

Edgar Filing: COACH INDUSTRIES GROUP INC - Form 8-K/A

York corporation specializing the manufacturing and selling of limousines, was merged into Coach Industries Group, Inc.

Coach Industries Group, Inc. files this amendment to the Form 8-K filed on September 16, 2003 and the amendment filed on October 31, 2003 to include the financial statements required by Item 7, pursuant to Item 7(a)(4), and the pro forma financial information required by Item 7, pursuant to Item 7(b)(2) and Item 7(a)(4). The financial statements referred to above have been restated to account for the acquisition of the Commercial Transportation Manufacturing Corporation as a reverse merger.

(a) Financial statements of business acquired.

Commercial Transportation Manufacturing Corporation Balance Sheet and related Statement of Operations, Statement of Shareholder's Equity and Statement of Cash Flows for the period January 8, 2003 (Inception) to September 1, 2003, together with the Report of the Independent Auditors, are filed as Exhibit 99.1 to this Form 8-K/A.

(b) Pro Forma financial information

Unaudited Pro Forma Combined Financial Statements of Coach Industries Group, Inc. and Commercial Transportation Manufacturing Corp. are filed as Exhibit 99.2 to this Form 8-K/A.

(c) Exhibits

Exhibit No.	Description
99.1.	Commercial Transportation Manufacturing Corporation Balance Sheet and related Statement of Operations, Statement of Shareholder's Equity and Statement of Cash Flows for the period January 8, 2003 (inception) to September 1, 2003, together with the Report of the Independent Auditors.
99.2	Unaudited Pro Forma Combined Financial Statements of Coach Industries Group, Inc. and Commercial Transportation Manufacturing Corp.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 13, 2004

Coach Industries Group, Inc.

(Registrant)

/s/ Francis O'Donnell

Francis O'Donnell, Chief Executive Officer

/s/ Susan Weisman

Susan Weisman, Chief Accounting Officer

EXHIBIT 99.2
