Carter Pamela L Form 4 June 19, 2018

## FORM 4

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

**OMB APPROVAL** OMB

3235-0287 Number: January 31, Expires:

2005

Estimated average burden hours per

5. Relationship of Reporting Person(s) to

response... 0.5

Check this box if no longer subject to Section 16. Form 4 or

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*

1(b).

Carter Pamela L Issuer Symbol ENBRIDGE INC [ENB] (Check all applicable) (First) (Middle) (Last) 3. Date of Earliest Transaction (Month/Day/Year) X\_ Director 10% Owner Officer (give title Other (specify C/O ENBRIDGE INC., 200, 425 06/15/2018 below) **1ST STREET SW** 

2. Issuer Name and Ticker or Trading

4. If Amendment, Date Original (Street) 6. Individual or Joint/Group Filing(Check Filed(Month/Day/Year) Applicable Line) \_X\_ Form filed by One Reporting Person

Form filed by More than One Reporting

CALGARY, A0 T2P 3L8

(City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1.Title of 2. Transaction Date 2A. Deemed 3. 4. Securities 5. Amount of 6. Ownership 7. Nature of TransactionAcquired (A) or Security (Month/Day/Year) Execution Date, if Securities Form: Direct Indirect (Instr. 3) Code Disposed of (D) Beneficially (D) or Beneficial (Month/Day/Year) (Instr. 8) (Instr. 3, 4 and 5) Owned Indirect (I) Ownership Following (Instr. 4) (Instr. 4) Reported (A) Transaction(s) or (Instr. 3 and 4) Code V Amount (D) Price Common

06/15/2018 Α 475 (1) 40,672 D Shares (1)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

#### Edgar Filing: Carter Pamela L - Form 4

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2. Conversion or Exercise Price of | 3. Transaction Date<br>(Month/Day/Year) | 4.<br>Transac<br>Code<br>(Instr. 8 | ctionof<br>De<br>S) Se | rivati<br>curiti                   | Expiration Date Utive (Month/Day/Year) (ties |                     | 7. Title and Amount of<br>Underlying Securities<br>(Instr. 3 and 4) |                  | 8. Price of Derivative Security (Instr. 5) |      |
|---|------------------------------------|---|------------------------------------|------------------------|------------------------------------|--|---------------------|---|------------------|--|------|
|   | Derivative<br>Security             |   |                                    | (A<br>Di<br>of<br>(Ir  | equire ) or spose (D) astr. 3 d 5) | d  |                     |   |                  |  |      |
|   |                                    |   | Code `                             | V (                    | A) (                               | (D)  | Date<br>Exercisable | Expiration<br>Date  | Title            | Amount<br>or<br>Number<br>of<br>Shares     |      |
| Deferred<br>Stock<br>Units                          | (2)                                | 06/15/2018                              | A                                  | 5′                     | 76                                 |  | (2)                 | (2)   | Common<br>Shares | 576  | \$ 0 |

## **Reporting Owners**

| Reporting Owner Name / Address  | Relationships |           |         |       |  |  |  |  |
|---|---------------|-----------|---------|-------|--|--|--|--|
| •   | Director      | 10% Owner | Officer | Other |  |  |  |  |
| Carter Pamela L<br>C/O ENBRIDGE INC.<br>200, 425 1ST STREET SW<br>CALGARY, A0 T2P 3L8 | X             |           |         |       |  |  |  |  |

## **Signatures**

/s/ Michelle Lowther, attorney-in-fact

06/19/2018

\*\*Signature of Reporting Person

Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- All non-employee directors may elect to receive a portion of their compensation in the form of Enbridge Common Shares. The Enbridge (1) Common Shares granted as a component of director compensation are not subject to any vesting conditions or other restrictions on transfer.
- All non-employee directors receive a portion of their compensation in the form of Deferred Stock Units ("DSUs"), which represent (2) notional shares with the same value as Enbridge Common Shares. Such DSUs are fully vested at grant and are settled in cash upon retirement of the director based on the price of Enbridge Common Shares. The DSUs have no expiration date.
- (3) Includes 53 DSUs acquired by the Reporting Person between March 24, 2018 and June 15, 2018 under the Enbridge Dividend Reinvestment and Share Purchase Plan in transactions that were exempt under Rule 16a-11.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2