

BANK OF CHILE
Form 6-K
July 29, 2016
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FORM 6-K
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer

**Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934**

For the month of July, 2016

Commission File Number 001-15266

BANK OF CHILE

(Translation of registrant's name into English)

Paseo Ahumada 251
Santiago, Chile
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-

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BANCO DE CHILE
REPORT ON FORM 6-K

Attached Banco de Chile's Consolidated Financial Statements with notes as of June 30, 2016.

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BANCO DE CHILE AND SUBSIDIARIES

CONSOLIDATED INTERMEDIATE

FINANCIAL STATEMENTS

For the periods ended as of

June 30, 2016 and 2015 and

December 31, 2015.

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MCh\$	= Millions of Chilean pesos
ThUS\$	= Thousands of U.S. dollars
UF or CLF	= Unidad de Fomento (The Unidad de Fomento is an inflation-indexed, Chilean peso denominated monetary unit set daily in advance on the basis of the previous month's inflation rate).
Ch\$ or CLP	= Chilean pesos
US\$ or USD	= U.S. dollars
JPY	= Japanese yen
EUR	= Euro
HKD	= Hong Kong dollars
PEN	= Peruvian nuevo sol
CHF	= Swiss franc
IFRS	= International Financial Reporting Standards
IAS	= International Accounting Standards
RAN	= Compilation of Norms of the Chilean Superintendency of Banks
IFRIC	= International Financial Reporting Interpretations Committee
SIC	= Standards Interpretation Committee

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For the periods ended June 30, 2016 and December 31, 2015

(Translation of financial statements originally issued in Spanish)

(Expressed in million of Chilean pesos)

	Notes	June 2016 MCh\$	December 2015 MCh\$
ASSETS			
Cash and due from banks	7	978,313	1,361,222
Transactions in the course of collection	7	626,653	526,046
Financial assets held-for-trading	8	1,441,372	866,654
Cash collateral on securities borrowed and reverse repurchase agreements	9	39,116	46,164
Derivative instruments	10	1,120,863	1,127,122
Loans and advances to banks	11	1,090,159	1,395,195
Loans to customers, net	12	24,099,024	23,956,275
Financial assets available-for-sale	13	583,290	1,000,001
Financial assets held-to-maturity	13		
Investments in other companies	14	29,352	28,126
Intangible assets	15	27,200	26,719
Property and equipment	16	216,239	215,671
Current tax assets	17	2,072	3,279
Deferred tax assets	17	282,130	255,972
Other assets	18	472,196	484,498
TOTAL ASSETS		31,007,979	31,292,944
LIABILITIES			
Current accounts and other demand deposits	19	7,859,630	8,327,048
Transactions in the course of payment	7	379,423	241,842
Cash collateral on securities lent and repurchase agreements	9	179,379	184,131
Savings accounts and time deposits	20	10,605,357	9,907,692
Derivative instruments	10	1,126,109	1,127,927
Borrowings from financial institutions	21	1,071,120	1,529,627
Debt issued	22	6,011,248	6,102,208
Other financial obligations	23	131,838	173,081
Current tax liabilities	17	16,617	27,993
Deferred tax liabilities	17	26,420	32,953
Provisions	24	496,164	639,043
Other liabilities	25	313,674	