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METRO-GOLDWYN-MAYER INC

Form 8-K

February 27, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): February 26, 2002

METRO-GOLDWYN-MAYER INC.
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction
of incorporation or organization)

1-13481
(Commission
File Number)

95-4605850
(I.R.S. Employee
Identification Number)

2500 Broadway Street, Santa Monica, CA
(Address of Principal Executive Offices)

90404
(Zip Code)

(310) 449-3000

(Registrant's telephone number, including area code)

None

(Former Name or Former Address, if Changed Since Last Report.)

Item 5. Other Events and Regulation FD Disclosure

Attached hereto as Exhibit 99 and incorporated herein by this reference is a press release issued on February 26, 2002 by Metro-Goldwyn-Mayer Inc. with respect to its first quarter and full year 2002 outlook.

Item 7. Financial Statements and Exhibits

99 Press Release dated February 26, 2002.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO-GOLDWYN-MAYER INC.

Date: February 26, 2002

By: /s/JAY RAKOW

Name: Jay Rakow
Title: Senior Executive Vice President
and General Counsel