

BANK ONE CORP
Form 4
January 23, 2003

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person

Larry L. Helm
1 Bank One Plaza
IL, Chicago 60670-0894

2. Issuer Name and Ticker or Trading Symbol

BANK ONE CORPORATION (ONE)

3. IRS or Social Security Number of Reporting Person (Voluntary)

4. Statement for Month/Day/Year

1/21/2003

5. If Amendment, Date of Original (Month/Day/Year)

6. Relationship of Reporting Person(s) to Issuer (Check all applicable)

() Director () 10% Owner (X) Officer (give title below) () Other
(specify below)
Executive Vice President

7. Individual or Joint/Group Filing (Check Applicable Line)

(X) Form filed by One Reporting Person

() Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Trans- action Date	2A. Exec- ution Date	3. Trans- action Code	4. Securities Acquired (A) or Disposed of (D) Amount	A/ D	Price	5.Amount of Securities Beneficially Owned Following Reported Trans(s)
Common Stock	1/21/ 2003		A 1	6460	A	\$0.00	35367
Common Stock							1341

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

[illegible]

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Explanation of Responses:

1. These shares were granted subject to restrictions and vest 100% on the 3rd anniversary of the grant date.

SIGNATURE OF REPORTING PERSON

Larry L. Helm

LARRY L. HELM

Goldman, Attorney-In-Fact

By: Laurence