

Edgar Filing: AMEREN CORP - Form 35-CERT

AMEREN CORP  
Form 35-CERT  
May 30, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

In the Matter of  
AMEREN CORPORATION

CERTIFICATE

OF

File No. 70-9133

NOTIFICATION

(Public Utility Holding Company  
Act of 1935)

This Certificate of Notification is filed by Ameren Corporation ("Ameren"), a Missouri corporation, pursuant to Rule 24. Such filing is made pursuant to Ameren's Form U-1 Application-Declaration, as amended (the "Application-Declaration"), and the order of the Securities and Exchange Commission (the "Commission") dated March 13, 1998.

- 1) Ameren common stock - New Issue: None.
- 2) Ameren common stock - dividend reinvestment plan and employee benefit plans: Ameren purchased on the open market for distribution, 320,501 shares under its dividend reinvestment plan and 137,623 shares under its employee benefit plans.

As it applies to the Long Term Incentive Plan, the following numbers are Ameren shares granted to participants since the Plan's inception:

|      |             |         |                       |
|------|-------------|---------|-----------------------|
| 1998 | 2nd Quarter | 700,600 | Non-Qualified Options |
| 1999 | 1st Quarter | 768,100 | Non-Qualified Options |
| 2000 | 1st Quarter | 957,100 | Non-Qualified Options |
| 2001 | 1st Quarter | 141,788 | Restricted Stock      |

- 3) Guarantee issued  
No performance guarantees.  
The following financial guarantees were issued during the 1st quarter of 2001.

| Name of Parent | Name of Subsidiary   | Amount       | Terms            |
|----------------|--|--------------|------------------|
| -----          | -----  | -----        | -----            |
| Ameren Corp.   | Ameren Energy Marketing Co.  | \$ 500,000   | through 12/31/02 |
| Ameren Corp.   | Ameren Energy Fuels and<br>Services Company                                  | \$ 1,000,000 | through 12/31/01 |
| Ameren Corp.   | Ameren Energy Marketing Co.<br>& Ameren Energy Fuels and<br>Services Company | \$ 3,500,000 | through 12/31/01 |
| Ameren Corp.   | Ameren Energy Fuels and  | \$ 1,000,000 | through 12/31/01 |

Edgar Filing: AMEREN CORP - Form 35-CERT

|              |  |              |                  |
|--------------|--|--------------|------------------|
| Ameren Corp. | Services Company                         |              |                  |
| Ameren Corp. | Ameren Energy Marketing Co.              | \$ 1,000,000 | through 12/31/01 |
| Ameren Corp. | Ameren Energy Fuels and Services Company | \$ 500,000   | through 12/31/01 |
| Ameren Corp. | Ameren Energy Fuels and Services Company | \$ 250,000   | through 12/31/01 |
| Ameren Corp. | Ameren Energy Marketing Co.              | \$ 2,000,000 | through 12/31/01 |

- 4) Short-term debt issued by Ameren during the 1st quarter of 2001:
- A. Commercial paper issued through Chase Securities and/or Banc of America Securities during the quarter, ranging from \$167.4 million to \$248.6 million, at an average interest rate of 5.9%.
- B. A series of overnight loans from Banca Nazionale del Lavoro during the quarter, ranging from \$.8 to \$3.1 million, at interest rates ranging from 6.08% to 6.35%.

Maximum indebtedness at any one time: \$248.6 million on March 31, 2001.

- 5) Financings consummated by any Utility Subsidiary not exempt under Rule 52:

Union Electric Company:  
Commercial paper issued through Bank One Capital Markets, Goldman Sachs, and/or A. G. Edwards & Sons, ranging from a low of \$4.0 million to a high of \$74.4 million, at an average interest rate of 5.8%.

- 6) Financings consummated by any Nonutility Subsidiary, not exempt under Rule 52:  
None.

- 7) Forms U-6B-2 filed with the Commission:  
Quarterly report filed.

- 8) Balance Sheets:  
The consolidated and stand-alone balance sheets of Ameren Corporation, Central Illinois Public Service Company and Union Electric Company are attached as Exhibit A.

- 9) Registration Statements:  
None.

SIGNATURE

The undersigned registered holding company has duly caused this quarterly report to be signed on its behalf by the undersigned officer thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935.

Ameren Corporation

Edgar Filing: AMEREN CORP - Form 35-CERT

By /s/ Steven R. Sullivan

-----  
Steven R. Sullivan  
Vice President, General Counsel  
and Secretary

May 30, 2001

AMEREN CORPORATION  
CONSOLIDATED BALANCE SHEET  
UNAUDITED  
-----

(Thousands of Dollars, Except Shares)

|  | March 31,<br>2001 |
|--|-------------------|
| ASSETS   | -----             |
| -----  |                   |
| Property and plant, at original cost:          |                   |
| Electric                                       | \$ 12,748,230     |
| Gas  | 513,352           |
| Other  | 101,060           |
|  | -----             |
|  | 13,362,642        |
| Less accumulated depreciation and amortization | 6,289,711         |
|  | -----             |
|  | 7,072,931         |
| Construction work in progress:                 |                   |
| Nuclear fuel in process                        | 125,554           |
| Other  | 618,334           |
|  | -----             |
| Total property and plant, net                  | 7,816,819         |
|  | -----             |
| Investments and other assets:                  |                   |
| Investments                                    | 40,752            |
| Nuclear decommissioning trust fund             | 179,690           |
| Other  | 101,386           |
|  | -----             |
| Total investments and other assets             | 321,828           |
|  | -----             |
| Current assets:                                |                   |
| Cash and cash equivalents                      | 91,469            |

## Edgar Filing: AMEREN CORP - Form 35-CERT

|   |              |
|---|--------------|
| Accounts receivable - trade (less allowance for doubtful accounts of \$7,562 and \$8,028, respectively) | 422,352      |
| Other accounts and notes receivable   | 23,016       |
| Materials and supplies, at average cost -   |              |
| Fossil fuel   | 87,152       |
| Other   | 117,207      |
| Other current assets  | 30,888       |
|   | -----        |
| Total current assets  | 772,084      |
|   | -----        |
| Regulatory assets:  |              |
| Deferred income taxes   | 600,234      |
| Other   | 155,850      |
|   | -----        |
| Total regulatory assets   | 756,084      |
|   | -----        |
| Total Assets  | \$ 9,666,815 |
|   | =====        |
| <br>  |              |
| CAPITAL AND LIABILITIES   |              |
| Capitalization:   |              |
| Common stock, \$.01 par value, 400,000,000 shares authorized - 137,215,462 shares outstanding           | \$ 1,372     |
| Other paid-in capital, principally premium on common stock  | 1,581,196    |
| Retained earnings   | 1,585,667    |
| Accumulated other comprehensive income  | (3,998)      |
| Other   | (5,514)      |
|   | -----        |
| Total common stockholders' equity   | 3,158,723    |
| Preferred stock not subject to mandatory redemption   | 235,197      |
| Long-term debt  | 2,748,781    |
|   | -----        |
| Total capitalization  | 6,142,701    |
|   | -----        |
| Minority interest in consolidated subsidiaries  | 3,534        |
| Current liabilities:  |              |
| Current maturity of long-term debt  | 44,444       |
| Short-term debt   | 273,818      |
| Accounts and wages payable  | 251,338      |
| Accumulated deferred income taxes   | 39,724       |
| Taxes accrued   | 201,623      |
| Other   | 336,299      |
|   | -----        |
| Total current liabilities   | 1,147,246    |
|   | -----        |
| Accumulated deferred income taxes   | 1,542,815    |
| Accumulated deferred investment tax credits   | 161,894      |
| Regulatory liability  | 182,276      |
| Other deferred credits and liabilities  | 486,349      |
|   | -----        |
| Total Capital and Liabilities   | \$ 9,666,815 |
|   | =====        |

Edgar Filing: AMEREN CORP - Form 35-CERT

CENTRAL ILLINOIS PUBLIC SERVICE COMPANY  
BALANCE SHEET  
UNAUDITED

-----  
(Thousands of Dollars, Except Shares)

| ASSETS   | March 31,    |
|--|--------------|
| -----  | 2001         |
| -----  | -----        |
| Property and plant, at original cost:                      |              |
| Electric   | \$ 1,200,808 |
| Gas  | 274,500      |
|  | -----        |
|  | 1,475,308    |
| Less accumulated depreciation and amortization             | 663,943      |
|  | -----        |
|  | 811,365      |
| Construction work in progress                              | 6,650        |
|  | -----        |
| Total property and plant, net                              | 818,015      |
|  | -----        |
| Investments and other assets:                              |              |
| Intercompany notes receivable                              | 511,701      |
| Intercompany tax receivable                                | 191,318      |
| Other assets   | 17,356       |
|  | -----        |
| Total investments and other assets                         | 720,375      |
| Current assets:  |              |
| Cash and cash equivalents                                  | 32,926       |
| Accounts receivable - trade (less allowance for doubtful   |              |
| accounts of \$1,732 and \$1,777, respectively)             | 166,861      |
| Other accounts and notes receivable                        | 26,315       |
| Intercompany notes receivable                              | 39,925       |
| Intercompany tax receivable                                | 15,515       |
| Materials and supplies, at average cost -                  |              |
| Fossil fuel  | 9,204        |
| Other  | 9,842        |
| Other  | 5,986        |
|  | -----        |
| Total current assets                                       | 306,574      |
|  | -----        |
| Regulatory assets  | 12,362       |
|  | -----        |
| Total Assets   | \$ 1,857,326 |
|  | =====        |
| <br>CAPITAL AND LIABILITIES                                |              |
| Capitalization:  |              |
| Common stock, no par value, 45,000,000 shares authorized - |              |
| 25,452,373 shares outstanding                              | \$ 120,033   |
| Retained earnings  | 445,459      |
|  | -----        |
| Total common stockholder's equity                          | 565,492      |
| Preferred stock not subject to mandatory redemption        | 80,000       |
| Long-term debt   | 458,204      |

Edgar Filing: AMEREN CORP - Form 35-CERT

|   |              |
|---|--------------|
| Total capitalization                        | 1,103,696    |
| -----                                       |              |
| Current liabilities:                        |              |
| Current maturity of long-term debt          | 30,000       |
| Intercompany notes payable                  | 203,075      |
| Accounts and wages payable                  | 97,010       |
| Accumulated deferred income taxes           | 19,657       |
| Taxes accrued                               | 23,152       |
| Other                                       | 42,698       |
| -----                                       |              |
| Total current liabilities                   | 415,592      |
| -----                                       |              |
| Accumulated deferred income taxes           | 268,114      |
| Accumulated deferred investment tax credits | 12,700       |
| Regulatory liability                        | 34,798       |
| Other deferred credits and liabilities      | 22,426       |
| -----                                       |              |
| Total Capital and Liabilities               | \$ 1,857,326 |
| =====                                       |              |

UNION ELECTRIC COMPANY  
BALANCE SHEET  
UNAUDITED

-----  
(Thousands of Dollars, Except Shares)

|  |              |
|--|--------------|
|  | March 31,    |
| ASSETS   | 2001         |
| -----  | -----        |
| Property and plant, at original cost:          |              |
| Electric                                       | \$ 9,487,985 |
| Gas  | 238,817      |
| Other  | 37,062       |
| -----  |              |
|  | 9,763,864    |
| Less accumulated depreciation and amortization | 4,630,401    |
| -----  |              |
|  | 5,133,463    |
| Construction work in progress:                 |              |
| Nuclear fuel in process                        | 125,554      |
| Other  | 145,948      |
| -----  |              |
| Total property and plant, net                  | 5,404,965    |
| -----  |              |
| Investments and other assets:                  |              |

Edgar Filing: AMEREN CORP - Form 35-CERT

|   |              |
|---|--------------|
| Nuclear decommissioning trust fund  | 179,690      |
| Other   | 84,501       |
|   | -----        |
| Total investments and other assets  | 264,191      |
|   | -----        |
| Current assets:   |              |
| Cash and cash equivalents   | 25,287       |
| Accounts receivable - trade (less allowance for doubtful<br>accounts of \$5,830 and \$6,251 respectively) | 252,689      |
| Other accounts and notes receivable   | 44,428       |
| Intercompany notes receivable   | 238,020      |
| Materials and supplies, at average cost -   |              |
| Fossil fuel   | 42,680       |
| Other   | 82,536       |
| Other   | 15,740       |
|   | -----        |
| Total current assets  | 701,380      |
|   | -----        |
| Regulatory assets:  |              |
| Deferred income taxes   | 600,238      |
| Other   | 143,113      |
|   | -----        |
| Total regulatory assets   | 743,351      |
|   | -----        |
| Total Assets  | \$ 7,113,887 |
|   | =====        |
| CAPITAL AND LIABILITIES   |              |
| Capitalization:   |              |
| Common stock, \$5 par value, 150,000,000 shares authorized -<br>102,123,834 shares outstanding            | \$ 510,619   |
| Other paid-in capital, principally premium on<br>common stock   | 701,896      |
| Retained earnings   | 1,340,202    |
| Accumulated other comprehensive income  | (2,085)      |
|   | -----        |
| Total common stockholder's equity   | 2,550,632    |
| Preferred stock not subject to mandatory redemption   | 155,197      |
| Long-term debt  | 1,769,072    |
|   | -----        |
| Total capitalization  | 4,474,901    |
|   | -----        |
| Current liabilities:  |              |
| Accounts and wages payable  | 224,388      |
| Accumulated deferred income taxes   | 21,465       |
| Taxes accrued   | 142,030      |
| Other   | 213,243      |
|   | -----        |
| Total current liabilities   | 601,126      |
|   | -----        |
| Accumulated deferred income taxes   | 1,318,397    |
| Accumulated deferred investment tax credits   | 131,322      |
| Regulatory liability  | 147,478      |
| Other deferred credits and liabilities  | 440,663      |
|   | -----        |
| Total Capital and Liabilities   | \$ 7,113,887 |
|   | =====        |