

ENBRIDGE ENERGY PARTNERS LP

Form 8-K

October 05, 2017

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)

OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): October 2, 2017

ENBRIDGE ENERGY PARTNERS, L.P.

(Exact Name of Registrant as Specified in Charter)

| | | |
|-------------------------------------|---------------------|-----------------------|
| DELAWARE | 1-10934 | 39-1715850 |
| (State or Other Jurisdiction | (Commission | (IRS Employer |
| of Incorporation) | File Number) | Identification |
| | | No.) |

1100 LOUISIANA, SUITE 3300, HOUSTON, TEXAS 77002

(Address of Principal Executive Offices) (Zip Code)

(713) 821-2000

(Registrant's telephone number, including area code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2).

Emerging Growth Company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 1.01. Entry into a Material Definitive Agreement.

On October 2, 2017, Enbridge Energy Partners, L.P. entered into the Extension Agreement and Eighth Amendment to Credit Agreement, dated as of October 2, 2017, with the lenders party thereto and Bank of America, N.A., as administrative agent, to, among other things, extend the scheduled maturity date for the extending lenders to September 26, 2022 and remove certain provisions and references related to Midcoast Energy Partners, L.P. A copy of the Extension Agreement and Eighth Amendment to Credit Agreement is attached hereto as Exhibit 10.1.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit Number | Description of the Exhibit |
|----------------|--|
| <u>10.1</u> | <u>Extension Agreement and Eighth Amendment to Credit Agreement, dated as of October 2, 2017, by and among Enbridge Energy Partners, L.P., the lenders party thereto and Bank of America, N.A., as administrative agent.</u> |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ENBRIDGE ENERGY PARTNERS, L.P.

(Registrant)

By: Enbridge Energy Management, L.L.C.
as delegate of Enbridge Energy Company, Inc.,

its General Partner

/s/ Valorie Wanner

Date: October 5, 2017 By:

Valorie Wanner

Corporate Secretary

(Duly Authorized Officer)

Index of Exhibits

**Exhibit
Number Description**

10.1 Extension Agreement and Eighth Amendment to Credit Agreement, dated as of October 2, 2017, by and among Enbridge Energy Partners, L.P., the lenders party thereto and Bank of America, N.A., as administrative agent.