SM&A Form 4 January 29, 2008

## FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

**OMB APPROVAL** 

**OMB** 3235-0287 Number:

January 31, Expires: 2005

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Check this box if no longer subject to Section 16. Form 4 or Form 5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations may continue.

See Instruction 1(b).

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \* **MYERS STEVEN S** 

2. Issuer Name and Ticker or Trading

5. Relationship of Reporting Person(s) to Issuer

Symbol

SM&A [WINS]

(Check all applicable)

(Last) (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year)

\_X\_\_ 10% Owner Director Other (specify Officer (give title

4695 MACARTHUR COURT, 8TH

01/25/2008

below) Former Chairman and CEO

**FLOOR** 

(Street)

4. If Amendment, Date Original

6. Individual or Joint/Group Filing(Check

Filed(Month/Day/Year)

Applicable Line) \_X\_ Form filed by One Reporting Person Form filed by More than One Reporting

Person

NEWPORT BEACH, CA 92660

| (City)                               | (State)                                 | (Zip) Tab   | ole I - Non-                            | Derivative | Secu | rities Acqu  | ired, Disposed of  | , or Beneficia  | ally Owned   |
|--------------------------------------|---|---|---|------------|------|--|--|---|--|
| 1.Title of<br>Security<br>(Instr. 3) | 2. Transaction Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 3.<br>Transaction<br>Code<br>(Instr. 8) | (A)<br>or  |      | 5. Amount of<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |
| Common<br>Stock                      | 01/25/2008                              |   | S                                       | 1,700      | D    | \$<br>5.8155   | 2,864,609  | I   | Steven S. Myers Revocable Trust and Steven S. Myers Grantor Retained Annuity Trust |
| Common<br>Stock                      | 01/28/2008                              |   | S                                       | 10,000     | D    | \$<br>5.8177   | 2,854,609 (1)  | I   | Steven S.<br>Myers   |

Revocable Trust and Steven S. Myers Grantor Retained Annuity Trust

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

> 9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of | 2.          | 3. Transaction Date |                    | 4.                | 5.         |                 | 6. Date Exerc    |            | 7. Tit |            | 8. Price of |
|-------------|-------------|---------------------|--------------------|-------------------|------------|-----------------|------------------|------------|--------|------------|-------------|
| Derivative  | Conversion  | (Month/Day/Year)    | Execution Date, if | TransactionNumber |            | Expiration Date |                  | Amou       | ınt of | Derivative |             |
| Security    | or Exercise |                     | any                | Code              | of         | f               | (Month/Day/      | Year)      | Unde   | rlying     | Security    |
| (Instr. 3)  | Price of    |                     | (Month/Day/Year)   | (Instr. 8         | 8) D       | erivativ        | e                |            | Secur  | rities     | (Instr. 5)  |
|             | Derivative  |                     |                    |                   | Se         | ecurities       |                  |            | (Instr | . 3 and 4) |             |
|             | Security    |                     |                    |                   | A          | cquired         |                  |            |        |            |             |
|             | ·           |                     |                    |                   | ( <i>A</i> | A) or           |                  |            |        |            |             |
|             |             |                     |                    |                   | •          | isposed         |                  |            |        |            |             |
|             |             |                     |                    |                   |            | f (D)           |                  |            |        |            |             |
|             |             |                     |                    |                   |            | nstr. 3,        |                  |            |        |            |             |
|             |             |                     |                    |                   |            | and 5)          |                  |            |        |            |             |
|             |             |                     |                    |                   | ٠,         | , una s)        |                  |            |        |            |             |
|             |             |                     |                    |                   |            |                 |                  |            |        | Amount     |             |
|             |             |                     |                    |                   |            |                 | Data             | Evaluation |        | or         |             |
|             |             |                     |                    |                   |            |                 | Date             | Expiration | Title  | Number     |             |
|             |             |                     |                    |                   |            |                 | Exercisable Date |            |        | of         |             |
|             |             |                     |                    | Code              | V (A       | (A) (D)         |                  |            |        | Shares     |             |

Relationships

## **Reporting Owners**

| Reporting Owner Name / Address   |          |           |         |                         |  |  |  |  |
|--|----------|-----------|---------|-------------------------|--|--|--|--|
| • 0  | Director | 10% Owner | Officer | Other                   |  |  |  |  |
| MYERS STEVEN S<br>4695 MACARTHUR COURT<br>8TH FLOOR<br>NEWPORT BEACH, CA 92660 |          | X         |         | Former Chairman and CEO |  |  |  |  |
| Signatures   |          |           |         |                         |  |  |  |  |
| /s/ Irma Y. Eggert, by Power of  |          |           |         |                         |  |  |  |  |
| Attorney   |          | 01/29/20  | 08      |                         |  |  |  |  |
| **Signature of Reporting Person  |          | Date      |         |                         |  |  |  |  |

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## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This represents: (i) 1,000,000 shares of the Company's common stock held in the Steven S. Myers Grantor Retained Annuity Trust; and (ii) 1,854,609 shares of the Company's common stock held in the Steven S. Myers Revocable Trust.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.