

CYBERLUX CORP  
Form 8-K  
January 05, 2010

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

---

**FORM 8-K**

---

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES AND EXCHANGE ACT OF 1934**

Date of Report (Date of earliest reported): **January 5, 2010**

---

**CYBERLUX CORPORATION**

*(Exact name of registrant as specified in charter)*

---

|   |   |   |
|---|---|---|
| <b>Nevada</b><br><i>(State or other jurisdiction<br/>of incorporation)</i>        | <b>000-33415</b><br><i>(Commission<br/>File Number)</i> | <b>91-2048978</b><br><i>(IRS Employer<br/>Identification No.)</i> |
| <b>4625 Creekstone Drive, Suite 130, Research Triangle Park, Durham, NC 27703</b> |   |   |

*(Address of principal executive offices) (Zip Code)*

**(919) 474-9700**

*Registrant's telephone number, including area code*

---

**Copies to:**

**John W. Ringo**

Edgar Filing: CYBERLUX CORP - Form 8-K

**Secretary and Corporate Counsel**

**4625 Creekstone Drive, Suite 130**

**Research Triangle Park**

**Durham, NC 27703**

**Phone: (919) 474-9700**

**Fax: (919) 474-9712**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

..

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

..

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

..

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

..

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

---

**Item 8.01**

**Other Events**

On December 11, 2009, Cyberlux Corporation reached a resolution of its litigation with the NIR Group, Ltd. and its affiliates.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CYBERLUX CORPORATION**

Dated: January 5, 2010

By:

*/s/* **MARK D. SCHMIDT**

**Mark D. Schmidt**

Chief Executive Officer