134 (Zip Code)

(303) 783-9499 (Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events

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The Company issued a press release dated December 28, 2004. A copy of the press release is attached hereto as Exhibit 99.9.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

99.9 Press Release Dated December 28, 2004 is filed herewith.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ORALABS HOLDING CORP.

By: /s/ Gary H. Schlatter

Gary H. Schlatter President

Pro

Date: December 28, 2004

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EXHIBIT INDEX

Exhibit No. Description

99.9 Press Release issued by the Company dated December 28, 2004.