

IMPERIAL INDUSTRIES INC  
Form 8-K  
November 21, 2005

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): November 15, 2005**

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**IMPERIAL INDUSTRIES, INC.**

(Exact name of registrant as specified in its charter)

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<b>Delaware</b> (State or other Jurisdiction of incorporation)	<b>1-7190</b> (Commission File No.)	<b>65-0854631</b> (I.R.S. Employer Identification No.)
<b>1259 Northwest 21<sup>st</sup> Street</b> <b>Pompano Beach, Florida 33069</b>		

(Address of principal executive office and zip code)

**(954) 917-7665**

(Registrant's telephone number, including area code)

**N/A**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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- “ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01**

**Regulation FD Disclosure**

On November 15, 2005 the Company held a conference call with the investment community to discuss its financial results for the third quarter ended September 30, 2005. The conference call was broadly accessible to the public by dial-in conference call. A copy of the transcript of the conference call is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

**Item 9.01**

**Financial Statements and Exhibits.**

(c )

**Exhibits.**

**Exhibit No.**

**Description**

99.1

Transcript of conference call held by Imperial Industries, Inc. on November 15, 2005

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**IMPERIAL INDUSTRIES, INC.**

By: */s/ HOWARD L. EHLER, JR.*  
Howard L. Ehler, Jr.  
Principal Executive Officer/  
Chief Financial Officer

Dated: November 21, 2005

**INDEX TO EXHIBITS**

<b>Exhibit No.</b>	<b>Description</b>
<u>99.1</u>	Transcript of conference call held by Imperial Industries, Inc. on November 15, 2005