

ISTAR FINANCIAL INC  
Form 8-K  
January 23, 2004

# SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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## FORM 8-K

### CURRENT REPORT

#### PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

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**January 15, 2004**

(Date of Report (Date of Earliest Event Reported))

### **iSTAR FINANCIAL INC.**

(Exact Name of Registrant as Specified in Its Charter)

**Maryland**

(State or Other Jurisdiction  
of Incorporation)

**1-15371**

(Commission  
File Number)

**95-6881527**

(IRS Employer  
Identification Number)

**1114 Avenue of the Americas, 27<sup>th</sup> Floor  
New York, New York**

(Address of Principal Executive Offices)

**10036**

(Zip Code)

**(212) 930-9400**

(Registrant's Telephone Number, Including Area Code)

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**Item 5. Other Events**

On January 15, 2004, iStar Financial Inc. entered a Purchase Agreement with Initial Purchasers, as defined on Schedule 1 thereto, for the sale of \$350,000,000 of its 4.875% Senior Notes due 2009 in a private offering pursuant to Rule 144A.

**Item 7. Exhibits**

| <b>Exhibit<br/>Number</b> | <b>Exhibit</b>                             |
|---------------------------|--|
| 1                         | Purchase Agreement dated January 15, 2004. |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized.

iSTAR FINANCIAL INC.

Date: January 15, 2004

By: /s/ Jay Sugarman  
Jay Sugarman  
Chairman and Chief Executive Officer

**EXHIBIT INDEX**

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