### Edgar Filing: CEC ENTERTAINMENT INC - Form 4

CEC ENTER Form 4 February 19,	RTAINMENT ING 2014	C									
FORM									OMB AF	PROVAL	
	UNITED		CURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549						3235-0287		
Check thi if no long subject to Section 1 Form 4 o Form 5 obligation may cont	6. r Filed purs	STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section								January 31 Expires: 2009 Estimated average burden hours per response 0.9	
See Instru 1(b).		30(h)	of the In	vestment	Company	Act o	of 194	0			
(Print or Type F	Responses)										
MAGUSIAK MICHAEL H Sym					Ticker or Ti	-		5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
				of Earliest Transaction 'Day/Year) 2014				X Director 10% Owner X Officer (give title Other (specify below) below) President and CEO			
				endment, Date Original nth/Day/Year)				<ul> <li>6. Individual or Joint/Group Filing(Check Applicable Line)</li> <li>_X_ Form filed by One Reporting Person</li> <li> Form filed by More than One Reporting</li> </ul>			
IRVING, T	X 75062							Person	lore than One Re	porting	
(City)	(State) (	(Zip)	Tabl	e I - Non-D	erivative Se	curiti	es Acq	uired, Disposed of	, or Beneficial	ly Owned	
1.Title of Security (Instr. 3)	.Title of ecurity2. Transaction Date (Month/Day/Year)2A. Deemed Execution Date, if			3. 4. Securities Acquired Transaction(A) or Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8) (A) or				5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	Form: Direct Indirect ly (D) or Beneficial Indirect (I) Ownershij (Instr. 4) (Instr. 4) n(s)		
Common Stock, Par Value \$0.10	02/14/2014			Code V	Amount 277,394	(D) D	Price \$54		D		
Common Stock, Par Value \$0.10	02/14/2014			D	125,418 (2)	D	\$ 54	0	D		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)

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# required to respond unless the form displays a currently valid OMB control number.

# Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactiv Code (Instr. 8)	5. orNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	Secur	ınt of rlying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secu Bene Owne Follo Repo Trans (Instr
				Code V		Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

## **Reporting Owners**

Reporting Owner Name / Address	Relationships							
	Director	10% Owner	Officer	Other				
MAGUSIAK MICHAEL H 4441 W. AIRPORT FREEWAY IRVING, TX 75062	Х		President and CEO					
Signatures								
/s/ Jay Young, by power of attorney	0	2/18/2014						
<u>**</u> Signature of Reporting Person		Date						

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Shares of Common Stock tendered into the tender offer launched by Q Merger Sub Inc. (the "Offeror") on January 16, 2014 pursuant to that certain Agreement and Plan of Merger, dated as of January 15, 2014, by and among CEC Entertainment, Inc., Offeror and Queso Holdings Inc. (the "Merger Agreement") to acquire all of the outstanding shares of common stock of CEC Entertainment, Inc., par value \$0.10 per share, at a purchase price of \$54.00 per share, net to the seller in cash, without interest and less any required withholding taxes.

Shares of Restricted Common Stock that, upon consummation of the merger pursuant to the Merger Agreement, automatically vested in accordance with their terms, and were cancelled and converted into the right to receive \$54.00 in cash per share, without interest and less

any required withholding taxes.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.