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LEAP WIRELESS INTERNATIONAL INC
Form 8-K
April 09, 2001

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): APRIL 9, 2001

LEAP WIRELESS INTERNATIONAL, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE
(STATE OR OTHER JURISDICTION
OF INCORPORATION)

0-29752
(COMMISSION FILE NUMBER)

33-0811062
(I.R.S. EMPLOYER IDENTIFICATION

10307 PACIFIC CENTER COURT, SAN DIEGO, CALIFORNIA
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

92121
(ZIP CODE)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (858) 882-6000

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This Current Report on Form 8-K is filed by Leap Wireless International, Inc., a Delaware corporation (the "Company"), in connection with the matters described herein.

ITEM 5. OTHER EVENTS.

On April 9, 2001, the Company announced that it had completed two previously announced acquisitions of PCS operating licenses (except that the acquisition of one license from CenturyTel, Inc. for approximately \$30 million in cash has not yet been completed and is expected to be completed in early May) covering an aggregate of approximately 8 million potential customers (1998 POPs) in a press release, dated April 9, 2001, a copy of which is attached hereto as Exhibit 99.1 and incorporated herein by reference.

ITEM 7. EXHIBITS.

(c) Exhibits.

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Exhibit Number -----	Description of Exhibit -----
99.1	The Company's press release, dated April 9, 2001.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 9, 2001 Leap Wireless International, Inc.

By: /s/ JAMES E. HOFFMANN

James E. Hoffmann
Senior Vice President, General Counsel
and Secretary

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EXHIBIT INDEX

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