

GAP INC
Form 8-K
February 28, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report

(Date of earliest event reported)

February 27, 2003

THE GAP, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State of incorporation)

1-7562

(Commission File Number)

94-1697231

(IRS Employer Identification No.)

Two Folsom Street

94105

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San Francisco, California

(Address of principal executive offices)

(Zip Code)

(650) 952-4400

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

Item 5. Other Events.

On February 27, 2003, The Gap, Inc. (the Company) issued a press release announcing the Company s earnings for the fourth quarter of 2002. A copy of this press release is attached hereto as Exhibit 99.1.

Item 7. Exhibits.

99.1 Press Release dated February 27, 2003

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE GAP, INC.

(Registrant)

Date: February 27, 2003

By:

/s/ BYRON H. POLLITT, JR.

Byron H. Pollitt, Jr.

Executive Vice President and

Chief Financial Officer

EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press Release dated February 27, 2003