

CHINA EASTERN AIRLINES CORP LTD
Form 6-K
October 30, 2013

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16

under the Securities Exchange Act of 1934

For the month of October 2013

Commission File Number: 001-14550

China Eastern Airlines Corporation Limited

(Translation of Registrant's name into English)

Board Secretariat's Office

Kong Gang San Lu, Number 88

Shanghai, China 200335

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

China Eastern Airlines
Corporation Limited
(Registrant)

Date October 30, 2013 **By** /s/ Wang Jian
Name: Wang Jian
Title: Joint Company Secretary

Certain statements contained in this announcement may be regarded as "forward-looking statements" within the meaning of the U.S. Securities Exchange Act of 1934, as amended. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual performance, financial condition or results of operations of the Company to be materially different from any future performance, financial condition or results of operations implied by such forward-looking statements. Further information regarding these risks, uncertainties and other factors is included in the Company's filings with the U.S. Securities and Exchange Commission. The forward-looking statements included in this announcement represent the Company's views as of the date of this announcement. While the Company anticipates that subsequent events and developments may cause the Company's views to change, the Company specifically disclaims any obligation to update these forward-looking statements, unless required by applicable laws. These forward-looking statements should not be relied upon as representing the Company's views as of any date subsequent to the date of this announcement.

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(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 00670)

THIRD QUARTERLY REPORT 2013

This announcement is made by the Company pursuant to the disclosure requirement under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The financial statements of the Company for the third quarter of 2013 were not audited, and were prepared in accordance with the PRC Accounting Regulations.

1.IMPORTANT NOTICE

This announcement is made by China Eastern Airlines Corporation Limited (the “**Company**”) pursuant to the disclosure requirement under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (which requires any issuer listed on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) whose securities are also listed on other stock exchange(s) to simultaneously inform the Stock Exchange of any information released to any of such other exchange(s) and to ensure that such information is released to the market in Hong Kong at the same time as it is released to the other market(s)). At the request of the Shanghai Stock Exchange, a similar announcement of the even date is being made by the Company in Shanghai pursuant to the relevant provisions of the Shanghai listing rules and regulations.

This quarterly report was prepared in accordance with the regulations as prescribed by the China Securities Regulatory Commission (the “**CSRC**”) in relation to disclosure of information in quarterly reports for listed companies, and is published simultaneously in Shanghai and Hong Kong. The financial statements of the Company for the third quarter of 2013 were not audited, and were prepared in accordance with the PRC Accounting Regulations.

The board of directors (the “**Board**”) and the supervisory committee of the Company, and its directors, supervisors and senior management hereby confirm that the information set out in this quarterly report is true, accurate and complete, and does not contain false information, misleading statement or material omission, and accept joint and several legal responsibility for this quarterly report.

All directors of the Company attended the meeting of the Board

| | |
|--|--------------|
| Name of the person-in-charge of the Company | Liu Shaoyong |
| Name of the officer-in-charge of accounting | Ma Xulun |
| Name of the officer-in-charge of the accounting department (accounting officer) | Wu Yongliang |

Liu Shaoyong, the person-in-charge of the Company, Ma Xulun, the officer-in-charge of accounting of the Company, and Wu Yongliang, the officer-in-charge of the accounting department (accounting officer) of the Company hereby confirm that the financial statements forming part of this quarterly report are true, accurate and complete.

The financial statements in the third quarterly report of the Company are unaudited.

2.MAIN FINANCIAL DATA AND CHANGES IN SHAREHOLDERS OF THE COMPANY

2.1 Main financial data

| | | | Unit: '000 Currency: RMB |
|--|--|---|--|
| | As at the end of the reporting period | As at the end of last year | Increase/ decrease as at the end of the reporting period compared with the end of last year (%) |
| Total assets | 133,327,654 | 120,962,479 | 10.22 |
| Net assets attributable to the shareholders of listed company | 30,766,418 | 23,376,346 | 31.61 |

| | From the beginning of the year to the end of the reporting period (from January to September) | From the beginning of last year to the end of the reporting period last year (from January to September) | Increase/decrease compared with the same period last year (%) |
|--|--|---|--|
| Net cash flows from operating activities | 11,823,223 | 11,631,280 | 1.65 |

| | From the beginning of the year to the end of the reporting period (from January to September) | From the beginning of last year to the end of the reporting period last year (from January to September) | Increase/decrease compared with the same period last year (%) |
|---|--|---|--|
| Revenue | 67,112,541 | 65,528,773 | 2.42 |
| Net profit attributable to shareholders of listed company | 3,621,361 | 3,629,755 | -0.23 |
| Net profit attributable to shareholders of listed company after deducting non-recurring profit and loss | 3,418,440 | 2,576,564 | 32.67 |
| Weighted average return on net assets (%) | 14.09 | 16.31 | Decrease by 2.22 percentage points |
| Basic earnings per share (RMB per share) | 0.3072 | 0.3219 | -4.57 |
| Diluted earnings per share (RMB per share) | 0.3072 | 0.3219 | -4.57 |

Note: (1) The total number of shares of the Company increased from 11,276,539,000 shares as at the beginning of the year to 12,674,269,000 shares as at the end of the reporting period;

(2) The relevant earnings per share of the Company in 2012 were calculated based on the weighted average number of the issued ordinary shares of the parent company, namely 11,276,539,000 shares, and the same financial information as at 30 September 2013 was calculated based on the weighted average number of the issued ordinary shares of the parent company, namely 11,789,678,000 shares.

After deducting non-recurring profit and loss and relevant amounts:

Unit: '000
Currency:
RMB

| Item | Amount for the period (from July to September) | Amount from the beginning of the year to the end of the reporting period (from January to September) |
|--|--|--|
| Gains or losses from disposal of non-current assets | -466 | 50 |
| Non-operating incomes and expenses other than the above | 114,793 | 204,624 |
| Effect on income tax | 75 | -52 |
| Effect on minority interests (net of tax) | -245 | -1,701 |
| Total | 114,157 | 202,921 |

The total number of the Company's shareholders and the shareholding of the 10 largest shareholders and 2.2 the shareholding of the 10 largest holders of shares not subject to selling moratorium as at the end of the reporting period

Unit: Shares

Total number of shareholders 252,289

Shareholding of the 10 largest shareholders

| Name of shareholders (in full) | Nature of shareholders | Percentage of shareholding (%) | Total number of shares held | Number of shares subject to selling moratorium held | Number of shares pledged or locked |
|---|-----------------------------------|---|--|--|---|
| China Eastern Air Holding Company () ("CEA Holding") | State-owned legal person | 40.03 | 5,072,922,927 | 241,547,927 | Nil |
| HKSCC Nominees Limited (including CES Global Holdings (Hong Kong) Limited (;)) ("CES Global") | Overseas legal person | 32.97 | 4,178,469,298 | 698,865,000 | Unkno |
| CES Finance Holding Co. Ltd () ("CES Finance") | State-owned legal person | 3.61 | 457,317,073 | 457,317,073 | Nil |
| Shanghai Alliance Investment Limited () | State-owned legal person | 3.37 | 427,085,429 | 0 | Unkno |
| China National Aviation Fuel Holding Company (#27833;#26009;) | State-owned legal person | 3.32 | 421,052,632 | 0 | Unkno |
| Jin Jiang International Holdings Company Limited (#37670;#27743; ; ;) | State-owned legal person | 2.71 | 343,288,860 | 0 | Unkno |
| Aerospace Capital Holding Co., Ltd. (#22825;) | State-owned legal person | 0.78 | 99,088,580 | 0 | Unkno |
| Sinotrans Air Transportation Development Co., Ltd. | State-owned legal person | 0.66 | 83,157,894 | 0 | Unkno |

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(外運 運發展 份 person)

Everbright Securities Company

Limited – Customer Credit

Trading Guarantee Securities

Account (光 大 證 券 份

客 戶 信 用 交 易 擔 保 證 券 賬 戶)

Bank of China Group

Investment Limited (銀)

Domestic non-state owned legal person

0.21 26,020,930 0

Unkno

Overseas legal person

0.17 21,997,755 0

Unkno

Shareholding of the 10 largest holders of shares not subject to selling moratorium

| Name of shareholders (in full) | Number of shares not subject to selling moratorium |
|--|--|
| China Eastern Air Holding Company () | 4, |
| HKSCC Nominees Limited (including CES Global Holdings (Hong Kong) Limited (; ;)) | 3, |
| Shanghai Alliance Investment Limited () | 42 |
| China National Aviation Fuel Holding Company (油料) | 42 |
| Jin Jiang International Holdings Company Limited (錦江 ; ;) | 34 |
| Aerospace Capital Holding Co., Ltd. (天) | 99 |
| Sinotrans Air Transportation Development Co., Ltd. (外運 運發展 份) | 83 |
| Everbright Securities Company Limited – Customer Credit Trading Guarantee Securities Account (光大證券 份 客戶信用交易擔保證券賬戶) | 20 |
| Bank of China Group Investment Limited (銀) | 2 |
| Shanghai Light Industry Co., Ltd For Foreign Economic & Technical | 18 |

Co-operation ()

**Description of
connected
relationship
or activities in
concert among
the above
shareholders**

Among the 4,178,469,298 shares held by HKSCC Nominees Limited, 2,626,240,000 shares are held by CES Global in the capacity of beneficial owner. CEA Holding, the controlling shareholder of the Company, owns 100% equity interest in CES Finance; and CES Finance owns 100% equity interest in CES Global, thus CES Finance and CES Global are subsidiaries wholly-owned by CEA Holding. The Company is not aware of any other connected relationship or activities in concert among the 10 largest holders of shares which are not subject to selling moratorium.

3.IMPORTANT MATTERS**3.1 Details of and reasons for the substantial changes in main items of financial statements and financial indicators of the Company**

“Applicable” Not applicable

| Item | Change (%) | Reasons for the change |
|----------------------------------|------------|---|
| Notes receivable | 316.67 | Primarily due to the use of notes receivable in the settlement of part of the charter flights receivable in this year |
| Short-term borrowings | -32.32 | Primarily due to the decrease in short-term borrowings of the Company |
| Derivative financial liabilities | -54.90 | Primarily due to the decrease in the interest rate and notional principal under the forward foreign exchange contracts in the reporting period |
| Notes payable | 100 | Primarily due to the increase in the amounts of letters of credit issued to the suppliers by the Company in 2013 |
| Interests payable | 57.38 | Primarily due to the increase in the Company's long-term borrowings, which in turn increased the interest expenses of the borrowings accordingly |
| Bonds payable | 279.31 | Primarily due to the Company's issuance of corporate bonds in 2013 |
| Business taxes and surcharges | -49.80 | Primarily due to the implementation of the “transformation from business tax to value-added tax” policy by some of the Company's subsidiaries since the second half of 2012 |
| Finance expenses | -124.57 | Primarily due to the increase in exchange rate of RMB against USD during the reporting period |
| Investment gains | -58.88 | |

Primarily due to the decrease of operating profits of associated companies and joint ventures during the reporting period

3.2 Analysis of the progress of significant events and their effects and proposed solutions

✓ Applicable Not applicable

On 30 August 2013, as considered at the fourth regular meeting of the Board in 2013, the Board approved the Company to enter into each of the continuing connected transaction agreements (which included “Property Leasing Framework Agreement”, “Financial Services Framework Agreement”, “Import and Export Agency Framework Agreement”, “Catering Services Framework Agreement”, “Sales Agency Services Framework Agreement”, “Maintenance and Repair Services Framework Agreement”, “Advertising Services Framework Agreement”, “Property Management Services Framework Agreement” and “Hotel Accommodation Services Framework Agreement”) with CEA Holding and its subsidiaries, with a valid term of three years commencing from 1 January 2014 to 31 December 2016, and approved the respective annual cap amounts of the continuing connected transactions for each year from 2014 to 2016. Among the abovementioned agreements, the transactions contemplated under “Financial Services Framework Agreement” and “Catering Services Framework Agreement” and their respective annual cap amounts for each year of 2014 to 2016 were considered and approved at the 2013 first extraordinary general meeting of the Company held on 29 October 2013. For details, please see the announcement in relation to the continuing connected transactions and announcement in relation to the poll results of the 2013 first extraordinary general meeting of the Company published in the “China Securities Journal”, “Shanghai Securities News” and the websites of the Stock Exchange and the Shanghai Stock Exchange on 31 August 2013 and 30 October 2013, respectively.

3.3 The status of implementation of the matters undertaken by the Company and shareholders holding more than 5% interests

✓ Applicable Not applicable

| Background of undertaking | Type of undertaking | Undertaking party | Content of undertaking | Time and term of undertaking | Is there any implementation period | Whether the undertaking has been strictly implemented in a timely manner |
|---|---------------------------------|--------------------------|---|--|---|---|
| Undertaking in relation to material asset restructuring | To resolve business competition | CEA Holding | Pursuant to the “Report relating to share exchange and absorption of Shanghai Airlines Co., Ltd (draft)” published by the Company on 11 | Time of undertaking: 11 August 2009; term of undertaking: from 29 December | Yes | Yes |

August 2009, CEA Holding undertook that: within 3 years after completion of the absorption, it shall duly resolve the problem of business competition between CEA Holding and the Company by means of entrusting the competing business of CEA Holding to the Company, injecting or selling the competing business of CEA Holding to the Company, or CEA Holding acquiring the competing business from the Company. The specific resolutions are subject to the specific conditions at the time of the resolutions and the characteristics of different ancillary operation segments.

| | | | | | | |
|--|--------------------|-----------------------------|--|---|-----|-----|
| Undertaking in relation to refinancing | Trading moratorium | CEA Holding/ CES Finance | Pursuant to the “Report on non-public issuance of A shares” published by the Company on 17 April 2013, the Company issued 241,547,927 A shares of the Company and 457,317,073 A shares of the Company to CEA Holding and CES Finance respectively, on a non-public basis in April 2013. CEA Holding and CES Finance undertook that: they shall not transfer the A shares of the Company purchased under the aforesaid issuance | Time of undertaking: April 2013; term of undertaking: from 16 April 2013 to 16 April 2016 | Yes | Yes |
|--|--------------------|-----------------------------|--|---|-----|-----|

within 36 months from the date of completion of the issuance of A shares.

| | | | | | |
|---|-------------|---|---|-----|-----|
| | CES Global | <p>The Company issued 698,865,000 additional H shares to CES Global in June 2013. According to the resolution passed at the 18th ordinary meeting of the sixth session of the Board held on 11 September 2012 and the resolution passed at the 2012 first extraordinary general meeting of the Company held on 9 November 2012, CES Global undertook that: it shall not transfer the H shares of the Company purchased under the aforesaid issuance within 36 months from the date of completion of the issuance of H shares.</p> | <p>Time of undertaking: November 2012; term of undertaking: from 21 June 2013 to 21 June 2016</p> | Yes | Yes |
| To resolve defects in land and other property ownership | CEA Holding | <p>Due to historical problems, some of the land and property injected by CEA Holding into the Company had not yet been transferred to the name of the Company. In this regard, CEA Holding undertook that it shall, on a best-effort basis, enable the Company to obtain the relevant land use rights certificates and property ownership certificates in relation to its capital contribution to the</p> | <p>Time of undertaking: 2001; effective for a long- term</p> | No | Yes |

Company, and complete the relevant legal procedures in relation to the transfer of property ownership; and CEA Holding shall bear all obligations in relation to the losses caused to the Company as a result of the failure of CEA Holding in completing the relevant procedures for transferring the relevant property ownership in a timely manner, and shall indemnify all the losses suffered by the Company in this regard.

3.4 Warning of and reasons for any expected accumulated losses from the beginning of the year to the end of the following reporting period or substantial changes in profitability compared to the same period last year

Applicable; Not applicable

By order of the Board

2021;

CHINA EASTERN AIRLINES CORPORATION LIMITED

Liu Shaoyong

Chairman

As at the date of this announcement, the directors of the Company are:

| | |
|------------------|---|
| Liu Shaoyong | <i>(Chairman)</i> |
| Ma Xulun | <i>(Vice Chairman, President)</i> |
| Xu Zhao | <i>(Director)</i> |
| Gu Jiadan | <i>(Director)</i> |
| Li Yangmin | <i>(Director, Vice President)</i> |
| Tang Bing | <i>(Director, Vice President)</i> |
| Sandy Ke-Yaw Liu | <i>(Independent non-executive Director)</i> |
| Ji Weidong | <i>(Independent non-executive Director)</i> |
| Shao Ruiqing | <i>(Independent non-executive Director)</i> |
| Li Ruoshan | <i>(Independent non-executive Director)</i> |
| Ma Weihua | <i>(Independent non-executive Director)</i> |

Shanghai, the People's Republic of China

29 October 2013

4. APPENDICES**4.1****Consolidated Balance Sheet****30 September 2013***Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

| Item | Balance at the end of the reporting period | Balance at the beginning of the year |
|---|--|---|
| Current assets: | | |
| Monetary capital | 5,147,269 | 4,237,947 |
| Settlement reserves fund | — | — |
| Deposits with banks and other financial institutions | — | — |
| Derivative financial assets | 47,180 | 18,074 |
| Notes receivable | 25,000 | 6,000 |
| Trade receivables | 2,991,073 | 2,956,181 |
| Prepayments | 1,096,218 | 823,681 |
| Premiums receivable | — | — |
| Receivables from reinsurers | — | — |
| Reinsurance deposits receivable | — | — |
| Interest receivable | 9,089 | 6,309 |
| Dividends receivable | 63,384 | 59,186 |
| Other receivables | 1,590,241 | 1,559,338 |
| Buying back the sale of financial assets | — | — |
| Inventory | 2,238,889 | 2,087,978 |
| Non-current assets due within one year | — | — |
| Other current assets | 1,190,413 | 920,135 |

| | | |
|----------------------|------------|------------|
| Total current assets | 14,398,756 | 12,674,829 |
|----------------------|------------|------------|

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4.1

Consolidated Balance Sheet (Cont'd)**30 September 2013***Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

| Item | Balance at the end of the reporting period | Balance at the beginning of the year |
|-------------------------------------|--|---|
| Non-current assets: | | |
| Entrusted loans and advances | — | — |
| Financial assets available for sale | 1,955 | 1,955 |
| Held-to-maturity investments | — | — |
| Long-term receivables | — | — |
| Long-term equity investment | 1,798,115 | 1,484,366 |
| Properties held for investment | — | — |
| Fixed assets | 87,007,332 | 80,481,809 |
| Construction in progress | 17,352,303 | 13,878,942 |
| Construction materials | — | — |
| Disposal of fixed assets | — | — |
| Biological assets for production | — | — |
| Oil and gas assets | — | — |
| Intangible assets | 2,129,270 | 1,961,250 |
| Development expenses | — | — |
| Goodwill | 8,509,030 | 8,509,030 |
| Long-term deferred expenses | 1,364,109 | 1,150,712 |
| Deferred income tax assets | 18,239 | 12,043 |
| Other non-current assets | 748,545 | 807,543 |
| Total non-current assets | 118,928,898 | 108,287,650 |
| Total assets | 133,327,654.00 | 120,962,479 |

4.1

Consolidated Balance Sheet (Cont'd)**30 September 2013***Prepared by: China Eastern Airlines Corporation Limited* Amounts expressed in RMB'000*Unaudited*

| Item | Balance at the end of the reporting period | Balance at the beginning of the year |
|---|--|---|
| Current liabilities: | | |
| Short-term borrowings | 6,009,938 | 8,880,244 |
| Borrowings from Central Bank | — | — |
| Deposits from customers and other banks | — | — |
| Advances from banks and other financial institutions | — | — |
| Derivative financial liabilities | 153,420 | 340,149 |
| Notes payable | 500,000 | 250,000 |
| Trade payables | 11,652,471 | 10,848,016 |
| Account collected in advance | 3,894,489 | 3,559,027 |
| Financial assets sold for repurchase | — | — |
| Handling charges and commissions payable | — | — |
| Staff remuneration payable | 2,416,582 | 2,601,875 |
| Tax payable | 1,702,196 | 1,756,442 |
| Interest payable | 373,663 | 237,421 |
| Dividends payable | 4,800 | — |
| Other payables | 3,116,789 | 2,954,190 |
| Amounts due to reinsurers | — | — |
| Insurance deposits payable | — | — |
| Securities trading agency fees | — | — |
| Security underwriting fees | — | — |
| Non-current liabilities due within one year | 12,490,218 | 13,414,181 |
| Other current liabilities | 4,000,000 | 4,000,000 |
| Total current liabilities | 46,314,566 | 48,841,545 |

| | | |
|---------------------------------|-------------|------------|
| Non-current liabilities: | | |
| Long-term borrowings | 23,240,935 | 20,596,163 |
| Bonds payable | 9,482,822 | 2,500,000 |
| Long-term payables | 20,266,622 | 22,507,716 |
| Special items payable | 111,710 | 116,558 |
| Expected liabilities | — | — |
| Deferred income tax liabilities | 29,361 | 29,326 |
| Other non-current liabilities | 1,456,611 | 1,328,529 |
| | | |
| Total non-current liabilities | 54,588,061 | 47,078,292 |
| | | |
| Total liabilities | 100,902,627 | 95,919,837 |

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4.1

Consolidated Balance Sheet *(Cont'd)***30 September 2013***Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

| Item | Balance at the end of the reporting period | Balance at the beginning of the year |
|--|--|---|
| Owners' equity (or shareholders' equity): | | |
| Paid-up capital (or share capital) | 12,674,269 | 11,276,539 |
| Capital reserves | 17,506,425 | 15,135,450 |
| Less: Treasury shares | — | — |
| Special reserves | — | — |
| Surplus reserves | — | — |
| Provision for ordinary risks | — | — |
| Undistributed profits | 585,724 | -3,035,643 |
| Exchange difference in foreign currency statements | — | — |
| Total equity attributable to equity holders of parent company | 30,766,418 | 23,376,346 |
| Minority interests | 1,658,609 | 1,666,296 |
| Total owners' equity | 32,425,027 | 25,042,642 |
| Total liabilities and owners' equity | 133,327,654 | 120,962,479 |

Legal representative of the Company: Liu Shaoyong

Officer-in-charge of accounting: Ma Xulun

Officer-in-charge of the accounting department: Wu Yongliang

4.1

Balance Sheet of Parent Company**30 September 2013***Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

| Item | Balance at the end of the reporting period | Balance at the beginning of the year |
|--|--|---|
| Current assets: | | |
| Monetary capital | 866,524 | 726,965 |
| Derivative financial assets | 47,180 | 18,074 |
| Notes receivable | — | — |
| Trade receivables | 4,616,902 | 3,601,021 |
| Prepayments | 266,916 | 414,702 |
| Interest receivable | — | — |
| Dividends receivable | 94,666 | 138,409 |
| Other receivables | 10,135,100 | 5,270,769 |
| Inventory | 1,899,145 | 1,794,447 |
| Non-current assets due within one year | — | — |
| Other current assets | 1,140,349 | 1,125,151 |
| Total current assets | 19,066,782 | 13,089,538 |
| Non-current assets: | | |
| Financial assets available for sale | — | — |
| Held-to-maturity investments | — | — |
| Long-term receivables | — | — |
| Long-term equity investment | 11,080,796 | 12,342,036 |
| Properties held for investment | — | — |
| Fixed assets | 56,563,642 | 54,469,625 |
| Construction in progress | 16,021,345 | 12,231,183 |
| Construction materials | — | — |

| | | |
|----------------------------------|-------------|-------------|
| Disposal of fixed assets | — | — |
| Biological assets for production | — | — |
| Oil and gas assets | — | — |
| Intangible assets | 1,127,451 | 943,257 |
| Development expenses | — | — |
| Goodwill | 8,509,030 | 8,509,030 |
| Long-term deferred expenses | 1,030,144 | 825,625 |
| Deferred income tax assets | — | — |
| Other non-current assets | 282,257 | 251,411 |
| | | |
| Total non-current assets | 94,614,665 | 89,572,167 |
| | | |
| Total assets | 113,681,447 | 102,661,705 |

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4.1

Balance Sheet of Parent Company (Cont'd)**30 September 2013***Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

| Item | Balance at the end of the reporting period | Balance at the beginning of the year |
|---|--|---|
| Current liabilities: | | |
| Short-term borrowings | 5,135,817 | 7,555,262 |
| Derivative financial liabilities | 153,420 | 340,149 |
| Notes payable | 500,000 | – |
| Trade payables | 14,292,865 | 11,393,136 |
| Account collected in advance | 3,355,130 | 2,955,551 |
| Staff remuneration payable | 1,641,972 | 1,604,161 |
| Tax payable | 807,036 | 919,523 |
| Interest payable | 288,016 | 161,649 |
| Dividends payable | – | – |
| Other payables | 5,174,788 | 4,167,065 |
| Non-current liabilities due within one year | 9,879,994 | 11,030,817 |
| Other current liabilities | 4,000,000 | 4,000,000 |
| Total current liabilities | 45,229,038 | 44,127,313 |
| Non-current liabilities: | | |
| Long-term borrowings | 17,231,664 | 15,087,334 |
| Bonds payable | 4,786,797 | – |
| Long-term payables | 14,312,110 | 17,273,947 |
| Special items payable | 91,352 | 91,821 |
| Expected liabilities | – | – |
| Deferred income tax liabilities | – | – |
| Other non-current liabilities | 851,317 | 769,696 |

| | | |
|-------------------------------|------------|------------|
| Total non-current liabilities | 37,273,240 | 33,222,798 |
| Total liabilities | 82,502,278 | 77,350,111 |

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4.1

Balance Sheet of Parent Company (Cont'd)**30 September 2013***Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

| Item | Balance at the end of the reporting period | Balance at the beginning of the year |
|--|--|---|
| Owners' equity (or shareholders' equity): | | |
| Paid-up capital (or share capital) | 12,674,269 | 11,276,539 |
| Capital reserves | 17,921,711 | 15,551,235 |
| Less: Treasury shares | - | - |
| Special reserves | - | - |
| Surplus reserves | - | - |
| Provision for ordinary risks | - | - |
| Undistributed profits | 583,189 | -1,516,180 |
| Total owners' equity (or shareholders' equity) | 31,179,169 | 25,311,594 |
| Total liabilities and owners' equity (or shareholders' equity) | 113,681,447 | 102,661,705 |

Legal representative of the Company: Liu Shaoyong

Officer-in-charge of accounting: Ma Xulun

Officer-in-charge of the accounting department: Wu Yongliang

4.2

Consolidated Income Statement*Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

| Item | Amount for the reporting period (from July to September) | Amount for the corresponding period of last year (from July to September) | Amount from the beginning of the year to the end of the reporting period (from January to September) | Amount from the beginning of last year to the end of the reporting period (from January to September) |
|---|--|---|---|--|
| 1. Total revenue | 25,633,287 | 25,125,993 | 67,112,541 | 65,528,773 |
| Of which: Revenue | 25,633,287 | 25,125,993 | 67,112,541 | 65,528,773 |
| Interest income | — | — | — | — |
| Premiums earned | — | — | — | — |
| Handling charges and commission income | — | — | — | — |
| 2. Total operating costs | 23,234,772 | 22,661,247 | 65,162,862 | 63,159,264 |
| Of which: Operating costs | 20,868,445 | 19,633,297 | 59,110,071 | 55,149,960 |
| Interest expenses | — | — | — | — |
| Handling charges and commission expenses | — | — | — | — |
| Payments on surrenders | — | — | — | — |
| Net compensation expenses | — | — | — | — |
| Net provision for insurance contract | — | — | — | — |
| Insurance policy dividend expenses | — | — | — | — |
| Reinsurance expenses | — | — | — | — |

| | | | | |
|---|-----------|-----------|-----------|-----------|
| Business taxes and surcharges | 74,977 | 217,968 | 279,838 | 557,395 |
| Selling expenses | 1,583,237 | 1,532,240 | 4,208,311 | 4,003,998 |
| Administrative expenses | 683,492 | 691,812 | 1,940,344 | 1,861,622 |
| Finance expenses | 24,621 | 586,049 | -394,984 | 1,607,427 |
| Assets impairment loss | - | -119 | 19,282 | -21,138 |
| Add: Gains arising from changes in fair value (loss indicated by “-”) | 6,905 | 7,729 | 18,551 | 17,576 |
| Investment gains (loss indicated by “-”) | 45,991 | 73,171 | 57,042 | 138,717 |
| Of which: Investment gains on associated companies and joint ventures | - | - | - | - |
| Exchange gains (loss indicated by “-”) | - | - | - | - |

4.2

Consolidated Income Statement (Cont'd)*Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

| Item | Amount for the reporting period (from July to September) | Amount for the corresponding period of last year (from July to September) | Amount from the beginning of the year to the end of the reporting period (from January to September) | Amount from the beginning of last year to the end of the reporting period (from January to September) |
|---|--|---|---|--|
| 3. Operating profit (loss indicated by “-”) | 2,451,411 | 2,545,646 | 2,025,272 | 2,525,802 |
| Add: Non-operating income | 596,448 | 312,467 | 1,777,437 | 1,411,942 |
| Less: Non-operating expenses | 2,651 | 3,222 | 7,780 | 15,292 |
| Of which: Loss on disposal of non-current assets | - | - | - | - |
| 4. Total profits (total losses indicated by “-”) | 3,045,208 | 2,854,891 | 3,794,929 | 3,922,452 |
| Less: Income tax expenses | 123,163 | 112,480 | 204,074 | 291,313 |
| 5. Net profit (net loss indicated by “-”) | 2,922,045 | 2,742,411 | 3,590,855 | 3,631,139 |
| Net profit attributable to equity holders of parent company | 2,858,060 | 2,634,649 | 3,621,361 | 3,629,755 |
| Minority interests | 63,985 | 107,762 | -30,506 | 1,384 |
| 6. Earnings per share: | | | | |

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| | | | | |
|---|--------|--------|--------|--------|
| (1) Basic earnings per share | 0.2255 | 0.2336 | 0.3072 | 0.3219 |
| (2) Diluted earnings per share | 0.2255 | 0.2336 | 0.3072 | 0.3219 |
| 7. Other comprehensive income | – | – | – | – |
| 8. Total comprehensive income | | | | |
| Total comprehensive income attributable to equity holders of parent company | – | – | – | – |
| Total comprehensive income attributable to minority shareholders | – | – | – | – |

Legal representative of the Company: Liu Shaoyong

Officer-in-charge of accounting: Ma Xulun

Officer-in-charge of the accounting department: Wu Yongliang

4.2

Income Statement of Parent Company*Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

| Item | Amount for the reporting period (from July to September) | Amount for the corresponding period of last year (from July to September) | Amount from the beginning of the year to the end of the reporting period (from January to September) | Amount from the beginning of last year to the end of the reporting period (from January to September) |
|---|---|--|---|--|
| 1. Revenue | 13,730,012 | 13,387,605 | 35,685,101 | 35,016,763 |
| Less: Operating costs | 10,875,450 | 10,291,398 | 31,324,085 | 29,193,321 |
| Business taxes and surcharges | 10,365 | 19,272 | 35,448 | 54,977 |
| Selling expenses | 1,010,107 | 940,959 | 2,653,069 | 2,533,916 |
| Administrative expenses | 360,385 | 382,409 | 1,043,779 | 1,035,217 |
| Finance expenses | 26,671 | 468,799 | -316,874 | 1,300,104 |
| Assets impairment loss | | | 14,966 | -21,000 |
| Add: Gains arising from changes in fair value (loss indicated by “-”) | 6,905 | 7,729 | 18,551 | 17,576 |
| Investment gains (loss indicated by “-”) | 173,839 | 71,941 | -163,737 | 229,975 |
| Of which: Investment gains on associated companies and joint ventures | - | - | - | - |
| 2. Operating profit (loss indicated by “-”) | 1,627,778 | 1,364,438 | 785,442 | 1,167,779 |

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| | | | | |
|---|------------------|------------------|------------------|------------------|
| Add: Non-operating income | 405,904 | 299,587 | 1,318,165 | 1,246,326 |
| Less: Non-operating expenses | 859 | 2,198 | 4,244 | 6,235 |
| Of which: Loss on disposal of non-current assets | — | — | — | — |
| 3. Total profits (total losses indicated by “-”) | 2,032,823 | 1,661,827 | 2,099,363 | 2,407,870 |
| Less: Income tax expenses | — | — | — | — |
| 4. Net profit (net loss indicated by “-”) | 2,032,823 | 1,661,827 | 2,099,363 | 2,407,870 |
| 5. Earnings per share: | | | | |
| (1) Basic earnings per share | — | — | — | — |
| (2) Diluted earnings per share | — | — | — | — |
| 6. Other comprehensive income | — | — | — | — |
| 7. Total comprehensive income | — | — | — | — |

Legal representative of the Company: Liu Shaoyong

Officer-in-charge of accounting: Ma Xulun

Officer-in-charge of the accounting department: Wu Yongliang

4.3

Consolidated Cash Flow Statement**From January to September 2013***Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

| Item | Amount from the beginning of the year to the end of the reporting period (from January to September) | Amount from the beginning of last year to the end of the reporting period (from January to September) |
|---|--|---|
| 1. Cash flow from operating activities: | | |
| Cash received from sales of goods and provision of labour services | 69,790,279 | 66,409,838 |
| Net increase in customer deposits and deposits with banks | — | — |
| Net increase in borrowings from Central Bank | — | — |
| Net increase in advances from other financial institutions | — | — |
| Cash received from original insurance policy premium | — | — |
| Net cash received from reinsurance operations | — | — |
| Net increase in policyholders' deposits and investment | — | — |
| Net increase in disposal of derivative financial assets | — | — |
| Interest, handling charges and commissions received by cash | — | — |
| Net increase in advances from banks and other financial institutions | — | — |
| Net increase in repurchase of business funds | — | — |
| Refund of taxes received | — | — |

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| | | |
|---|------------|------------|
| Other cash received from operating activities | 4,729,012 | 4,223,044 |
| Sub-total of cash inflow from operating activities | 74,519,291 | 70,632,882 |
| Cash paid for purchase of goods and receiving of labour services | 45,648,236 | 42,170,361 |
| Net increase in customers deposits and advances | — | — |
| Net increase in deposits with Central Bank and banks | — | — |
| Compensation paid pursuant to original insurance contract and settled in cash | — | — |
| Interest, handling charges and commission paid by cash | — | — |
| Insurance policy dividend paid by cash | — | — |
| Cash paid to and for employees | 10,302,690 | 10,156,469 |
| Taxes paid | 2,183,702 | 2,647,767 |
| Other cash paid for operating activities | 4,561,440 | 4,027,005 |
| Sub-total of cash outflow from operating activities | 62,696,068 | 59,001,602 |
| Net cash flows from operating activities | 11,823,223 | 11,631,280 |

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4.3

Consolidated Cash Flow Statement (Cont'd)**From January to September 2013***Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

| Item | Amount from the beginning of the year to the end of the reporting period (from January to September) | Amount from the beginning of last year to the end of the reporting period (from January to September) |
|--|--|---|
| 2. Cash flow from investing activities: | | |
| Cash received from disposal of investment | 3,286 | 4,804 |
| Investment income in cash | 5,319 | 40,668 |
| Net cash recovered from disposals of fixed assets, intangible assets and other long-term assets | 33,858 | 236,606 |
| Net cash received from disposal of subsidiaries and other business units | — | — |
| Other cash received from investing activities | 1,594,016 | 1,846,722 |
| Sub-total of cash inflow from investing activities | 1,636,479 | 2,128,800 |
| Amount paid in cash in relation to purchases of fixed assets, intangible assets and other long-term assets | 14,215,852 | 8,302,280 |
| Investments paid in cash | 258,289 | — |
| Net increase in pledged loans | — | — |
| Net cash received from subsidiaries and other business units | — | — |
| Other cash paid for investing activities | 2,100,007 | 870,420 |
| Sub-total of cash outflow from investing activities | 16,574,148 | 9,172,700 |
| Net cash flow from investing activities | -14,937,669 | -7,043,900 |

4.3

Consolidated Cash Flow Statement (Cont'd)**From January to September 2013***Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

| Item | Amount from the beginning of the year to the end of the reporting period (from January to September) | Amount from the beginning of last year to the end of the reporting period (from January to September) |
|--|---|--|
| 3. Cash flow from fund raising activities: | | |
| Proceeds received in cash from investments | 3,622,392 | 153,850 |
| Of which: Cash received by subsidiaries from investment by minority shareholders | - | - |
| Cash received from borrowings | 21,065,079 | 28,303,603 |
| Proceeds received in cash from bonds issuance | 6,985,069 | - |
| Other proceeds in cash from fund raising activities | - | 236,475 |
| Sub-total of cash inflow from fund raising activities | 31,672,540 | 28,693,928 |
| Cash paid for repayment of indebtedness | 22,652,548 | 26,045,464 |
| Cash payments for distribution of dividends, profits or payments of interest expense | 1,212,963 | 1,451,906 |
| Of which: Dividend and profit paid by subsidiaries to minority shareholders | 18,720 | 23,042 |
| Other cash paid for fund raising activities | 2,333,647 | 4,152,103 |
| Sub-total of cash outflow from fund raising activities | 26,199,158 | 31,649,473 |
| Net cash flow from fund raising activities | 5,473,382 | -2,955,545 |

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| | | | |
|----|--|-----------|-----------|
| 4. | Effect of changes in exchange rate on cash and cash equivalents | -6,405 | 14,389 |
| 5. | Net increase in cash and cash equivalents | 2,352,531 | 1,646,224 |
| | Add: Balance of cash and cash equivalents at the beginning of the period | 2,511,696 | 3,860,973 |
| 6. | Balance of cash and cash equivalents at the end of the period | 4,864,227 | 5,507,197 |

Legal representative of the Company: Liu Shaoyong

Officer-in-charge of accounting: Ma Xulun

Officer-in-charge of the accounting department: Wu Yongliang

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4.3

Cash Flow Statement of Parent Company**From January to September 2013**

Prepared by: China Eastern Airlines Corporation Limited Amounts expressed in RMB'000

Unaudited

| Item | Amount from the beginning of the year to the end of the reporting period (from January to September) | Amount from the beginning of last year to the end of the reporting period (from January to September) |
|--|---|--|
| 1. Cash flow from operating activities: | | |
| Cash received from sales of goods and provision of labour services | 35,589,683 | 36,123,141 |
| Refund of taxes received | — | — |
| Other cash received from operating activities | 4,082,237 | 3,584,422 |
| Sub-total of cash inflow from operating activities | 39,671,920 | 39,707,563 |
| Cash paid for purchase of goods and receiving of labour services | 23,160,203 | 21,106,208 |
| Cash paid to and for employees | 6,181,371 | 5,810,053 |
| Taxes paid | 1,122,808 | 1,307,964 |
| Other cash paid for operating activities | 2,960,439 | 2,971,937 |
| Sub-total of cash outflow from operating activities | 33,424,821 | 31,196,162 |

| | | |
|--|-------------|------------|
| Net cash flows from operating activities | 6,247,099 | 8,511,401 |
| 2. Cash flow from investing activities: | | |
| Cash received from disposal of investment | 963,295 | 12,165 |
| Investment income in cash | 212,499 | 60,044 |
| Net cash recovered from disposals of fixed assets, intangible assets and other long-term assets | 2,381,975 | 187,590 |
| Net cash received from disposal of subsidiaries and other business units | – | – |
| Other cash received from investing activities | 84,138 | 125,240 |
| Sub-total of cash inflow from investing activities | 3,641,907 | 385,039 |
| Amount paid in cash in relation to purchases of fixed assets, intangible assets and other long-term assets | 10,027,898 | 6,253,475 |
| Investments paid in cash | 47,084 | 316,840 |
| Net cash received from subsidiaries and other business units | – | – |
| Other cash paid for investing activities | 3,936,090 | – |
| Sub-total of cash outflow from investing activities | 14,011,072 | 6,570,315 |
| Net cash flow from investing activities | –10,369,165 | –6,185,276 |

4.3

Cash Flow Statement of Parent Company (Cont'd)**From January to September 2013***Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

| Item | Amount from the beginning of the year to the end of the reporting period (from January to September) | Amount from the beginning of last year to the end of the reporting period (from January to September) |
|---|---|--|
| 3. Cash flow from fund raising activities: | | |
| Proceeds received in cash from investments | 3,572,391 | – |
| Cash received from borrowings | 18,405,031 | 25,024,644 |
| Proceeds received in cash from bonds issuance | 4,789,526 | – |
| Other proceeds in cash from fund raising activities | – | 236,475 |
| Sub-total of cash inflow from fund raising activities | 26,766,948 | 25,261,119 |
| Cash paid for repayment of indebtedness | 19,391,729 | 22,467,664 |
| Cash payments for distribution of dividends, profits or payments of interest expense | 887,727 | 1,184,601 |
| Other cash paid for fund raising activities | 2,206,334 | 2,846,448 |
| Sub-total of cash outflow from | | |

| | | |
|---|------------|------------|
| fund raising activities | 22,485,790 | 26,498,713 |
| Net cash flow from fund raising activities | 4,281,158 | -1,237,594 |
| 4. Effect of changes in exchange rate on cash and cash equivalents | -3,510 | 14,072 |
| 5. Net increase in cash and cash equivalents | 155,582 | 1,102,603 |
| Add: Balance of cash and cash equivalents at the beginning of the period | 617,422 | 852,012 |
| 6. Balance of cash and cash equivalents at the end of the period | 773,004 | 1,954,615 |

Legal representative of the Company: Liu Shaoyong

Officer-in-charge of accounting: Ma Xulun

Officer-in-charge of the accounting department: Wu Yongliang