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WESTPAC BANKING CORP
 Form 424B2
 January 29, 2013

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 55 - Dated Monday, January 28, 2013 (To: Prospectus Dated November 16, 2012)

CUSIP Number	Principal Amount	Selling Price	Gross Concessions	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Day Count Basis	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor s Option	FDIC Guaranteed	Pro
96121BCH8	\$ 100.000%		1.250%	\$	Fixed	1.250%	Monthly	30/360	02/15/2018	03/15/2013	\$1.32	Yes	No	Se Unsu N

Redemption Information: Non-Callable

Trade Date: Monday, February 4, 2013 @ 12:00 PM ET

Westpac E
Corp

Settle Date: Thursday, February 7, 2013

Prospectus
November 16

Minimum Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

Westpac Banking Corporation

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Barclays, Citigroup, Deutsche Bank Securities,

Goldman, Sachs & Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors

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