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Rockdale Resources Corp Form 8-K January 02, 2013

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): December 31, 2012

ROCKDALE RESOURCES CORPORATION

(Name of Small Business Issuer in its charter)

Colorado 000-52692 86-1061005

(State of incorporation) (Commission File No.) (IRS Employer Identification No.)

11044 Research Blvd., Suite A-200 Austin, TX 78759

(Address of principal executive offices, including Zip Code)

Registrant's telephone number, including area code: (720) 553-5308

N/A

(Former name or former address if changed since last report)

Check appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below)

- [X] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-14(c) under the Exchange Act (17 CFR 240.13e-4(c))

1

Item 5.02. Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

On December 31, 2012, Mr. Rick Wilber resigned as a director of the Company. Mr. Wilber's resignation was not due to any disagreement with the Company on any matter relating to the Company's operations, policies or

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practices.

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 31, 2012 ROCKDALE RESOURCES CORPORATION

By: /s/ Michael Smith

Michael Smith, Chief Executive Officer